



1Q 2022

PROVISIONAL OPERATING DATA - Q1 2022

Investor Relations

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Sustainability Indices**
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PROVISIONAL OPERATING DATA - Q1 2022



	Q1 2022		
	31-mar-22	31-dic-21	Dif.
NET INSTALLED CAPACITY (MW)	21,196	21,140	56
Mainland	16,933	16,877	56
Renewables	8,445	8,389	56
Hydroelectric	4,746	4,746	-
Wind	2,602	2,546	56
Solar	1,097	1,097	-
Nuclear	3,328	3,328	-
Coal	1,403	1,403	-
Combined cycles (CCGTs)	3,756	3,757	(1)
Non-mainland territories	4,263	4,263	-
Coal	241	241	-
Fuel-gas	2,333	2,334	(1)
Combined cycles (CCGTs)	1,688	1,688	-
	Q1 2022	Q1 2021	% Var
ELECTRICITY GENERATION GWh (*)	15,462	14,800	4.5%
Mainland	12,533	12,351	1.5%
Renewables	2,979	4,360	-31.7%
Hydroelectric	1,137	2,356	-51.8%
Wind	1,551	1,855	-16.4%
Solar	292	149	95.7%
Rest	-	-	-
Nuclear	7,113	6,909	3.0%
Coal	250	214	17.0%
Combined cycles	2,190	868	152.3%
Non-mainland territories	2,929	2,449	19.6%
Coal	-1	-	-
Fuel-gas	1,048	966	8.5%
Combined cycles	1,882	1,483	26.9%
(*) At power plant busbars			
	Q1 2022	Q1 2021	% Var
GROSS ELECTRICITY SALES GWh (*)	22,108	23,189	-4.7%
Regulated price	3,151	3,658	-13.9%
Deregulated market (1)	18,957	19,531	-2.9%
Iberia	18,433	18,971	-2.8%
International	524	560	-6.4%
(*) At power plant busbars			
(1) Includes sales in countries outside Iberian Market.			
	Q1 2022	Q1 2021	% Var
GAS SALES GWh (*)	20,514	22,491	-8.8%
Deregulated market	13,834	12,570	10.1%
Regulated market	552	569	-3.0%
International market	5,309	5,721	-7.2%
Wholesale business	819	3,631	-77.4%
(*) Excluding own generation consumption			
	31-mar-22	31-dic-21	Dif.
NUMBER OF CUSTOMERS- ELECTRICITY (*)	10,420	10,251	1.6%
Regulated Market	4,066	4,373	-7.0%
Deregulated Market	6,354	5,878	8.1%
(*) Thousands			
	31-mar-22	31-dic-21	Dif.
NUMBER OF CUSTOMERS - GAS (*)	1,720	1,684	2.2%
Regulated Market	229	232	-1.2%
Deregulated Market	1,491	1,452	2.7%
(*) Thousands			

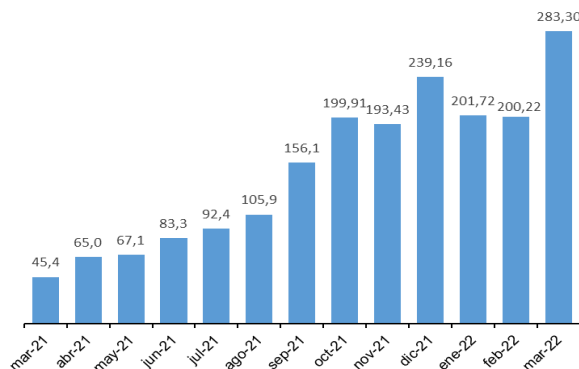
QUARTERLY

	Q1 2022	Q1 2021	% Var
NET INSTALLED CAPACITY (MW)	21,196	21,140	4.5%
Mainland	12,533	12,351	1.5%
Renewables	2,979	4,360	-31.7%
Hydroelectric	1,137	2,356	-51.8%
Wind	1,551	1,855	-16.4%
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	Q1 2022	Q1 2021	% Var
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	Q1 2022	Q1 2021	% Var
GAS SALES GWh (*)	20,514	22,491	-8.8%
Deregulated market	13,834	12,570	10.1%
Regulated market	552	569	-3.0%
International market	5,309	5,721	-7.2%
Wholesale business	819	3,631	-77.4%
	31-mar-22	31-dic-21	Var Q1
NUMBER OF CUSTOMERS- ELECTRICITY (*)	10,420	10,251	169
Regulated Market	4,066	4,373	(307)
Deregulated Market	6,354	5,878	476
	31-mar-22	31-dic-21	Var Q1
NUMBER OF CUSTOMERS - GAS (*)	1,720	1,684	36
Regulated Market	229	232	(3)
Deregulated Market	1,491	1,452	39

MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

1T 2022	1T 2021	Var %
229.4	45.2	407.4%

LAST PUBLISHED FINANCIAL DATA



€M	FY 2021	FY 2020	% Var
Revenues	20,899	17,050	22.6%
Gross Margin	6,078	6,006	1.2%
EBITDA	4,278	3,809	12.3%
EBIT	1,956	1,912	2.3%
Net attributable Income	1,435	1,394	2.9%
Gross Capex	2,432	1,846	31.7%
Free Cash Flow ⁽¹⁾	474	1,221	-61.2%
Net Financial Debt	<u>31-dic-21</u> 8,806	<u>31-dic-20</u> 6,853	28.5%

9M 2021	9M 2020	% Var
18,603	12,959	43.6%
4,528	4,397	3.0%
3,125	3,136	-0.4%
1,948	2,032	-4.1%
1,459	1,511	-3.4%
1,414	1,173	20.5%
(719)	668	-207.6%
<u>30-sep-21</u> 10,000	<u>31-dic-20</u> 6,853	45.9%

H1 2021	H1 2020	% Var
10,272	8,883	15.6%
2,846	2,922	-2.6%
1,879	2,315	-18.8%
1,094	1,555	-29.6%
832	1,128	-26.2%
908	797	13.9%
(368)	153	-340.5%
<u>30-jun-21</u> 8,184	<u>31-dic-20</u> 6,853	19.4%

Q1 2021	Q1 2020	% Var
4,993	5,069	-1.5%
1,532	1,614	-5.1%
1,019	1,476	-31.0%
615	1,118	-45.0%
491	844	-41.8%
271	222	22.1%
158	(232)	-168.1%
<u>31-mar-21</u> 7,496	<u>31-dic-20</u> 6,853	9.4%

(1) Cash Flow from Operations - Cash Capex

GROSS DIVIDENDS

EUR/share	2021 ⁽¹⁾		2020	
	Amount	Date	Amount	Date
Interim Dividend	0.50	03 January 2022	0.70	04 January 2021
Final Dividend	0.9372	01 July 2022	1.3136	01 July 2021
TOTAL DPS	1.4372		2.0136	
Consolidated Ordinary Pay-out ⁽²⁾	80%		100%	
Dividend Yield ⁽³⁾	7.11%		9.01%	

(1) Ordinary Dividend charged to results 2021. Pending approval by General Ordinary Meeting 2022.

(2) On Consolidated Net Ordinary Income.

(3) 2022 and 2021 respectively.

LONG TERM ENDESA'S RATING

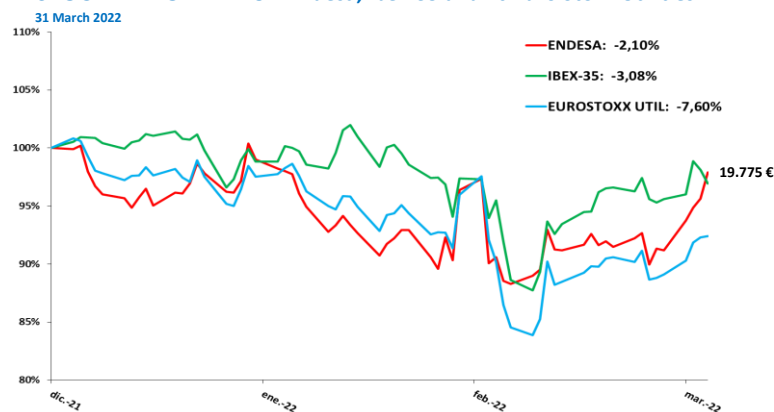
	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa1 (2)	BBB+ (3)
Outlook	Stable (1)	Stable (2)	Stable (3)

(1) 21 diciembre 2021; Standard & Poor's confirms BBB+ Rating and confirms Stable Outlook.

(2) 14 January 2021; Moody's upgrades to Baa1 Rating from Baa2 and revised outlook to stable from positive.

(3) 4 February 2022; Fitch downgrades to BBB+ Rating from A- and confirms Stable Outlook.

STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities



INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

[29 April 2022- General Shareholders Meeting 2022 - \(12h, CEST\)](#)

[10 May 2022 -1Q 2022 Results Presentation - \(10h, CEST\)](#)

[27 July- 1H 2022 Results Presentation](#)

[8 November - 9M 2022 Results Presentation](#)

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