



SIGNIFICANT EVENT

Attached is Significant Event filed with the Superintendency of Securities and Insurance of Chile, by ENERSIS, an Endesa investee:

“Pursuant to articles 9 and 10, paragraph 2 of the Securities Market Law 18,045, the provisions of General Norm 30 of the Superintendence, and in compliance with the norms set forth in article 50 bis of the Chilean Companies Act, as well as the exercise of the powers bestowed upon me, I hereby inform you of the following significant event: at its extraordinary meeting which began yesterday, and ended early today, the Enersis Directors’ Committee has officially issued its report in connection with the capital increase operation in progress.

As of this date, copies of this report will be at the shareholders’ disposal at Enersis’ headquarters, located in Santa Rosa 76, 15th Floor, Santiago, Chile (Investor Relations), and on the company’s website at www.enersis.cl.”.

Madrid, October 30, 2012