



Quarterly Bulletin
FY 2022

PROVISIONAL OPERATING DATA - FY 2022

Investor Relations

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CDP Climate



CDP Water



Refinitiv: diversity & inclusion index



Blomberg: Gender-Equality Index

PROVISIONAL OPERATING DATA - FY 2022



CUMULATIVE - FY 2022			
	31-dic-22	31-dic-21	Dif.
NET INSTALLED CAPACITY (MW)	22,044	21,140	904
Mainland	17,781	16,877	904
Renewables	9,293	8,389	904
Hydroelectric	4,746	4,746	-
Wind ⁽¹⁾	2,882	2,546	336
Solar ⁽²⁾	1,665	1,097	568
Nuclear	3,328	3,328	-
Coal	1,403	1,403	-
Combined cycles (CCGTs)	3,757	3,757	-
Non-mainland territories	4,263	4,263	-
Coal	241	241	-
Fuel-gas	2,334	2,334	-
Combined cycles (CCGTs)	1,688	1,688	-

(1) Includes 40 MW from Non-Peninsular Territories (NPT) (40 MW as of December 31, 2021).

(2) Includes 57 MW of Non-Peninsular Territories (NPT) (37 MW as of December 31, 2021).

	FY 2022	FY 2021	% Var
ELECTRICITY GENERATION GWh (*)	64,716	57,592	12.4%
Mainland	52,575	46,536	13.0%
Renewables	12,041	12,794	-6%
Hydroelectric	4,477	6,122	-26.9%
Wind ⁽¹⁾	5,709	5,605	1.9%
Solar ⁽²⁾	1,854	1,066	73.9%
Rest	1	1	-
Nuclear	26,508	25,504	3.9%
Coal	911	731	24.6%
Combined cycles	13,115	7,507	74.7%
Non-mainland territories	12,141	11,056	9.8%
Coal	86	45	91.1%
Fuel-gas	4,450	4,077	9.1%
Combined cycles	7,605	6,934	9.7%

(*) At power plant busbars

(1) Includes 103 GWh from Non-Peninsular Territories (NPT) (117 GWh in 2021).

(2) Includes 73 GWh from Non-Peninsular Territories (NPT) (52 GWh in 2021).

	FY 2022	FY 2021	% Var
GROSS ELECTRICITY SALES GWh (*)	87,669	87,823	-0.2%
Regulated price	9,674	12,620	-23.3%
Deregulated market ⁽¹⁾	77,995	75,203	3.7%
Iberian Peninsula	75,722	72,565	4.4%
Other International	2,273	2,638	-13.9%

(*) At power plant busbars

	FY 2022	FY 2021	% Var
GAS SALES GWh (*)	63,756	76,991	-17.2%
Deregulated market	40,420	41,147	-1.8%
Regulated market	1,258	1,318	-4.6%
International market	15,402	17,765	-13.3%
Wholesale business	6,676	16,761	-60.2%

(*) Excluding own generation consumption

	31-dic-22	31-dic-21	Var FY
NUMBER OF CUSTOMERS- ELECTRICITY (*) (1) (2)	10,545	10,251	294
Regulated Market	3,716	4,373	-657
Deregulated Market	6,829	5,878	951

(*) Thousands (round figures)

(1) Supply points

(2) Customers of the supply companies

	31-dic-22	31-dic-21	Var FY
NUMBER OF CUSTOMERS - GAS (*) (1)	1,799	1,684	115
Regulated Market	313	232	81
Deregulated Market	1,486	1,452	34

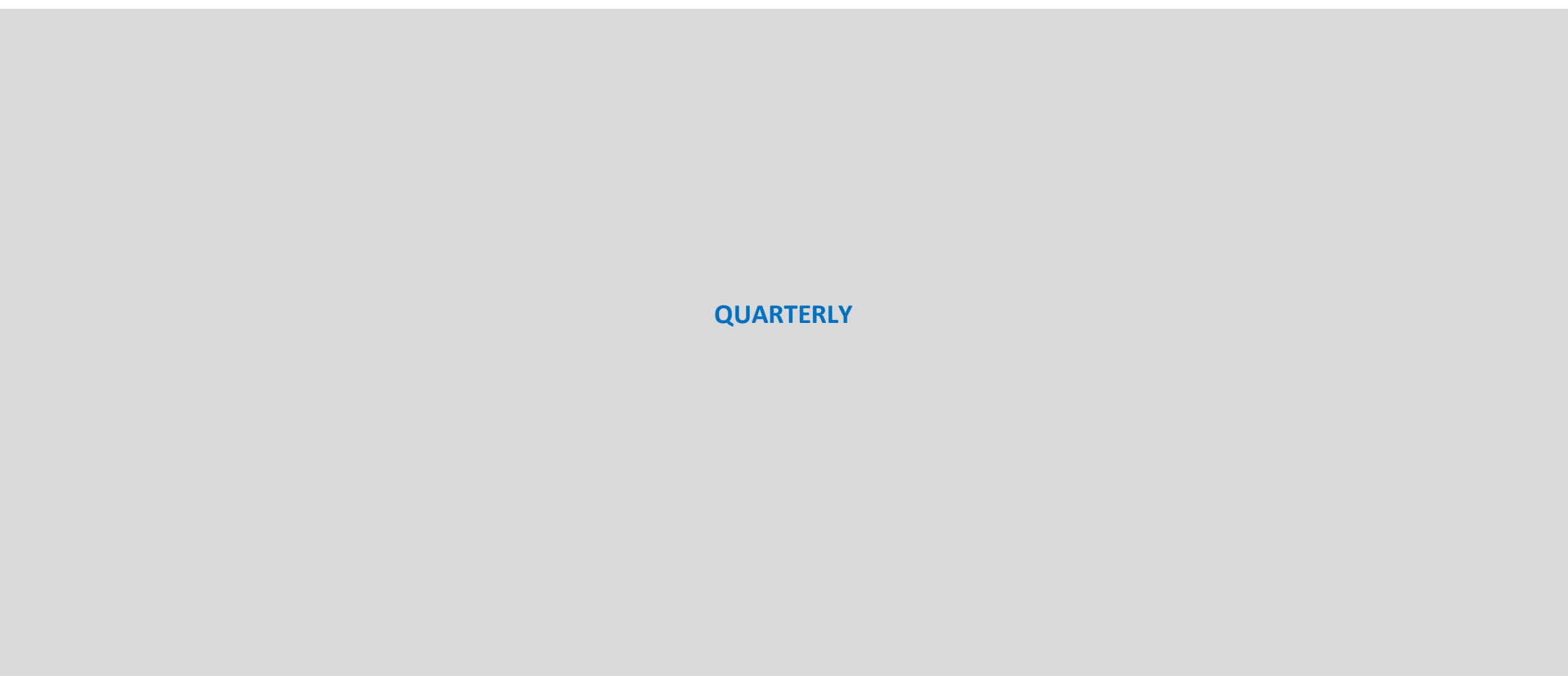
(*) Thousands (round figures)

(1) Supply points

MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



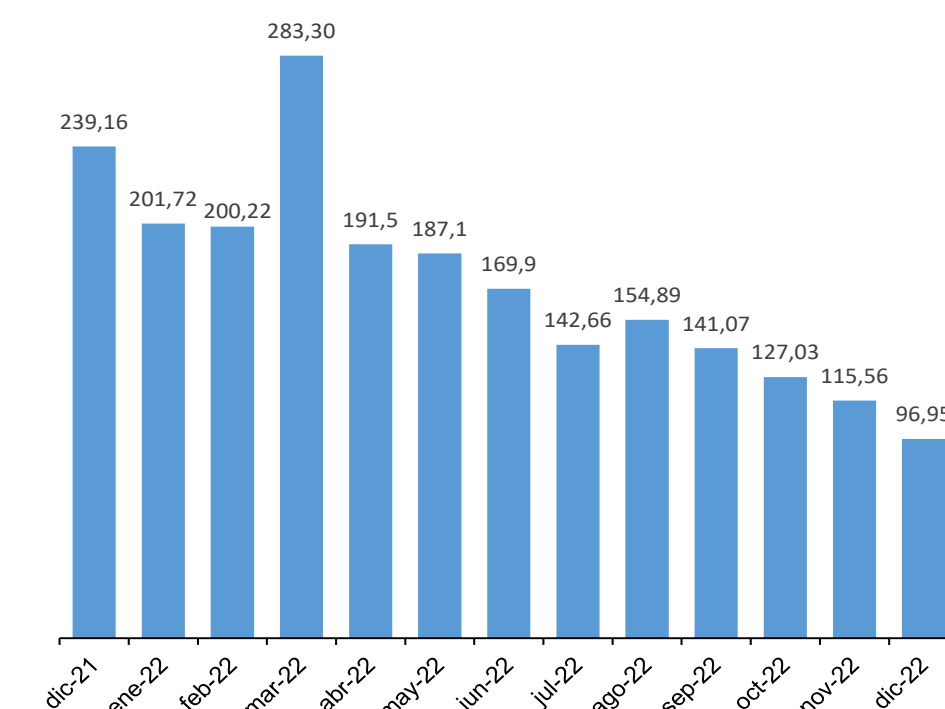
	FY 2022	FY 2021	% Var	Q3 2022	Q3 2021	% Var	Q2 2022	Q2 2021	% Var	Q1 2022	Q1 2021	% Var
ELECTRICITY GENERATION GWh (*)	15,392	15,011	2.5%	18,185	14,989	21.3%	15,677	12,792	22.6%	15,462	14,800	4.5%
Mainland	12,551	12,041	4.2%	14,775	11,686	26.4%	12,717	10,458	21.6%	12,533	12,351	1.5%
Renewables	3,116	3,271	-4.7%	2,710	2,341	15.8%	3,235	2,822	14.6%	2,979	4,360	-31.7%
Hydroelectric	1,068	1,258	-15.1%	929	1,161	-20.0%	1,343	1,347	-0.3%	1,137	2,356	-51.8%
Wind ⁽¹⁾	1,719	1,752	-1.9%	1,159	870	33.2%	1,280	1,128	13.5%	1,551	1,855	-16.4%
Solar ⁽²⁾	329	261	26.1%	621	310	100.4%	612	346	76.9%	292	149	95.7%
Rest	-	-	-	1	-	-	-	1	-	-	-	-
Nuclear	6,084	5,609	8.5%	6,977	7,080	-1.4%	6,334	5,906	7.2%	7,113	6,909	3.0%
Coal	229	316	-27.5%	13	24	-45.8%	419	177	136.5%	250	214	17.0%
Combined cycles	3,122	2,845	9.7%	5,074	2,241	126.4%	2,729	1,553	75.7%	2,190	868	152.3%
Non-mainland territories	2,841	2,970	-4.3%	3,411	3,303	3.3%	2,960	2,334	26.8%	2,929	2,449	19.6%
Coal	-	-2	-100.0%	58	8	625.0%	29	39	-26.7%	-1	-	-
Fuel-gas	1,111	1,112	-0.1%	1,257	1,213	3.6%	1,035	786	31.7%	1,048	966	8.5%
Combined cycles	1,730	1,860	-7.0%	2,096	2,082	0.7%	1,897	1,509	25.7%	1,882	1,483	26.9%

	FY 2022	FY 2021	% Var	Q3 2022	Q3 2021	% Var	Q2 2022	Q2 2021	% Var	Q1 2022	Q1 2021	% Var
GROSS ELECTRICITY SALES GWh (*)	20,996	21,475	-2.2%	23,770	22,627	5.1%	20,796	20,532	1.3%	22,108	23,189	-4.7%
Regulated price	2,027	3,029	-33.1%	2,458	3,132	-21.5%	2,038	2,801	-27.2%	3,151	3,658	-13.9%
Deregulated market ⁽¹⁾	18,969	18,446	2.8%	21,312	19,495	9.3%	18,757	17,731	5.8%	18,957	19,531	-2.9%
Iberian Peninsula	18,376	17,761	3.5%	20,678	18,772	10.2%	18,235	17,062	6.9%	18,433	18,971	-2.8%
Other International	593	685	-13.5%	633	723	-12.4%	522	670	-22.0%	524	560	-6.4%

	FY 2022	FY 2021	% Var	Q3 2022	Q3 2021	% Var	Q2 2022	Q2 2021	% Var	Q1 2022	Q1 2021	% Var
GAS SALES GWh (*)	17,299	18,721	-7.6%	10,521	17,528	-40.0%	15,423	18,251	-15.5%	20,514	22,491	-8.8%
Deregulated market	9,367	11,272	-16.9%	6,565	8,156	-19.5%	10,655	9,149	16.5%	13,834	12,570	10.1%
Regulated market	458	492	-6.9%	58	107	-45.6%	190	150	26.8%	552	569	-3.0%
International market	4,219	4,973	-15.2%	2,652	2,866	-7.5%	3,222	4,205	-23.4%	5,309	5,721	-7.2%
Wholesale business	3,255	1,984	64.1%	1,246	6,399	-80.5%	1,356	4,747	-71.4%	819	3,631	-77.4%

	31-dic-22	30-sep-22	Var Q4	30-sep-22	30-jun-22	Var Q3	30-jun-22	31-mar-22	Var Q2	31-mar-22	31-dic-21	Var Q1
NUMBER OF CUSTOMERS- ELECTRICITY (*) (1) (2)	10,545	10,571	-26	10,571	10,512	59	10,512	10,420	92	10,420	10,251	169
Regulated Market	3,716	3,771	-55	3,771	3,910	-139	3,910	4,066	-156	4,066	4,373	-307
Deregulated Market	6,829	6,800	29	6,800	6,602	198	6,602	6,354	248	6,354	5,878	476

	31-dic-22	30-sep-22	Var Q4	30-sep-22	30-jun-22	Var Q3	30-jun-22	31-mar-22	Var Q2	31-mar-22	31-dic-21	Var Q1
NUMBER OF CUSTOMERS - GAS (*) (1)	1,799	1,775	24	1,775	1,751	24	1,751	1,720	31	1,720	1,684	36
Regulated Market	313	237	76	237	231	6	231	229	2	229	232	-3
Deregulated Market	1,486	1,538	-52	1,538	1,520	18	1,520	1,491	29	1,491	1,452	39



CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

	FY 2022	FY 2021	Var %
CUMULATIVE MARKET POOL PRICE	167.5	111.9	49.7%

LAST PUBLISHED FINANCIAL DATA

€M	9M 2022	9M 2021	% Var
Revenues	24,620	14,266	72.6%
Gross Margin	4,979	4,528	10.0%
EBITDA	3,710	3,122	18.8%
EBIT	2,388	1,945	22.8%
Net attributable Income	1,651	1,459	13.2%
Gross Capex	1,500	1,394	7.6%
Free Cash Flow ⁽¹⁾	(998)	(719)	-38.8%
Net Financial Debt	<u>30-sep.-22</u> 11,149	<u>31-dic.-21</u> 8,806	26.6%

	H1 2022	H1 2021	% Var
Revenues	14,851	9,032	64.4%
Gross Margin	2,972	2,846	4.4%
EBITDA	2,188	1,878	16.5%
EBIT	1,316	1,093	20.4%
Net attributable Income	916	832	10.1%
Gross Capex	955	895	6.7%
Free Cash Flow ⁽¹⁾	(1,095)	(368)	-197.6%
Net Financial Debt	<u>30-jun.-22</u> 10,275	<u>31-dic.-21</u> 8,806	16.7%

	Q1 2022	Q1 2021	% Var
Revenues	7,596	4,774	59.1%
Gross Margin	1,456	1,532	-5.0%
EBITDA	914	1,020	-10.4%
EBIT	489	616	-20.6%
Net attributable Income	338	491	-31.2%
Gross Capex	404	276	46.4%
Free Cash Flow ⁽¹⁾	(1,009)	158	-738.6%
Net Financial Debt	<u>31-mar.-22</u> 10,334	<u>31-dic.-21</u> 8,806	17.4%

(1) Cash Flow from Operations - Cash Capex

GROSS DIVIDENDS

EUR/share	2022		2021	
	Amount	Date	Amount	Date
Interim Dividend ⁽¹⁾	-	-	0.50	03 January 2022
Final Dividend ⁽¹⁾	-	julio-23	0.9372	01 July 2022
TOTAL DPS	-	-	1.4372	-
Consolidated Ordinary Pay-out ⁽²⁾	70%	-	80%	-
Dividend Yield ⁽³⁾	-	-	7.11%	-

(1) As indicated in the Dividend Policy 23 November 2022, 2022 dividend will be paid in a single cash payment in July 2023.

2022 dividend will be published on 24th February 2023, alongside with the definitive company's results and will be pending approval by the General Ordinary Meeting 2023.

(2) On Consolidated Net Ordinary Income.

(3) 2023 and 2022 respectively.

LONG TERM ENDESA'S RATING

	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa1 (2)	BBB+ (3)
Outlook	Negative (1)	Negative (2)	Stable (3)

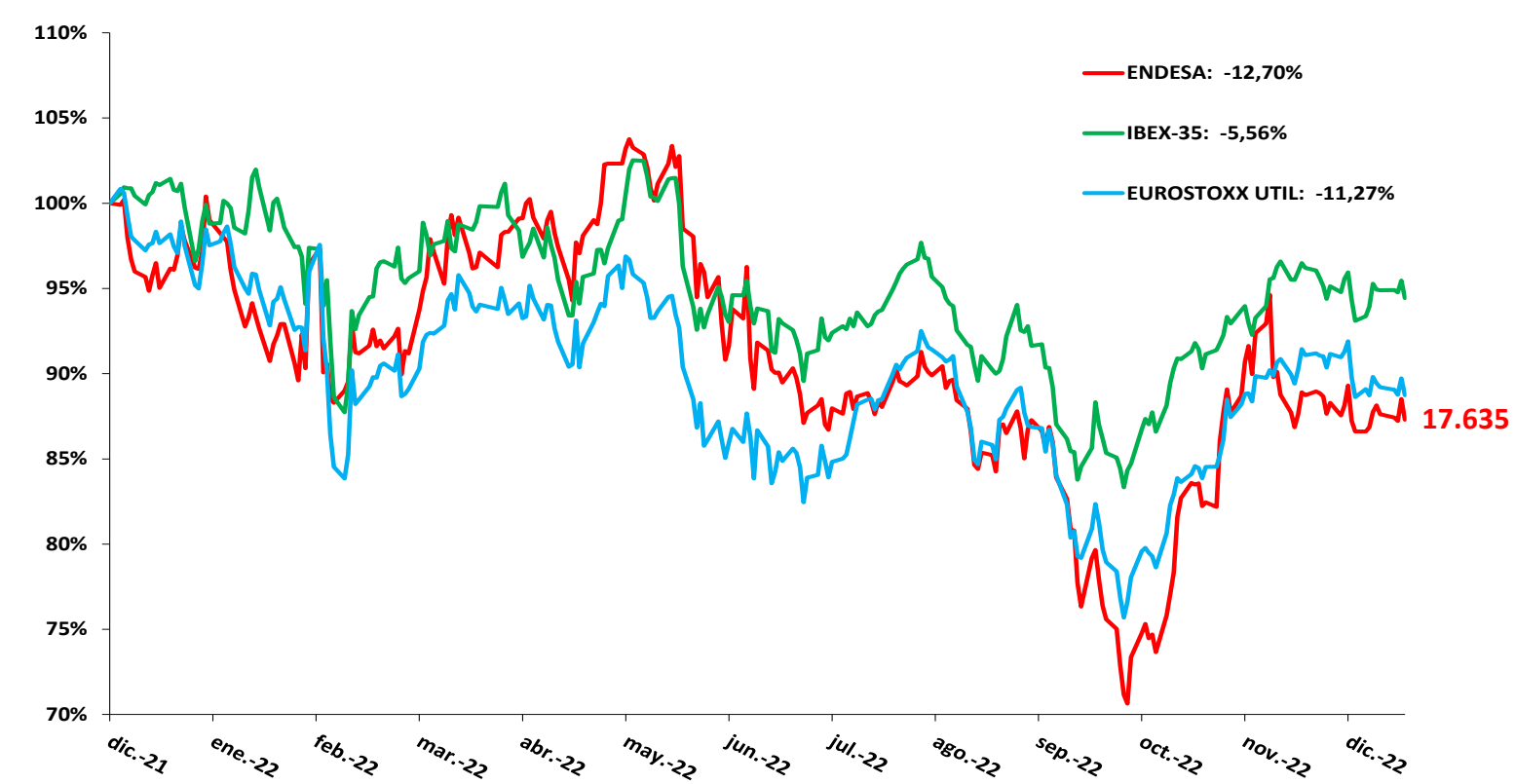
(1) 14 December 2022: S&P confirms BBB+ Rating and revised outlook to Negative from Stable .

(2) 21 September 2022: Moody's confirms Baa1 Rating and revised outlook to Negative from Stable .

(3) 2 February 2023: Fitch confirms BBB+ Rating and maintains Stable Outlook.

STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities

31 December 2022



INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

[24 February 2023 \(10:00 h, CET\) - FY 2022 Results Presentation](#)

[9 May 2023 - Q1 2023 Results Presentation](#)

[26 julio 2023 - H1 2023 Results Presentation](#)

[31 octubre 2023 - 9M 2023 Results Presentation](#)

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