



ENDESA, S.A. (“**Endesa**”), in compliance with article 82 of the Security Markets Act (*Ley del Mercado de Valores*), hereby submits the following

SIGNIFICANT EVENT

Yesterday at 12:48 pm, the Madrid Court of First Instance No. 52 notified Endesa that an Order had been handed down upholding the secondary petition filed by the Association of Users of Banking Services and Consumers of Madrid (AUSBANC MADRID) and ordered Endesa to amend the notice of the Public Offering of shares such that it provides a series of warnings and risk factors that are included in the Prospectus available on the CNMV website.

At the request of AUSBANC MADRID, this Order was handed down “ex-parte”, in other words, Endesa had no knowledge of the petition filed or the opportunity to submit arguments. However, Endesa reserves the right to take any actions admissible by law against this Order.

In view of the significant technical barriers to modify the already approved advertising material, Endesa has immediately complied with the court order by suspending the advertising campaign related to the Public Offering, which was expected to be completed today, 19 November at 2:00 pm.

The aforementioned suspension of the advertising campaign does not in any way affect the Public Offering, which will continue in accordance with the original timetable as initially planned.

Madrid, 19 November 2014

This announcement is not an offer to sell or a solicitation of any offer to buy any securities issued by Endesa, S.A. in the United States or in any jurisdiction where such offer or sale would be unlawful.

This announcement is not intended for distribution, directly or indirectly, in the United States, Australia, Canada or Japan.

In any EEA Member State, other than Spain, that has implemented Directive 2003/71/EC as amended (together with any applicable implementing measures in any member State, the “Prospectus Directive”), this communication is addressed only to qualified investors in that Member State within the meaning of the Prospectus Directive.

None of the securities referred to herein have been, nor will they be registered under the U.S. Securities Act of 1933 as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States.



This document does not solicit money, securities or any other type of consideration, and, if any is sent in response hereto, it will not be accepted.

This announcement and the Prospectus of the Offering do not constitute an offer to sell shares in ENDESA in Chile, and neither the Offeror nor ENDESA intends to make any kind of offering in that country.

The Prospectus of the Offering registered by the CNMV can be found on its website (www.cnmv.es) and on the corporate website of ENDESA www.endesa.com