



Quarterly Bulletin
Q1 2023

PROVISIONAL OPERATING DATA - Q1 2023

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PROVISIONAL OPERATING DATA - Q1 2023



Q1 2023			
	31-mar-23	31-dic-22	Dif.
NET INSTALLED CAPACITY (MW)	22,044	22,044	-
Mainland	17,781	17,781	-
Renewables	9,293	9,293	-
Hydroelectric	4,746	4,746	-
Wind ⁽¹⁾	2,882	2,882	-
Solar ⁽²⁾	1,665	1,665	-
Nuclear	3,328	3,328	-
Coal	1,403	1,403	-
Combined cycles (CCGTs)	3,757	3,757	-
Non-mainland territories	4,263	4,263	-
Coal	241	241	-
Fuel-gas	2,334	2,334	-
Combined cycles (CCGTs)	1,688	1,688	-
<small>(1) Includes 40 MW from Non-Peninsular Territories (NPT) (40 MW in 2022).</small> <small>(2) Includes 57 MW of Non-Peninsular Territories (NPT) (57 MW in, 2022).</small>			
	Q1 2023	Q1 2022	% Var
ELECTRICITY GENERATION GWh (*)	15,680	15,462	1.4%
Mainland	13,015	12,533	3.8%
Renewables	3,940	2,980	32.2%
Hydroelectric	1,506	1,137	32.4%
Wind ⁽¹⁾	1,944	1,551	25.3%
Solar ⁽²⁾	490	292	67.9%
Rest	-	-	-
Nuclear	6,835	7,113	-3.9%
Coal	211	250	-15.7%
Combined cycles	2,029	2,190	-7.4%
Non-mainland territories	2,665	2,929	-9.0%
Fuel-gas	1,079	1,047	3.0%
Combined cycles (CCGTs)	1,586	1,882	-15.7%
<small>(*) At power plant busbars</small> <small>(1) Includes 7 GWh from Non-Peninsular Territories (NPT) (19 GWh in 2022).</small> <small>(2) Includes 9 GWh from Non-Peninsular Territories (NPT) (13 GWh in 2022).</small>			
	Q1 2023	Q1 2022	% Var
GROSS ELECTRICITY SALES GWh (*)	22,069	22,108	-0.2%
Regulated price	2,608	3,151	-17.2%
Deregulated market	19,461	18,957	2.7%
Iberian Peninsula	18,722	18,433	1.6%
Other International	738	524	40.8%
<small>(*) At power plant busbars</small>			
	Q1 2023	Q1 2022	% Var
GAS SALES GWh (*)	27,000	27,493	-1.8%
Gas Commercialization	22,122	20,514	7.8%
Combined cycles	4,879	6,979	-30.1%
	31-mar-23	31-dic-22	Dif.
NUMBER OF CUSTOMERS- ELECTRICITY (*) (1) (2)	10,530	10,545	-15
Regulated Market	3,699	3,716	-17
Deregulated Market	6,831	6,829	2
<small>(*) Thousands (round figures)</small> <small>1) Supply points</small> <small>2) Customers of the supply companies</small>			
	31-mar-23	31-dic-22	Dif.
NUMBER OF CUSTOMERS - GAS (*) (1)	1,807	1,799	8
Regulated Market	384	313	71
Deregulated Market	1,423	1,486	(63)
<small>(*) Thousands (round figures)</small> <small>1) Supply points</small>			

QUARTERLY

Q1 2023	Q1 2022	% Var
15,680	15,462	1.4%
13,015	12,533	3.8%
3,940	2,980	32.2%
1,506	1,137	32.4%
1,944	1,551	25.3%
490	292	67.9%
-	-	-
6,835	7,113	-3.9%
211	250	-15.7%
2,029	2,190	-7.4%
2,665	2,929	-9.0%
1,079	1,047	3.0%
1,586	1,882	-15.7%

Q1 2023	Q1 2022	% Var
22,069	22,108	-0.2%
2,608	3,151	-17.2%
19,461	18,957	2.7%
18,722	18,433	1.6%
738	524	40.8%

Q1 2023	Q1 2022	% Var
27,000	27,493	-1.8%
22,122	20,514	7.8%
4,879	6,979	-30.1%

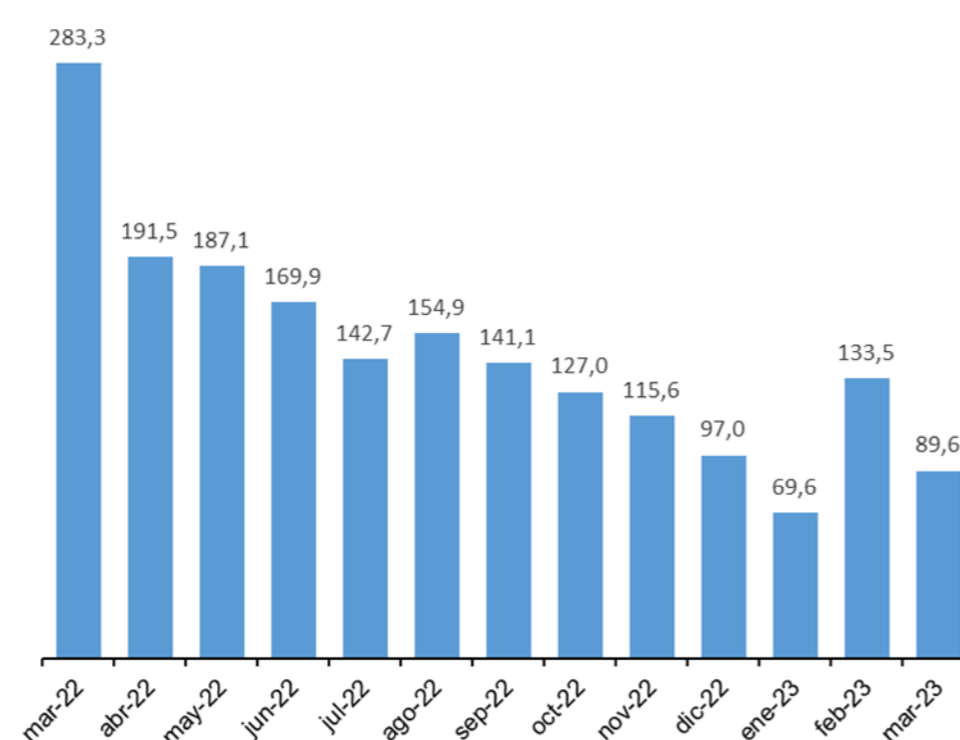
31-mar-23	31-dic-22	Var Q1
10,530	10,545	-15
3,699	3,716	-17
6,831	6,829	2

31-mar-23	31-dic-22	Var Q1
1,807	1,799	8
384	313	71
1,423	1,486	-63

MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

Q1 2023	Q1 2022	Var %
96.4	229.4	-58.0%

LAST PUBLISHED FINANCIAL DATA



€M	FY 2022	FY 2021	% Var
Revenues	32,896	20,899	57.4%
Gross Margin	7,285	6,078	19.9%
EBITDA	5,565	4,278	30.1%
EBIT	3,687	1,956	88.5%
Net attributable Income	2,541	1,435	77.1%
Gross Capex	2,370	2,389	-0.8%
Free Cash Flow ⁽¹⁾	(772)	474	262.9%
Net Financial Debt	<u>31-dic.-22</u> 10,869	<u>31-dic.-21</u> 8,806	23.4%

9M 2022	9M 2021	% Var
24,620	14,266	72.6%
4,979	4,528	10.0%
3,710	3,122	18.8%
2,388	1,945	22.8%
1,651	1,459	13.2%
1,500	1,394	7.6%
(998)	(719)	-38.8%
<u>30-sep.-22</u> 11,149	<u>31-dic.-21</u> 8,806	26.6%

H1 2022	H1 2021	% Var
14,851	9,032	64.4%
2,972	2,846	4.4%
2,188	1,878	16.5%
1,316	1,093	20.4%
916	832	10.1%
955	895	6.7%
(1,095)	(368)	-197.6%
<u>30-jun.-22</u> 10,275	<u>31-dic.-21</u> 8,806	16.7%

Q1 2022	Q1 2021	% Var
7,596	4,774	59.1%
1,456	1,532	-5.0%
914	1,020	-10.4%
489	616	-20.6%
338	491	-31.2%
404	276	46.4%
(1,009)	158	-738.6%
<u>31-mar.-22</u> 10,334	<u>31-dic.-21</u> 8,806	17.4%

(1) Cash Flow from Operations - Cash Capex

GROSS DIVIDENDS

EUR/share	2022		2021	
	Amount	Date	Amount	Date
Interim Dividend	-	-	0.50	03 January 2022
Final Dividend ⁽¹⁾	1.5854	03 July 2023	0.9372	01 July 2022
TOTAL DPS	1.5854		1.4372	
Consolidated Ordinary Pay-out ⁽²⁾	70%		80%	
Dividend Yield ⁽³⁾	8.99%		7.11%	

(1) Pending approval by the General Ordinary Meeting 2023 (28 April)

(2) On Consolidated Net Ordinary Income.

(3) 2023 and 2022 respectively.

LONG TERM ENDESA'S RATING

	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa1 (2)	BBB+ (3)
Outlook	Negative (1)	Negative (2)	Stable (3)

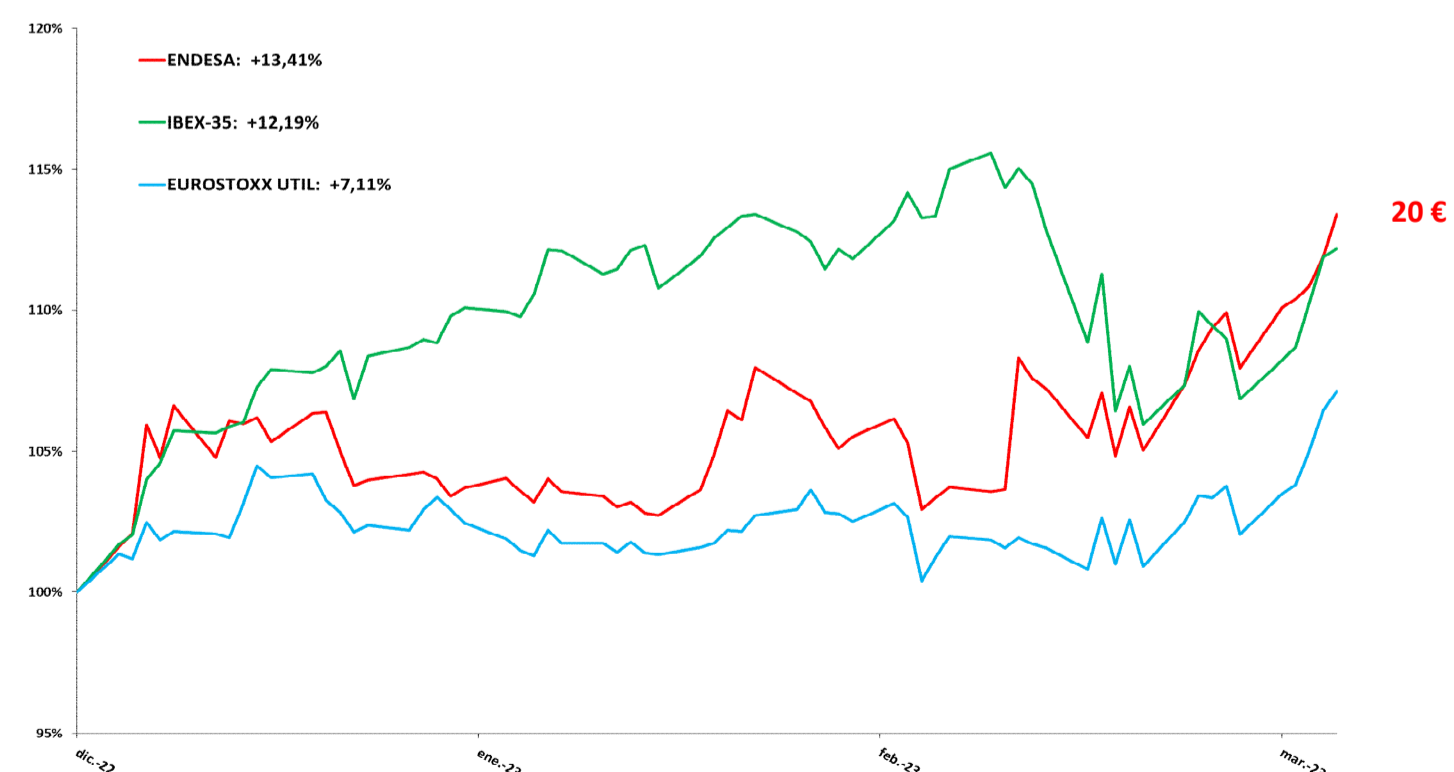
(1) 14 December 2022: S&P confirms BBB+ Rating and revised outlook to Negative from Stable .

(2) 21 September 2022: Moody's confirms Baa1 Rating and revised outlook to Negative from Stable .

(3) 2 February 2023: Fitch confirms BBB+ Rating and maintains Stable outlook.

STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities

31 March 2023



INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

[28 April 2023 \(12:00 h, CEST\) - General Ordinary Meeting 2023.](#)

[9 May 2023 \(10:00h, CEST\) - Q1 2023 Results Presentation](#)

[3 July 2023 - 2022 Dividend Payment](#)

[26 July 2023 - H1 2023 Results Presentation](#)

[31 October 2023 - 9M 2023 Results Presentation](#)

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