



Q1 2021

PROVISIONAL OPERATING DATA - Q1 2021

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Refinitiv: diversity & inclusion index



Blomberg: Gender-Equality Index

PROVISIONAL OPERATING DATA - Q1 2021

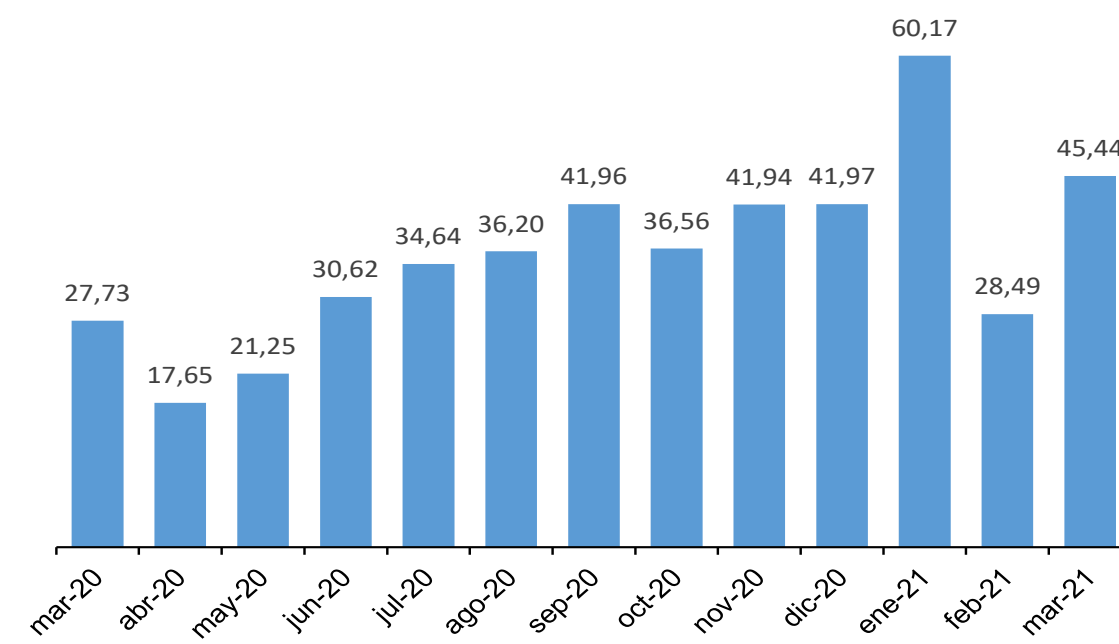


	Q1 2021		
	31-mar-21	31-dic-20	Dif.
NET INSTALLED CAPACITY (MW)	21,651	21,652	(1)
Mainland	17,387	17,388	(1)
Renewables	7,780	7,781	(1)
Hydroelectric	4,748	4,749	(2)
Wind	2,422	2,423	(1)
Solar	610	609	1
Nuclear	3,328	3,328	-
Coal	2,523	2,523	-
Combined cycles (CCGTs)	3,756	3,756	-
Non-mainland territories	4,264	4,264	-
Coal	241	241	-
Fuel-gas	2,334	2,334	-
Combined cycles (CCGTs)	1,689	1,689	-
	Q1 2021	Q1 2020	% Var
ELECTRICITY GENERATION GWh (*)	14,800	15,143	-2.3%
Mainland	12,351	12,374	-0.2%
Renewables	4,360	3,737	16.7%
Hydroelectric	2,356	2,249	4.8%
Wind	1,855	1,398	32.7%
Solar	149	90	65.6%
Nuclear	6,909	7,201	-4.1%
Coal	214	352	-39.2%
Combined cycles	868	1,084	-19.9%
Non-mainland territories	2,449	2,769	-11.6%
Coal	-	-	-
Fuel-gas	966	1,153	-16.2%
Combined cycles	1,483	1,616	-8.2%
(*) At power plant busbars			
	Q1 2021	Q1 2020	% Var
GROSS ELECTRICITY SALES GWh (*)	23,189	23,860	-2.8%
Regulated price	3,658	3,450	6.0%
Deregulated market (1)	19,531	20,410	-4.3%
(*) At power plant busbars			
(1) Includes sales in countries outside Iberian Market.			
	Q1 2021	Q1 2020	% Var
GAS SALES GWh (*)	22,491	20,903	7.6%
Deregulated market	12,570	12,219	2.9%
Regulated market	569	538	5.8%
International market	5,721	5,417	5.6%
Wholesale business	3,631	2,729	33.1%
(*) Excluding own generation consumption			

MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

Q1 2021	Q1 2020	Var %
45.24	34.88	29.7%

LAST PUBLISHED FINANCIAL DATA



€M	FY 2020	FY 2019	% Var
Revenues	17,579	20,158	-12.8%
Gross Margin	6,006	5,906	1.7%
EBITDA	3,783	3,841	-1.5%
EBIT	1,886	388	386.1%
Net attributable Income	1,394	171	715.2%
Gross Capex	1,641	2,020	-18.8%
Free Cash Flow ⁽¹⁾	1,221	1,267	-3.6%
Net Financial Debt	<u>31-dic.-20</u> 6,899	<u>31-dic.-19</u> 6,377	8.2%

9M 2020	9M 2019	% Var
12,959	14,805	-12.5%
4,397	4,390	0.2%
3,136	2,898	8.2%
2,032	335	506.6%
1,511	176	758.5%
1,018	1,340	-24.0%
668	385	73.5%
<u>30-sep.-20</u> 7,407	<u>31-dic.-19</u> 6,377	16.2%

1H 2020	1H 2019	% Var
8,883	9,791	-9.3%
2,922	2,890	1.1%
2,315	1,894	22.2%
1,555	1,100	41.4%
1,128	776	45.4%
649	918	-29.3%
153	(84)	-282.1%
<u>30-jun.-20</u> 7,092	<u>31-dic.-19</u> 6,377	11.2%

Q1 2020	Q1 2019	% Var
5,069	5,085	-0.3%
1,614	1,453	11.1%
1,476	928	59.1%
1,118	522	114.2%
844	363	132.5%
222	373	-40.6%
(232)	(191)	21.5%
<u>31-mar.-20</u> 7,376	<u>31-dic.-19</u> 6,377	15.7%

(1) Cash Flow from Operations - Cash Capex

GROSS DIVIDENDS

EUR/share	2020 ⁽¹⁾		2019	
	Amount	Date	Amount	Date
Interim Dividend	0.70	04 January 2021	0.70	02 January 2020
Final Dividend	1.3136	01 July 2021	0.775	01 July 2020
TOTAL DPS	2.0136		1.475	
Consolidated Ordinary Pay-out ⁽²⁾	100%		100%	
Dividend Yield ⁽³⁾	9.01%		6.20%	

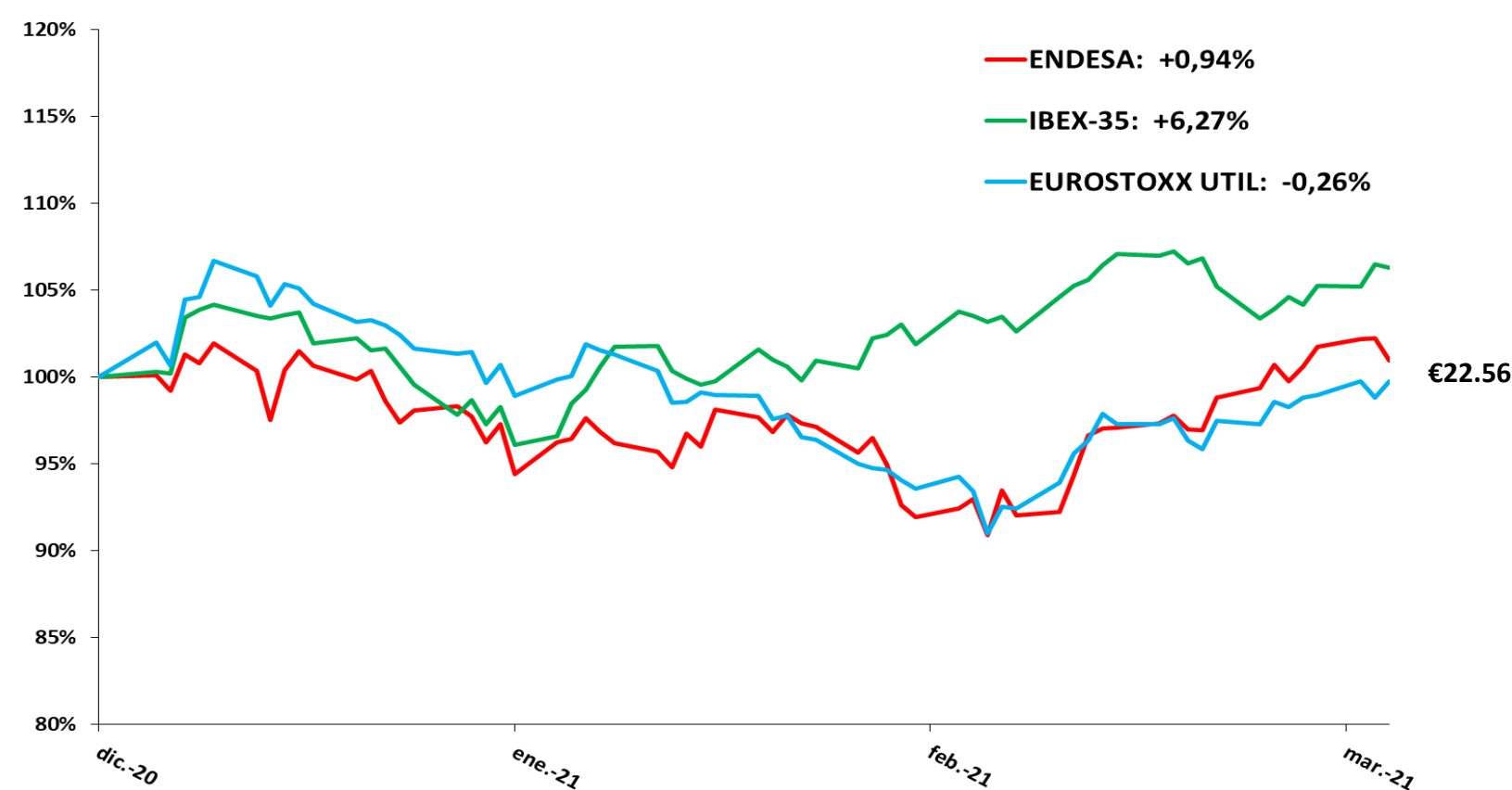
(1) Dividend charged to results 2020. Pending approval by General Ordinary Meeting 2021. April 30th, 2021

(2) On Consolidated Net Ordinary Income.

(3) 2021 and 2020 respectively.

STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities

31 March 2021



LONG TERM ENDESA'S RATING -

31 March 2021

	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa1 (2)	A- (3)
Outlook	Stable (1)	Stable (2)	Stable (3)

(1) 26 November 2020: Standard & Poor's confirms BBB+ Rating and confirms Stable Outlook.

(2) 14 January 2021: Moody's upgrades to Baa1 Rating from Baa2 and revised outlook to stable from positive .

(3) 17 February 2021: Fitch upgrades to A- Rating from BBB+ and confirms Stable Outlook.

INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

24 February - FY 2020 Results Presentation (08:30h CET - [webcast](#))

30 April - General Shareholders' Meeting 2021 (12:30 p.m. (CEST) through online channels only)

5 May - 1Q 2021 Results Presentation (18:00h CEST - [webcast](#))

27 July - 1H 2021 Results Presentation (10:00h CEST - [webcast](#))

3 November - 9M 2021 Results Presentation (18:00h CET - [webcast](#))

OTHER INFORMATION LINKS:

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