



H1 2022

PROVISIONAL OPERATING DATA - H1 2022

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CDP Climate



CDP Water



Refinitiv: diversity & inclusion index



Blomberg: Gender-Equality Index

## PROVISIONAL OPERATING DATA - H1 2022



### CUMULATIVE - H1 2022

	30-jun-22	31-dic-21	Dif.
<b>NET INSTALLED CAPACITY (MW)</b>	<b>21.259</b>	<b>21.140</b>	<b>119</b>
<b>Mainland</b>	<b>16.996</b>	<b>16.877</b>	<b>119</b>
<b>Renewables</b>	<b>8.508</b>	<b>8.389</b>	<b>119</b>
Hydroelectric	4.746	4.746	-
Wind	2.602	2.546	56
Solar	1.160	1.097	63
<b>Nuclear</b>	<b>3.328</b>	<b>3.328</b>	<b>-</b>
<b>Coal</b>	<b>1.403</b>	<b>1.403</b>	<b>-</b>
<b>Combined cycles (CCGTs)</b>	<b>3.757</b>	<b>3.757</b>	<b>-</b>
<b>Non-mainland territories</b>	<b>4.263</b>	<b>4.263</b>	<b>-</b>
Coal	241	241	-
Fuel-gas	2.334	2.334	-
Combined cycles (CCGTs)	1.688	1.688	-

	H1 2022	H1 2021	% Var
<b>ELECTRICITY GENERATION GWh (*)</b>	<b>31.140</b>	<b>27.592</b>	<b>12,9%</b>
<b>Mainland</b>	<b>25.251</b>	<b>22.809</b>	<b>10,7%</b>
<b>Renewables</b>	<b>6.215</b>	<b>7.182</b>	<b>-13,5%</b>
Hydroelectric	2.480	3.703	-33,0%
Wind	2.831	2.983	-5,1%
Solar	904	495	82,6%
Rest	-	1	-
<b>Nuclear</b>	<b>13.447</b>	<b>12.815</b>	<b>4,9%</b>
<b>Coal</b>	<b>670</b>	<b>391</b>	<b>71,2%</b>
<b>Combined cycles</b>	<b>4.919</b>	<b>2.421</b>	<b>103,2%</b>
<b>Non-mainland territories</b>	<b>5.889</b>	<b>4.783</b>	<b>23,1%</b>
Coal	28	39	-28,2%
Fuel-gas	2.082	1.752	18,9%
Combined cycles	3.779	2.992	26,3%

(\*) At power plant busbars

	H1 2022	H1 2021	% Var
<b>GROSS ELECTRICITY SALES GWh (*)</b>	<b>42.903</b>	<b>43.721</b>	<b>-1,9%</b>
<b>Regulated price</b>	<b>5.189</b>	<b>6.459</b>	<b>-19,7%</b>
<b>Deregulated market (1)</b>	<b>37.714</b>	<b>37.262</b>	<b>1,2%</b>
Iberian Peninsula	36.668	36.032	1,8%
International	1.047	1.230	-14,9%

(\*) At power plant busbars

	H1 2022	H1 2021	% Var
<b>GAS SALES GWh (*)</b>	<b>35.936</b>	<b>40.742</b>	<b>-11,8%</b>
Deregulated market	24.488	21.719	12,8%
Regulated market	742	719	3,2%
International market	8.531	9.926	-14,1%
Wholesale business	2.175	8.378	-74,0%

(\*) Excluding own generation consumption

	30-jun-22	31-dic-21	Var H1
<b>NUMBER OF CUSTOMERS- ELECTRICITY (*)</b>	<b>10.512</b>	<b>10.251</b>	<b>261</b>
Regulated Market	3.910	4.373	(463)
Deregulated Market	6.602	5.878	724

(\*) Thousands (round figures)

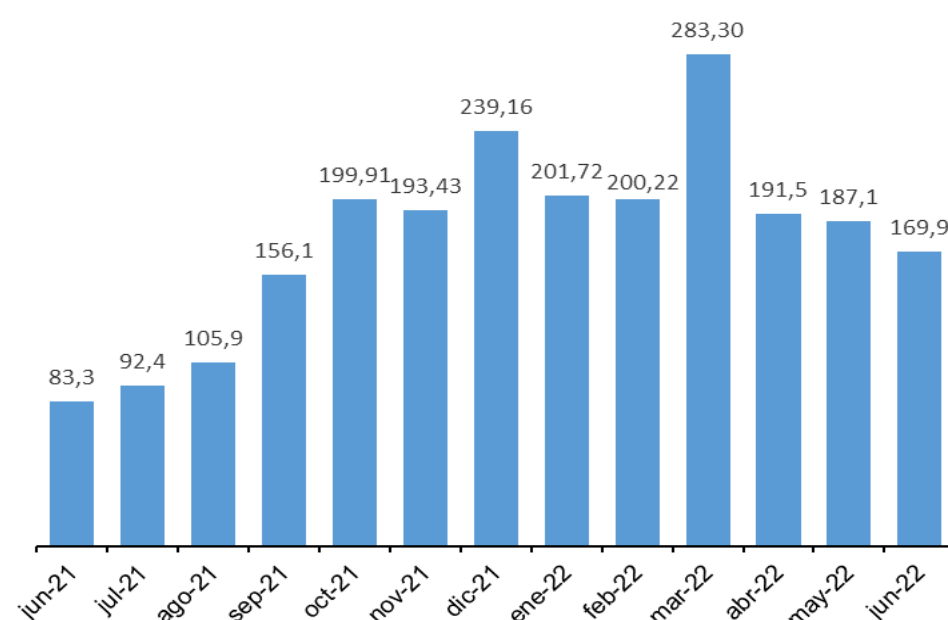
	30-jun-22	31-dic-21	Var H1
<b>NUMBER OF CUSTOMERS - GAS (*)</b>	<b>1.751</b>	<b>1.684</b>	<b>67</b>
Regulated Market	231	232	(1)
Deregulated Market	1.520	1.452	68

(\*) Thousands (round figures)

### MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



### QUARTERLY

	Q2 2022	Q2 2021	% Var	Q1 2022	Q1 2021	% Var
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<b>NET INSTALLED CAPACITY (MW)</b>	<b>15.678</b>	<b>12.791</b>	<b>22,6%</b>	<b>15.462</b>	<b>14.800</b>	<b>4,5%</b>
<b>Mainland</b>	<b>12.718</b>	<b>10.457</b>	<b>21,6%</b>	<b>12.533</b>	<b>12.351</b>	<b>1,5%</b>
<b>Renewables</b>	<b>3.236</b>	<b>2.821</b>	<b>14,7%</b>	<b>2.979</b>	<b>4.360</b>	<b>-31,7%</b>
Hydroelectric	1.343	1.347	-0,3%	1.137	2.356	-51,8%
Wind	1.280	1.128	13,5%	1.551	1.855	-16,4%
Solar	612	346	76,9%	292	149	95,7%
Rest	-	-	-	-	-	-
<b>Nuclear</b>	<b>6.334</b>	<b>5.906</b>	<b>7,2%</b>	<b>7.113</b>	<b>6.909</b>	<b>3,0%</b>
<b>Coal</b>	<b>419</b>	<b>177</b>	<b>136,8%</b>	<b>250</b>	<b>214</b>	<b>17,0%</b>
<b>Combined cycles</b>	<b>2.729</b>	<b>1.553</b>	<b>75,8%</b>	<b>2.190</b>	<b>868</b>	<b>152,3%</b>
<b>Non-mainland territories</b>	<b>2.960</b>	<b>2.334</b>	<b>26,8%</b>	<b>2.929</b>	<b>2.449</b>	<b>19,6%</b>
Coal	29	39	-26,7%	-1	-	-
Fuel-gas	1.035	786	31,7%	1.048	966	8,5%
Combined cycles	1.897	1.509	25,7%	1.882	1.483	26,9%

	Q2 2022	Q2 2021	% Var	Q1 2022	Q1 2021	% Var
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<b>ELECTRICITY GENERATION GWh (*)</b>	<b>20.796</b>	<b>20.532</b>	<b>1,3%</b>	<b>22.108</b>	<b>23.189</b>	<b>-4,7%</b>
<b>Regulated price</b>	<b>2.038</b>	<b>2.801</b>	<b>-27,2%</b>	<b>3.151</b>	<b>3.658</b>	<b>-13,9%</b>
<b>Deregulated market (1)</b>	<b>18.757</b>	<b>17.731</b>	<b>5,8%</b>	<b>18.957</b>	<b>19.531</b>	<b>-2,9%</b>
Iberian Peninsula	18.235	17.062	6,9%	18.433	18.971	-2,8%
International	522	670	-22,0%	524	560	-6,4%

	Q2 2022	Q2 2021	% Var	Q1 2022	Q1 2021	% Var
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<b>GROSS ELECTRICITY SALES GWh (*)</b>	<b>15.423</b>	<b>18.251</b>	<b>-15,5%</b>	<b>20.514</b>	<b>22.491</b>	<b>-8,8%</b>
Deregulated market	10.655	9.149	16,5%	13.834	12.570	10,1%
Regulated market	190	150	26,8%	552	569	-3,0%
International market	3.222	4.205	-23,4%	5.309	5.721	-7,2%
Wholesale business	1.356	4.747	-71,4%	819	3.631	-77,4%

	30-jun-22	31-mar-22	Var Q2	31-mar-22	31-dic-21	Var Q1
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<b>NUMBER OF CUSTOMERS- ELECTRICITY (*)</b>	<b>10.512</b>	<b>10.420</b>	<b>92</b>	<b>10.420</b>	<b>10.251</b>	<b>169</b>
Regulated Market	3.910	4.066	(156)	4.066	4.373	(307)
Deregulated Market	6.602	6.354	248	6.354	5.878	476

	30-jun-22	31-mar-22	Var Q2	31-mar-22	31-dic-21	Var Q1
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<b>NUMBER OF CUSTOMERS - GAS (*)</b>	<b>1.751</b>	<b>1.720</b>	<b>31</b>	<b>1.720</b>	<b>1.684</b>	<b>36</b>
Regulated Market	231	229	2	229	232	(3)
Deregulated Market	1.520	1.491	29	1.491	1.452	39

### CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

1S 2022	1S 2021	Var %
206,0	58,6	251,5%

## LAST PUBLISHED FINANCIAL DATA



€M	Q1 2022	Q1 2021	% Var
Revenues	7.596	4.774	59,1%
Gross Margin	1.456	1.532	-5,0%
EBITDA	914	1.020	-10,4%
EBIT	489	616	-20,6%
Net attributable Income	338	491	-31,2%
Gross Capex	404	276	46,4%
Free Cash Flow <sup>(1)</sup>	(1.009)	158	-738,6%
Net Financial Debt	<u>31-mar.-22</u> 10.334	<u>31-dic.-21</u> 8.806	17,4%

	FY 2021	FY 2020	% Var
	20.899	17.050	22,6%
	6.078	6.006	1,2%
	4.278	3.809	12,3%
	1.956	1.912	2,3%
	1.435	1.394	2,9%
	2.432	1.846	31,7%
	474	1.221	-61,2%
	<u>31-dic.-21</u> 8.806	<u>31-dic.-20</u> 6.853	28,5%

	9M 2021	9M 2020	% Var
	18.603	12.959	43,6%
	4.528	4.397	3,0%
	3.125	3.136	-0,4%
	1.948	2.032	-4,1%
	1.459	1.511	
	1.414	1.173	20,5%
	(719)	668	-207,6%
	<u>30-sep.-21</u> 10.000	<u>31-dic.-20</u> 6.853	45,9%

	H1 2021	H1 2020	% Var
	10.272	8.883	15,6%
	2.846	2.922	-2,6%
	1.879	2.315	-18,8%
	1.094	1.555	-29,6%
	832	1.128	-26,2%
	908	797	13,9%
	(368)	153	-340,5%
	<u>30-jun.-21</u> 8.184	<u>31-dic.-20</u> 6.853	19,4%

(1) Cash Flow from Operations - Cash Capex

## GROSS DIVIDENDS

EUR/share	2021		2020	
	Amount	Date	Amount	Date
Interim Dividend	0,50	03 January 2022	0,70	04 January 2021
Final Dividend	0,9372	01 July 2022	1,3136	01 July 2021
<b>TOTAL DPS</b>	<b>1,4372</b>		<b>2,0136</b>	
Consolidated Ordinary Pay-out <sup>(1)</sup>	80%		100%	
Dividend Yield <sup>(2)</sup>	7,11%		9,01%	

(1) On Consolidated Net Ordinary Income.

(2) 2022 and 2021 respectively.

## LONG TERM ENDESA'S RATING

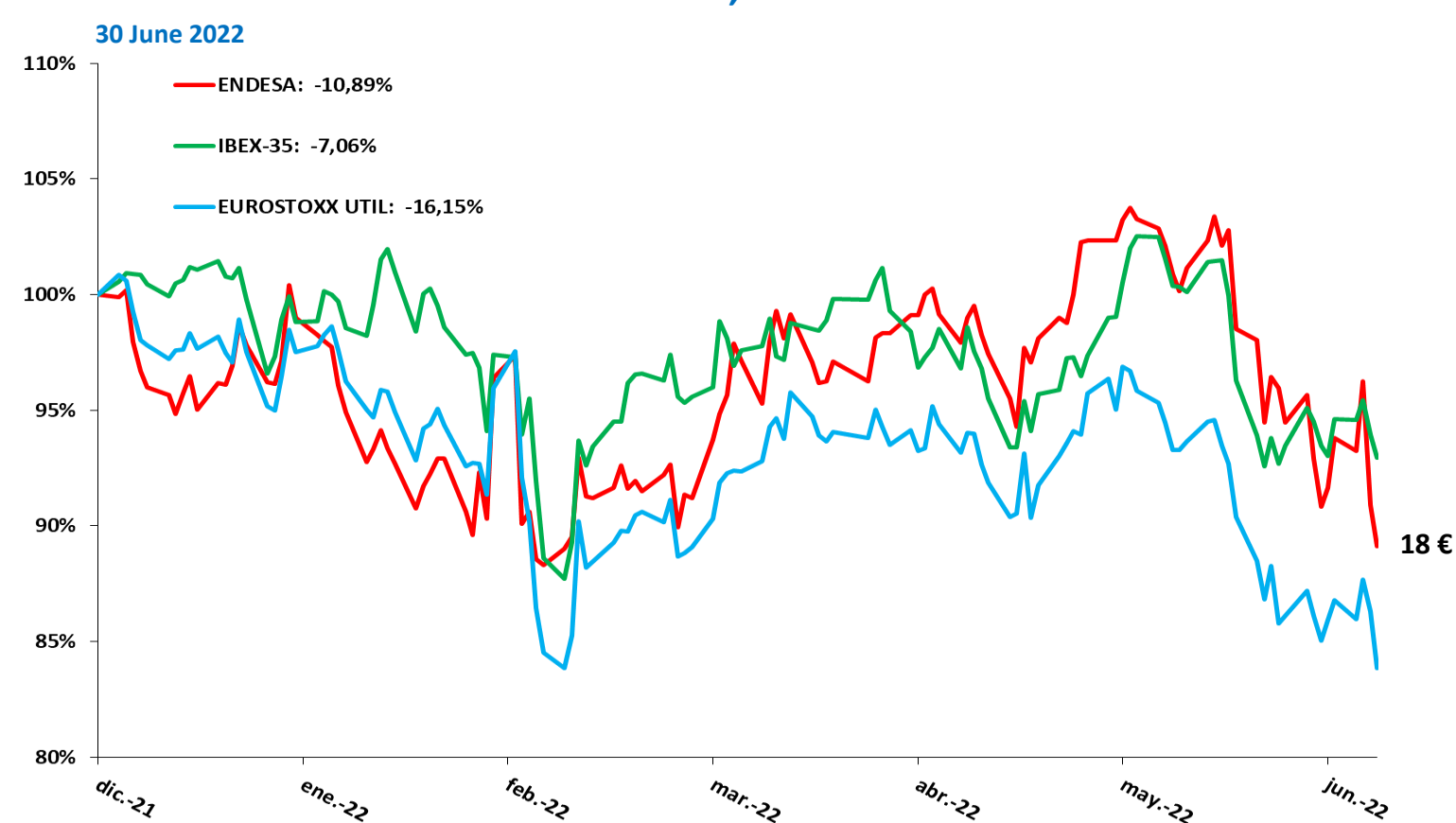
	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa1 (2)	BBB+ (3)
Outlook	Stable (1)	Stable (2)	Stable (3)

(1) 21 December 2021: Standard & Poor's confirms BBB+ Rating and confirms Stable Outlook.

(2) 11 January 2022: Moody's confirms Baa1 Rating and confirms Stable Outlook.

(3) 12 April 2022: Fitch confirms BBB+ Rating and confirms Stable Outlook.

## STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities



## INVESTOR CALENDAR - More information in: [endesa.com/shareholdersandinvestors](https://endesa.com/shareholdersandinvestors)

[27 July \(18:00 h, CEST\)- H1 2022 Results Presentation](#)

[8 November - 9M 2022 Results Presentation](#)

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