endesa

Quarterly Bulletin FY 2020

PROVISIONAL OPERATING DATA - FY 2020

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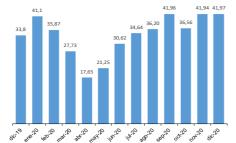
PROVISIONAL OPERATING DATA - 2020

CUMULATIVE - FY 2020

	31-dic-20	31-dic-19	Dif.												
NET INSTALLED CAPACITY (MW)	21,652	23,365	(1,713)												
Mainland	17,388	19,066	(1.678)												
Renewables	7,781	7,408	373												
Hydroelectric	4,749	4,748	1												
Wind	2,423	2,308	115												
Solar	609	352	257						QUAR						
Nuclear	3.328	3.318	10						QUAN						
Coal	2,523	- ,	(2,061)												
Combined cycles (CCGTs)	3,756	3,756	-												
Non-mainland territories	4.264	4,299	(35)												
Conventional thermal	241	241	-												
Fuel-gas	2.334	2.334	-												
Combined cycles (CCGTs)	1.689	1,724	(35)												
		_,	(00)												
	FY 2020	FY 2019	% Var	4Q 2020	4Q 2019	% Var	3Q 2020	3Q 2019	% Var	Q2 2020	2Q 2019	% Var	Q1 2020	1Q 2019	% Var
ELECTRICITY GENERATION GWh (*)	56,269	61,402	-8.4%	14,119	14,815	-4.7%	14,575	16,212	-10.1%	12,432	13,343	-6.8%	15,143	17,032	-11.1%
Peninsular	46,142	49,582	-6.9%	11,582	11,948	-3.1%	11,959	12,927	-7.5%	10,227	10,544	-3.0%	12,374	14,163	-12.6%
Renewables	13,415	10,090	33.0%	3,472	3,234	7.4%	2,547	1,933	31.8%	3,659	2,327	57.3%	3,737	2,596	44.0%
Hydroelectric	7,681	5,861	31.1%	1,639	1,880	-12.8%	1,328	1,132	17.3%	2,465	1,366	80.4%	2,249	1,483	51.7%
Wind	5,235	4,127	26.8%	1,754	1,295	35.4%	1,057	773	36.7%	1,026	951	7.9%	1,398	1,108	26.2%
Solar	498	101	393.1%	78	58	34.5%	162	29	457.1%	168	9	-	90	5	-
Rest	1	1	-	1	1	-	-	(1)	-	-	1	-	-	-	-
Nuclear	25,839	26,279	-1.7%	6,316	6,034	4.7%	6,851	7,033	-2.6%	5,471	6,128	-10.7%	7,201	7,084	1.7%
Coal	1,211	5,647	-78.6%	236	833	-71.7%	311	698	-55.4%	312	589	-47.0%	352	3,527	-90.0%
Combined cycles	5,677	7,566	-25.0%	1,558	1,847	-15.6%	2,250	3,263	-31.0%	785	1,500	-47.7%	1,084	956	13.4%
Non-mainland territories	10,127	11,820	-14.3%	2,537	2,867	-11.5%	2,617	3,285	-20.3%	2,204	2,799	-21.2%	2,769	2,869	-3.5%
Coal (1)	222	1,996	-88.9%	167	457	-63.4%	64	668	-90.4%	-9	339	-102.7%	0	532	-100.0%
Fuel-gas	4,217	5,703	-26.1%	1,033	2,672	-61.3%	1,142	141	710.0%	889	1,441	-38.3%	1,153	1,449	-20.4%
Combined cycles	5,688	4,121	38.0%	1,337	-262	-610.3%	1,410	2,476	-43.0%	1,325	1,019	30.0%	1,616	888	82.0%
(*) At power plant busbars															
 Corresponding to own consumption 							-								
	FY 2020	FY 2019	% Var	4Q 2020	4Q 2019	% Var	3Q 2020	3Q 2019	% Var	Q2 2020	2Q 2019	% Var	Q1 2020	1Q 2019	% Var
GROSS ELECTRICITY SALES GWh (*)	88,923	98,452	-9.7%	22,509	24,758	-9.1%	23,506	25,964	-9.5%	19,048	21,495	-11.4%	23,860	26,235	-9.1%
Regulated price	13,258	13,335	-0.6%	3,372	3,374	0.0%	3,446	3,288	4.8%	2,990	2,406	24.3%	3,450	4,267	-19.1%
Deregulated market (1)	75,665	85,117	-11.1%	19,137	21,384	-10.5%	20,060	22,676	-11.5%	16,058	19,089	-15.9%	20,410	21,968	-7.1%
(*) At power plant busbars															
(1) Includes sales in countries outside Iberian Market.															
.,	FY 2020	FY 2019	% Var	4Q 2020	4Q 2019	% Var	3Q 2020	3Q 2019	% Var	Q2 2020	2Q 2019	% Var	Q1 2020	1Q 2019	% Var
GAS SALES GWh (*)	70,045	79,784	-12.2%	21,283	24,255	-12.3%	14,767	16,271	-9.2%	11,600	13,801	-15.9%	22,395	25,457	-12.0%
Deregulated market	39,665	45,584	-13.0%	11,628	12,198	-4.7%	7,646	9.107	-16.0%	6,680	10,269	-34.9%	13,711	14.010	-2.1%
Regulated market	1.225	1,295	-5.4%	503	447	12.5%	72	66	9.1%	112	99	13.1%	538	683	-21.2%
International market	17,440	19,968	-12.7%	5,161	5,456	-5.4%	3.232	3,645	-11.3%	3,630	3,054	18.9%	5,417	7,813	-30.7%
Wholesale business	11,715	12,937	-9.4%	3,991	6,154	-35.1%	3,817	3,453	10.5%	1.178	379	210.8%	2,729	2,951	-7.5%
	11/15	12,337	5.470	3,331	0,104	55.270	5,517	5,.55	10.570	1,170	5,5	210.070	2,,23	2,551	,,

(*) Excluding own generation consumption

MONTHLY MARKET POOL PRICE (arithmetic average) (EUR/MWh) Source: OMIE



CUMULATIVE MARKET POOL PRICE (arithmetic average) (EUR/MWh) Source: OMIE

FY 2020	FY 2019	Var %
33.96	47.68	-28.8%

LAST PUBLISHED FINANCIAL DATA

€M	9M 2020	9M 2019	% Var
Revenues	12,959	14,805	-12.5%
Gross Margin	4,397	4,390	0.2%
EBITDA	3,136	2,898	8.2%
EBIT	2,032	335	506.6%
Net attributable Income	1,511	176	758.5%
Net Capex (1)	920	1,282	-28.2%
Free Cash Flow (2)	668	385	73.5%
Net Financial Debt (1) Financial Investment Not Included	<u>30-sep20</u> 7,407	<u>31-dic19</u> 6,377	16.2%

1H 2020 1H 2019 % Var 8.883 9,791 -9.3% 2.922 2,890 1.1% 2.315 1.894 22.2% 1,555 1,100 41.4% 1,128 776 45.4% 580 878 -33.9% 153 (84) -282.1% 30-jun.-20 31-dic.-19 7,092 6,377 11.2%

Q1 2020	Q1 2019	% Var
5,069	5,085	-0.3%
1,614	1,453	11.1%
1,476	928	59.1%
1,118	522	114.2%
844	363	132.5%
248	357	-30.5%
(232)	(191)	21.5%
<u>31-mar20</u> 7,376	<u>31-dic19</u> 6,377	15.7%

(2) Cash Flow from Operations - Cash Capex

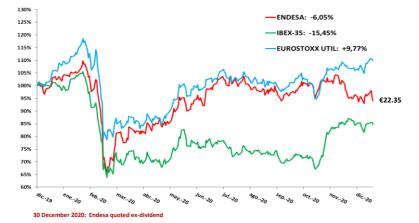
GROSS DIVIDENDS

	20	20 (1)	2019		
EUR/share	Amount	Date	Amount Date		
Ordinary (interim)	0,7 (2)	04 January 2021	0.70	02 January 2020	
Ordinary (final)	-	-	0.775	01 July 2020	
TOTAL DPS	-		1.475		
Consolidated Pay-out	10	0.0%	100%		
Dividend Yield (*)	-		6.20%		

November 25th, 2020: Significant Event - Interim Dividend 2020 and Dividend Policy for 2020-2023.
 Ordinary (interim) Dividend charged to results 2020. Pending approval by General Ordinary Meeting 2021.

(*) 2021 and 2020 respectively

STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities 31 December 2020



LONG TERM ENDESA'S RATING - 09 February 2021

	S&P	Moody's	Fitch	
Rating	BBB+	Baa1	A-	
	(1)	(2)	(3)	
Outlook	Stable	Stable	Stable	
	(1)	(2)	(3)	

6 November <u>2020</u>: Standard & Poor's confirms BBB+ Rating and confirms Stable Outlook.
 (2) <u>14 January 2021</u>: Moody's upgrades to Baa1 Rating from Baa2 and revised outlook to stable from positive .
 (3) <u>11 February 2019</u>: Fitch upgrades to A- Rating from BBB+ and confirms Stable Outlook.

INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

24 February - FY 2020 Results Presentation (08:30h CET - webcast) 5 May - 1Q 2021 Results Presentation (18:00h CEST - webcast) 27 July - 1H 2021 Results Presentation (10:00h CEST - webcast) 3 November - 9M 2021 Results Presentation (18:00h CET - webcast)

OTHER INFORMATION LINKS:

Endesa- press releases Endesa- Communications to the CNMV Endesa - Sustainability Indexes

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Annual Reports of Endesa filled within the Comisión Nacional del Mercado de Valores. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995, from United States of America.

Translation from the original issued in Spanish. In the event of discrepancy, the Spanish-language version prevails.

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