



SIGNIFICANT EVENT

Press Release published by Fitch Ratings

Pursuant to Article 82 of the Spanish Securities Market Act, Law 24/1988, of July 28th, and other enacting regulations, we hereby inform you that Fitch has published a press release on Endesa, S.A. dated August 2nd, 2012.

In the press release, Fitch Ratings has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).

Additionally, Fitch placed Endesa's Short-Term IDR of "F2" on Rating Watch Negative (RWN).

Madrid, August 2nd, 2012