



H1 2021

PROVISIONAL OPERATING DATA - H1 2021

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CDP Climate



CDP Water



Refinitiv: diversity & inclusion index



Blomberg: Gender-Equality Index

PROVISIONAL OPERATING DATA - 2021



CUMULATIVE - H1 2021			
	30-jun-21	31-dic-20	Dif.
NET INSTALLED CAPACITY (MW)	21,666	21,652	14
Mainland	17,402	17,388	14
Renewables	7,795	7,781	14
Hydroelectric	4,748	4,749	(1)
Wind	2,422	2,423	(1)
Solar	625	609	16
Nuclear	3,328	3,328	-
Coal	2,523	2,523	-
Combined cycles (CCGTs)	3,756	3,756	-
Non-mainland territories	4,264	4,264	-
Coal	241	241	-
Fuel-gas	2,334	2,334	-
Combined cycles (CCGTs)	1,689	1,689	-
	H1 2021	H1 2020	% Var
ELECTRICITY GENERATION GWh (*)	27,592	27,575	0.1%
Mainland	22,809	22,601	0.9%
Renewables	7,182	7,396	-2.9%
Hydroelectric	3,703	4,714	-21.4%
Wind	2,983	2,424	23.1%
Solar	495	258	91.5%
Rest	1	0	-
Nuclear	12,815	12,672	1.1%
Coal	391	664	-41.1%
Combined cycles	2,421	1,869	29.5%
Non-mainland territories	4,783	4,973	-3.8%
Coal	39	-9	-
Fuel-gas	1,752	2,042	-14.2%
Combined cycles	2,992	2,941	1.7%
	H1 2021	H1 2020	% Var
GROSS ELECTRICITY SALES GWh (*)	43,721	42,908	1.9%
Regulated price	6,459	6,440	0.3%
Deregulated market (1)	37,262	36,468	2.2%
Iberia	35,921	35,210	2.0%
International	1,341	1,258	6.6%
	H1 2021	H1 2020	% Var
GAS SALES GWh (*)	40,742	33,995	19.8%
Deregulated market	21,719	20,391	6.5%
Regulated market	719	650	10.6%
International market	9,926	9,047	9.7%
Wholesale business	8,378	3,907	114.4%
	30-jun-21	31-dic-20	Var H1
NUMBER OF CUSTOMERS- ELECTRICITY (*)	10,212	10,420	(208)
Regulated Market	4,544	4,730	(186)
Deregulated Market	5,668	5,690	(22)
	30-jun-21	31-dic-20	Var H1
NUMBER OF CUSTOMERS - GAS (*)	1,656	1,673	(17)
Regulated Market	236	233	3
Deregulated Market	1,420	1,440	(21)

(*) At power plant busbars

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(1) Includes sales in countries outside Iberian Market.

(*) Excluding own generation consumption

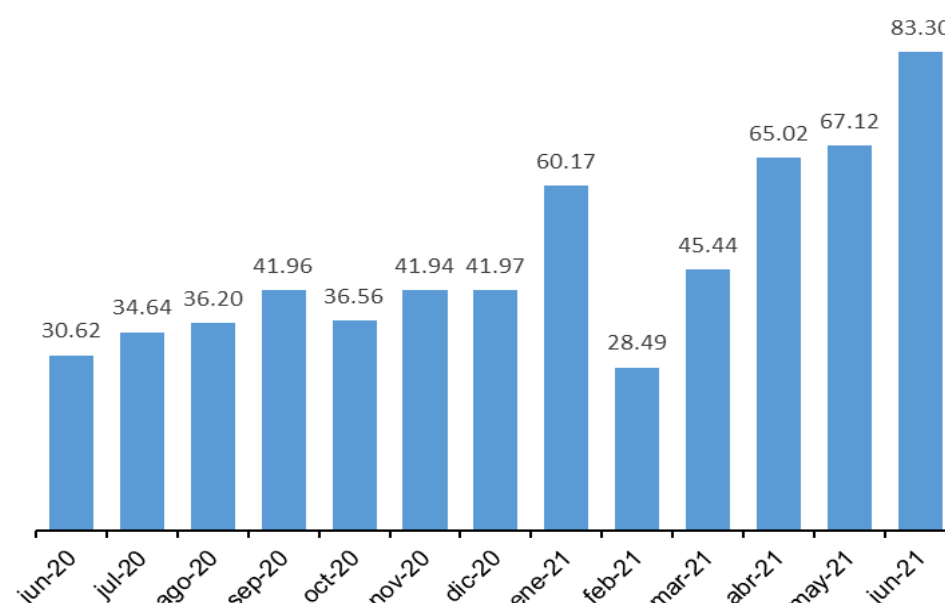
(*) Thousands

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MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

Q1 2021	Q1 2020	Var %
58.57	29.02	101.8%

QUARTERLY									
	Q2 2021	Q2 2020	% Var	Q1 2021	Q1 2020	% Var	Q2 2021	Q2 2020	% Var
NET INSTALLED CAPACITY (MW)	21,666	21,652	14	21,666	21,652	14	21,666	21,652	14
Mainland	17,402	17,388	14	17,402	17,388	14	17,402	17,388	14
Renewables	7,795	7,781	14	7,795	7,781	14	7,795	7,781	14
Hydroelectric	4,748	4,749	(1)	4,748	4,749	(1)	4,748	4,749	(1)
Wind	2,422	2,423	(1)	2,422	2,423	(1)	2,422	2,423	(1)
Solar	625	609	16	625	609	16	625	609	16
Nuclear	3,328	3,328	-	3,328	3,328	-	3,328	3,328	-
Coal	2,523	2,523	-	2,523	2,523	-	2,523	2,523	-
Combined cycles (CCGTs)	3,756	3,756	-	3,756	3,756	-	3,756	3,756	-
Non-mainland territories	4,264	4,264	-	4,264	4,264	-	4,264	4,264	-
Coal	241	241	-	241	241	-	241	241	-
Fuel-gas	2,334	2,334	-	2,334	2,334	-	2,334	2,334	-
Combined cycles (CCGTs)	1,689	1,689	-	1,689	1,689	-	1,689	1,689	-
	Q2 2021	Q2 2020	% Var	Q1 2021	Q1 2020	% Var	Q2 2021	Q2 2020	% Var
ELECTRICITY GENERATION GWh (*)	27,592	27,575	0.1%	27,592	27,575	0.1%	27,592	27,575	0.1%
Mainland	22,809	22,601	0.9%	22,809	22,601	0.9%	22,809	22,601	0.9%
Renewables	7,182	7,396	-2.9%	7,182	7,396	-2.9%	7,182	7,396	-2.9%
Hydroelectric	3,703	4,714	-21.4%	3,703	4,714	-21.4%	3,703	4,714	-21.4%
Wind	2,983	2,424	23.1%	2,983	2,424	23.1%	2,983	2,424	23.1%
Solar	495	258	91.5%	495	258	91.5%	495	258	91.5%
Rest	1	0	-	1	0	-	1	0	-
Nuclear	12,815	12,672	1.1%	12,815	12,672	1.1%	12,815	12,672	1.1%
Coal	391	664	-41.1%	391	664	-41.1%	391	664	-41.1%
Combined cycles	2,421	1,869	29.5%	2,421	1,869	29.5%	2,421	1,869	29.5%
Non-mainland territories	4,783	4,973	-3.8%	4,783	4,973	-3.8%	4,783	4,973	-3.8%
Coal	39	-9	-	39	-9	-	39	-9	-
Fuel-gas	1,752	2,042	-14.2%	1,752	2,042	-14.2%	1,752	2,042	-14.2%
Combined cycles	2,992	2,941	1.7%	2,992	2,941	1.7%	2,992	2,941	1.7%
	Q2 2021	Q2 2020	% Var	Q1 2021	Q1 2020	% Var	Q2 2021	Q2 2020	% Var
GROSS ELECTRICITY SALES GWh (*)	43,721	42,908	1.9%	43,721	42,908	1.9%	43,721	42,908	1.9%
Regulated price	6,459	6,440	0.3%	6,459	6,440	0.3%	6,459	6,440	0.3%
Deregulated market (1)	37,262	36,468	2.2%	37,262	36,468	2.2%	37,262	36,468	2.2%
Iberia	35,921	35,210	2.0%	35,921	35,210	2.0%	35,921	35,210	2.0%
International	1,341	1,258	6.6%	1,341	1,258	6.6%	1,341	1,258	6.6%
	Q2 2021	Q2 2020	% Var	Q1 2021	Q1 2020	% Var	Q2 2021	Q2 2020	% Var
GAS SALES GWh (*)	40,742	33,995	19.8%	40,742	33,995	19.8%	40,742	33,995	19.8%
Deregulated market	21,719	20,391	6.5%	21,719	20,391	6.5%	21,719	20,391	6.5%
Regulated market	719	650	10.6%	719	650	10.6%	719	650	10.6%
International market	9,926	9,047	9.7%	9,926	9,047	9.7%	9,926	9,047	9.7%
Wholesale business	8,378	3,907	114.4%	8,378	3,907	114.4%	8,378	3,907	114.4%
	Q2 2021	Q2 2020	% Var	Q1 2021	Q1 2020	% Var	Q2 2021	Q2 2020	% Var
NUMBER OF CUSTOMERS- ELECTRICITY (*)	10,212	10,420	(208)	10,212	10,420	(208)	10,212	10,420	(208)
Regulated Market	4,544	4,730	(186)	4,544	4,730	(186)	4,544	4,730	(186)
Deregulated Market	5,668	5,690	(22)	5,668	5,690	(22)	5,668	5,690	(22)
	Q2 2021	Q2 2020	% Var	Q1 2021	Q1 2020	% Var	Q2 2021	Q2 2020	% Var
NUMBER OF CUSTOMERS - GAS (*)	1,656	1,673	(17)	1,656	1,673	(17)	1,656	1,673	(17)
Regulated Market	236	233	3	236	233	3	236	233	3
Deregulated Market	1,420	1,440	(21)	1,420	1,440	(21)	1,420	1,440	(21)

LAST PUBLISHED FINANCIAL DATA

€M	Q1 2021	Q1 2020	% Var
Revenues	4,993	5,069	-1.5%
Gross Margin	1,532	1,614	-5.1%
EBITDA	1,019	1,476	-31.0%
EBIT	615	1,118	-45.0%
Net attributable Income	491	844	-41.8%
Gross Capex	271	222	22.1%
Free Cash Flow ⁽¹⁾	158	(232)	-168.1%
Net Financial Debt	<u>31-mar.-21</u> 7,496	<u>31-dic.-20</u> 6,899	8.7%

(1) Cash Flow from Operations - Cash Capex

GROSS DIVIDENDS

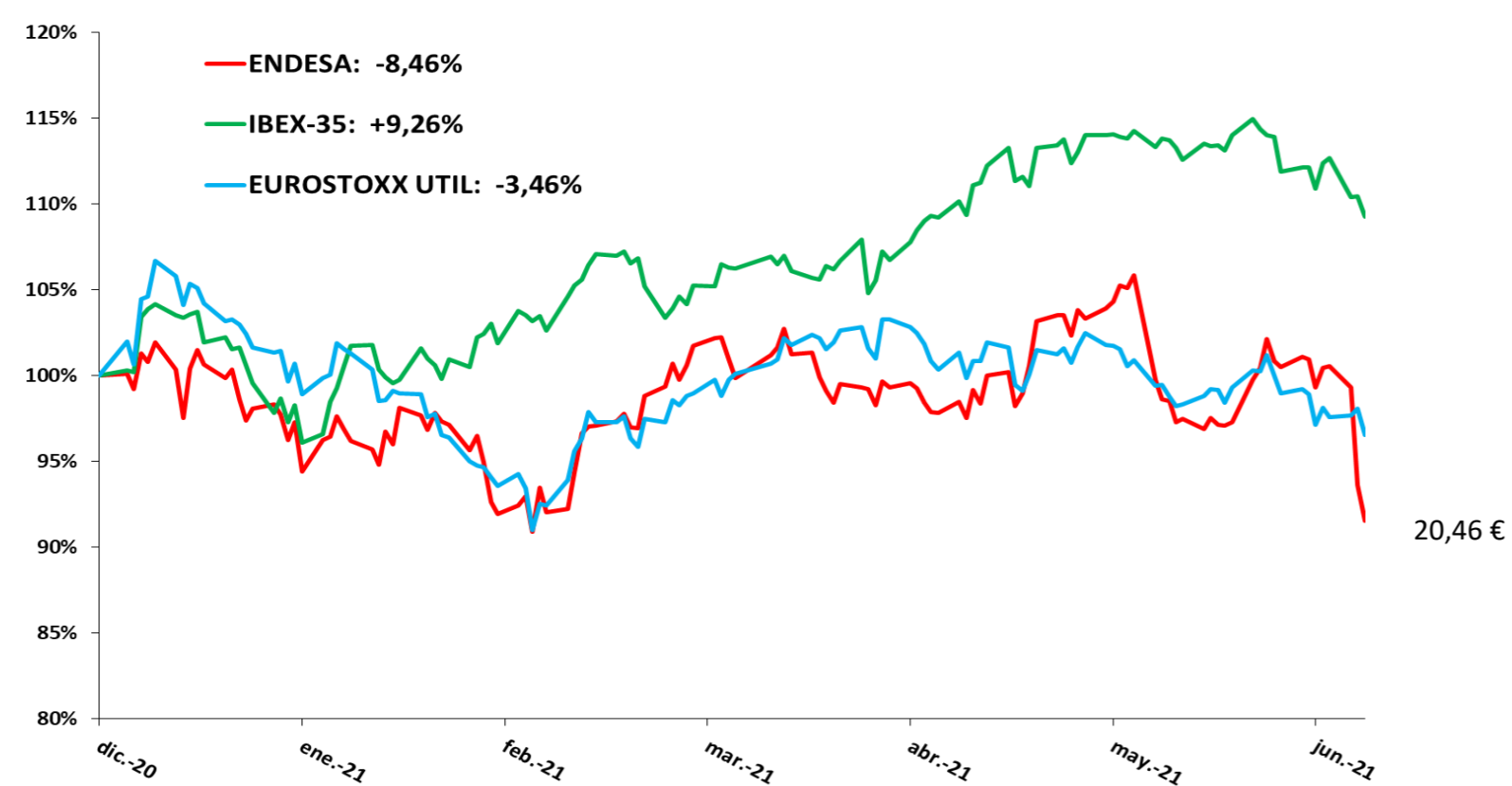
EUR/share	2020		2019	
	Amount	Date	Amount	Date
Interim Dividend	0.70	04 January 2021	0.70	02 January 2020
Final Dividend	1.3136	01 July 2021	0.775	01 July 2020
TOTAL DPS	2.0136		1.475	
Consolidated Ordinary Pay-out ⁽¹⁾	100.0%		100%	
Dividend Yield ⁽²⁾	9.01%		6.20%	

(1) On Consolidated Net Ordinary Income.

(2) 2021 and 2020 respectively.

STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities

30 June 2021



June, 29th: Endesa quoted ex - dividend

LONG TERM ENDESA'S RATING -

30 June 2021

	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa1 (2)	A- (3)
Outlook	Stable (1)	Stable (2)	Stable (3)

(1) 26 November 2020: Standard & Poor's confirms BBB+ Rating and confirms Stable Outlook.

(2) 14 January 2021: Moody's upgrades to Baa1 Rating from Baa2 and revised outlook to stable from positive .

(3) 30 April 2021: Fitch confirms A- Rating from BBB+ and confirms Stable Outlook.

INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

[27 July - 1H 2021 Results Presentation \(10:00h CET - webcast\)](#)

[3 November - 9M 2021 Results Presentation \(18:00h CET - webcast\)](#)

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