



SIGNIFICANT EVENT

Attached is Significant Event filed with the Superintendency of Securities and Insurance of Chile, by ENERSIS, an Endesa investee:

“Pursuant to articles 9 and 10, paragraph 2 of Law 18,045, on the Securities’ Market, the provisions of General Norm 30 of the Superintendence, and in the exercise of the powers bestowed upon me, I hereby inform you as a significant event that all of Enersis’ Directors have officially delivered, within the prescribed deadline, their individual opinions for the purposes of provisions in numbers 5 and 6 of article 147 of the Chilean Companies Act, in connection with the capital increase operation in progress.

As of this date, a copy of the above mentioned opinions will be at the shareholders’ disposal at the company’s headquarters, located in Santa Rosa 76, 15th Floor, Santiago, Chile (Investor Relations), and on the company’s website at www.enersis.cl”.

Madrid, October 31, 2012