



SIGNIFICANT EVENT

Endesa Gas, S.A. (wholly owned by Endesa, S.A.) has reached an agreement to sell its 20% stake in Endesa Gas T&D, S.L. to two Goldman Sachs infrastructure funds, Augusta Global Coöperative U.A and Zaragoza International Coöperative U.A.. Endesa Gas T&D, S.L. carries out natural gas transmission and distribution in various areas in Spain. Augusta Global Coöperative U.A and Zaragoza International Coöperative U.A. already own 80% of Endesa Gas T&D by virtue of a purchase and sale agreement signed with Endesa Gas on 17 December 2010, which was disclosed in a significant event notice filed on the same date (no. 135071).

The sale of stake includes the transfer to the buyer of Endesa Gas' participating loans with Endesa Gas T&D. The total transaction (sale and loan transfer) price is approximately Euro 130 million.

The sale, which is not subject to any conditions precedent, will be executed before the end of 2013.

Madrid, 8 November 2013