



FY 2021

PROVISIONAL OPERATING DATA - FY 2021

Investor Relations

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PROVISIONAL OPERATING DATA - 2021



CUMULATIVE - FY 2021

	31-dic-21	31-dic-20	Dif.
NET INSTALLED CAPACITY (MW)	21,141	21,652	(511)
Mainland	16,877	17,388	(511)
Renewables	8,389	7,781	608
Hydroelectric	4,746	4,749	(3)
Wind	2,546	2,423	123
Solar	1,097	609	488
Nuclear	3,328	3,328	-
Coal	1,403	2,523	(1,120)
Combined cycles (CCGTs)	3,757	3,756	1
Non-mainland territories	4,263	4,264	(1)
Coal	241	241	-
Fuel-gas	2,334	2,334	-
Combined cycles (CCGTs)	1,688	1,689	(1)

	FY 2021	FY 2020	% Var
ELECTRICITY GENERATION GWh (*)	57,592	56,269	2.4%
Mainland	46,536	46,142	0.9%
Renewables	12,794	13,415	-4.6%
Hydroelectric	6,122	7,681	-20.3%
Wind	5,605	5,235	7.1%
Solar	1,066	498	114.1%
Rest	1	1	-32.0%
Nuclear	25,504	25,839	-1.3%
Coal	731	1,211	-39.7%
Combined cycles	7,508	5,677	32.3%
Non-mainland territories	11,056	10,127	9.2%
Coal	45	222	-79.9%
Fuel-gas	4,077	4,217	-3.3%
Combined cycles	6,934	5,688	21.9%

(*) At power plant busbars

	FY 2021	FY 2020	% Var
GROSS ELECTRICITY SALES GWh (*)	87,823	88,923	-1.2%
Regulated price	12,620	13,258	-4.8%
Deregulated market (1)	75,203	75,665	-0.6%
Iberia	64,136	65,471	-2.0%
International	11,067	10,194	8.6%

(*) At power plant busbars

(1) Includes sales in countries outside Iberian Market.

	FY 2021	FY 2020	% Var
GAS SALES GWh (*)	76,991	70,045	9.9%
Deregulated market	41,147	39,665	3.7%
Regulated market	1,318	1,225	7.6%
International market	17,765	17,440	1.9%
Wholesale business	16,761	11,715	43.1%

(*) Excluding own generation consumption

	31-dic-21	31-dic-20	Var FY
NUMBER OF CUSTOMERS- ELECTRICITY (*)	10,251	10,420	(169)
Regulated Market	4,373	4,730	(357)
Deregulated Market	5,878	5,690	188

(*) Thousands

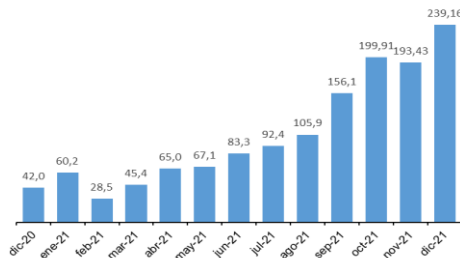
	31-dic-21	31-dic-20	Dif.
NUMBER OF CUSTOMERS - GAS (*)	1,684	1,673	11
Regulated Market	232	233	(1)
Deregulated Market	1,452	1,440	12

(*) Thousands

MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OME



CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OME

FY 2021	FY 2020	Var %
111.9	34.0	229.1%

QUARTERLY

	Q4 2021	Q4 2020	% Var	Q3 2021	Q3 2020	% Var	Q2 2021	Q2 2020	% Var	Q1 2021	Q1 2020	% Var
NET INSTALLED CAPACITY (MW)	15,011	14,119	6.3%	14,988	14,575	2.8%	12,793	12,432	2.9%	14,800	15,143	-2.3%
Mainland	12,041	11,582	4.0%	11,685	11,959	-2.3%	10,459	10,227	2.3%	12,351	12,374	-0.2%
Renewables	3,271	3,472	-5.8%	2,341	2,547	-8.1%	2,822	3,659	-22.9%	4,360	3,737	16.7%
Hydroelectric	1,258	1,639	-23.3%	1,161	1,328	-12.6%	1,347	2,465	-45.3%	2,356	2,249	4.8%
Wind	1,752	1,754	-0.1%	870	1,057	-17.7%	1,128	1,026	9.9%	1,855	1,398	32.7%
Solar	261	78	234.8%	310	162	91.9%	346	168	105.4%	149	90	65.6%
Rest	-	-	-	-	-	-	1	-	-	-	-	-
Nuclear	5,609	6,316	-11.2%	7,080	6,851	3.3%	5,906	5,471	7.9%	6,909	7,201	-4.1%
Coal	316	236	33.8%	24	311	-92.3%	177	312	-43.3%	214	352	-39.2%
Combined cycles	2,846	1,558	82.7%	2,240	2,250	-0.5%	1,554	785	98.0%	868	1,084	-19.9%
Non-mainland territories	2,970	2,537	17.0%	3,303	2,617	26.2%	2,334	2,204	5.9%	2,449	2,769	-11.6%
Coal	-2	167	-101.4%	8	64	-87.5%	39	-9	-	-	-	-
Fuel-gas	1,112	1,033	7.6%	1,213	1,142	6.2%	786	889	-11.6%	966	1,153	-16.2%
Combined cycles	1,860	1,337	39.1%	2,082	1,410	47.6%	1,509	1,325	13.9%	1,483	1,616	-8.2%
ELECTRICITY GENERATION GWh (*)	15,011	14,119	6.3%	14,988	14,575	2.8%	12,793	12,432	2.9%	14,800	15,143	-2.3%
Mainland	12,041	11,582	4.0%	11,685	11,959	-2.3%	10,459	10,227	2.3%	12,351	12,374	-0.2%
Renewables	3,271	3,472	-5.8%	2,341	2,547	-8.1%	2,822	3,659	-22.9%	4,360	3,737	16.7%
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Wind	1,752	1,754	-0.1%	870	1,057	-17.7%	1,128	1,026	9.9%	1,855	1,398	32.7%
Solar	261	78	234.8%	310	162	91.9%	346	168	105.4%	149	90	65.6%
Rest	-	-	-	-	-	-	1	-	-	-	-	-
Nuclear	5,609	6,316	-11.2%	7,080	6,851	3.3%	5,906	5,471	7.9%	6,909	7,201	-4.1%
Coal	316	236	33.8%	24	311	-92.3%	177	312	-43.3%	214	352	-39.2%
Combined cycles	2,846	1,558	82.7%	2,240	2,250	-0.5%	1,554	785	98.0%	868	1,084	-19.9%
Non-mainland territories	2,970	2,537	17.0%	3,303	2,617	26.2%	2,334	2,204	5.9%	2,449	2,769	-11.6%
Coal	-2	167	-101.4%	8	64	-87.5%	39	-9	-	-	-	-
Fuel-gas	1,112	1,033	7.6%	1,213	1,142	6.2%	786	889	-11.6%	966	1,153	-16.2%
Combined cycles	1,860	1,337	39.1%	2,082	1,410	47.6%	1,509	1,325	13.9%	1,483	1,616	-8.2%
GROSS ELECTRICITY SALES GWh (*)	21,475	22,509	-4.6%	22,627	23,506	-3.7%	20,532	19,048	7.8%	23,189	23,860	-2.8%
Regulated price	3,029	3,372	-10.2%	3,132	3,446	-9.1%	2,801	2,990	-6.3%	3,658	3,450	6.0%
Deregulated market (1)	18,446	19,137	-3.6%	19,495	20,060	-2.8%	17,731	16,058	10.4%	19,531	20,410	-4.3%
Iberia	15,657	16,449	-4.8%	12,558	13,812	-9.1%	16,950	15,513	9.3%	18,971	19,697	-3.7%
International	2,789	2,688	3.7%	6,937	6,248	11.0%	781	545	43.3%	560	713	-21.5%
GAS SALES GWh (*)	18,722	21,283	-12.0%	17,528	14,767	18.7%	18,251	13,092	39.4%	22,491	20,903	7.6%
Deregulated market	11,272	11,628	-3.1%	8,156	7,646	6.7%	9,150	8,172	12.0%	12,570	12,219	2.9%
Regulated market	492	503	-2.1%	107	72	48.4%	150	112	33.6%	569	538	5.8%
International market	4,973	5,161	-3.6%	2,865	3,232	-11.3%	4,205	3,630	15.8%	5,721	5,417	5.6%
Wholesale business	1,984	3,991	-50.3%	6,400	3,817	67.7%	4,747	1,178	302.9%	3,631	2,729	33.1%
NUMBER OF CUSTOMERS- ELECTRICITY (*)	10,251	10,173	78	10,173	10,213	(40)	10,213	10,308	(95)	10,308	10,420	(112)
Regulated Market	4,373	4,550	(177)	4,550	4,645	(95)	4,645	4,681	(36)	4,681	4,730	(49)
Deregulated Market	5,878	5,623	255	5,623	5,568	55	5,568	5,627	(59)	5,627	5,690	(63)
NUMBER OF CUSTOMERS - GAS (*)	1,684	1,665	19	1,665	1,656	9	1,656	1,659	(3)	1,659	1,673	(14)
Regulated Market	232	235	(3)	235	236	(1)	236	234	2	234	233	1
Deregulated Market	1,452	1,430	22	1,430	1,420	10	1,420	1,425	(5)	1,425	1,440	(15)

LAST PUBLISHED FINANCIAL DATA

€M	9M 2021	9M 2020	% Var
Revenues	18,603	12,959	43.6%
Gross Margin	4,528	4,397	3.0%
EBITDA	3,125	3,136	-0.4%
EBIT	1,948	2,032	-4.1%
Net attributable Income	1,459	1,511	-3.4%
Gross Capex	1,414	1,173	20.5%
Free Cash Flow ⁽¹⁾	(719)	668	-207.6%
Net Financial Debt	<u>30-sep.-21</u> 10,000	<u>31-dic.-20</u> 6,899	44.9%

H1 2021	H1 2020	% Var
10,272	8,883	15.6%
2,846	2,922	-2.6%
1,879	2,315	-18.8%
1,094	1,555	-29.6%
832	1,128	-26.2%
908	797	13.9%
(368)	153	-340.5%
<u>30-jun.-21</u> 8,184	<u>31-dic.-20</u> 6,899	18.6%

Q1 2021	Q1 2020	% Var
4,993	5,069	-1.5%
1,532	1,614	-5.1%
1,019	1,476	-31.0%
615	1,118	-45.0%
491	844	-41.8%
271	222	22.1%
158	(232)	-168.1%
<u>31-mar.-21</u> 7,496	<u>31-dic.-20</u> 6,899	8.7%

(1) Cash Flow from Operations - Cash Capex

GROSS DIVIDENDS

EUR/share	2021 ⁽¹⁾		2020	
	Amount	Date	Amount	Date
Interim Dividend ⁽²⁾	0.50	03 January 2022	0.70	04 January 2021
Final Dividend	-	jul.-22	1.3136	01 July 2021
TOTAL DPS	-	-	2.0136	-
Consolidated Ordinary Pay-out ⁽³⁾	80%	-	100%	-
Dividend Yield ⁽⁴⁾	-	-	9.01%	-

(1) November 25th, 2021: Significant Event - Interim Dividend 2021 and Dividend Policy for 2021-2024.

(2) Ordinary (interim) Dividend charged to results 2021. Pending approval by General Ordinary Meeting 2022.

(3) On Consolidated Net Ordinary Income.

(4) 2022 and 2021 respectively.

LONG TERM ENDESA'S RATING

	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa1 (2)	BBB+ (3)
Outlook	Stable (1)	Stable (2)	Stable (3)

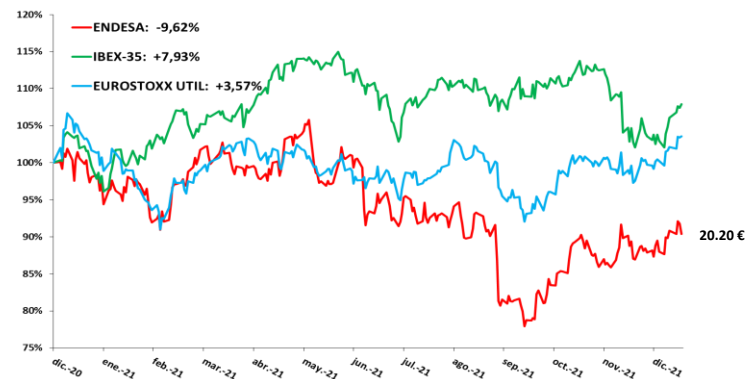
(1) 21 diciembre 2021; Standard & Poor's confirms BBB+ Rating and confirms Stable Outlook.

(2) 14 January 2021; Moody's upgrades to Baa1 Rating from Baa2 and revised outlook to stable from positive.

(3) 4 February 2022; Fitch downgrades to BBB+ Rating from A- and confirms Stable Outlook.

STOCK PERFORMANCE: Endesa, Ibx-35 and DJ Euro Stoxx Utilities

31 December 2021



30 December 2021: Endesa quoted ex-dividend

INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

22 February 2022- FY 2021 Results Presentation - (18h, CET)

10 May 2022 -1Q 2022 Results Presentation

27 July-1H 2022 Results Presentation

8 November - 9M 2022 Results Presentation

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