



## **SIGNIFICANT EVENT**

Attached is the Significant Event filed with the Superintendence of Securities and Insurance of Santiago de Chile, by ENERSIS, an Endesa investee:

**“Pursuant to articles 9 and 10, paragraph 2 of the Securities Market Law (18,045), the provisions of General Norm 30 of the Superintendence, duly authorized and representing Enersis S.A. (the "company"), I hereby inform you as significant event the following:**

**The transfer from Endesa Latinoamérica, S.A., major shareholder of Enersis S.A. and owner of 60.62% of the share capital of the company, to Endesa, S.A. (Endesa Spain) of all of its pre-emptive rights options of the Enersis S.A. ongoing capital increase, equivalent to 9,967,630,058 options, worth a total of Ch\$ 32,783,535,261 was made today. The value paid by Endesa, S.A. to Endesa Latinoamérica, S.A. corresponds to Ch\$ 3.289 for each option, value at which options traded when the market closed on March 12, 2013.**

**The above does not have any financial effect on the assets, nor on the liabilities or results from Enersis S.A.”**

Madrid, 15 March 2013