



Quarterly Bulletin
9M 2020

PROVISIONAL OPERATING DATA - 9M 2020

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Refinitiv: diversity & inclusion index



Blomberg: Gender-Equality Index

PROVISIONAL OPERATING DATA - 2020



CUMULATIVE - 9M 2020			
	30-sep-20	31-dic-19	Dif.
NET INSTALLED CAPACITY (MW)	21,337	23,365	(2,028)
Mainland	17,074	19,066	(1,992)
Renewables	7,477	7,408	69
Hydroelectric	4,748	4,748	-
Wind	2,377	2,308	69
Solar	352	352	-
Nuclear	3,318	3,318	-
Coal	2,523	4,584	(2,061)
Combined cycles (CCGTs)	3,756	3,756	-
Non-mainland territories	4,263	4,299	(36)
Conventional thermal	241	241	-
Fuel-gas	2,334	2,334	-
Combined cycles (CCGTs)	1,688	1,724	(36)
	9M 2020	9M 2019	% Var
ELECTRICITY GENERATION GWh (*)	42,150	46,587	-9.5%
Peninsular	34,560	37,634	-8.2%
Renewables	9,943	6,856	45.0%
Hydroelectric	6,042	3,981	51.8%
Wind	3,481	2,832	22.9%
Solar	420	43	876.7%
Rest	-	-	-
Nuclear	19,523	20,245	-3.6%
Coal	975	4,814	-79.7%
Combined cycles	4,119	5,719	-28.0%
Non-mainland territories	7,590	8,953	-15.2%
Coal (1)	55	1,539	-96.4%
Fuel-gas	3,184	3,031	5.0%
Combined cycles	4,351	4,383	-0.7%
	9M 2020	9M 2019	% Var
GROSS ELECTRICITY SALES GWh (*)	66,414	73,694	-9.9%
Regulated price	9,886	9,961	-0.8%
Deregulated market (1)	56,528	63,733	-11.3%
	9M 2020	9M 2019	% Var
GAS SALES GWh (*)	48,762	55,529	-12.2%
Deregulated market	28,037	33,386	-16.0%
Regulated market	722	848	-14.9%
International market	12,279	14,512	-15.4%
Wholesale business	7,724	6,783	13.9%

(*) At power plant busbars

(1) Corresponding to own consumption

(*) At power plant busbars

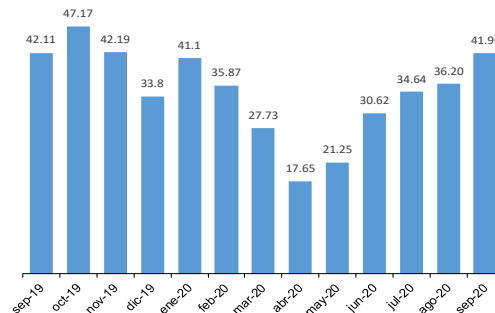
(1) Includes sales in countries outside Iberian Market.

(*) Excluding own generation consumption

MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



QUARTERLY

3Q 2020	3Q 2019	% Var	Q2 2020	Q2 2019	% Var	Q1 2020	1Q 2019	% Var
14,575	16,212	-10.1%	12,432	13,343	-6.8%	15,143	17,032	-11.1%
11,959	12,927	-7.5%	10,227	10,544	-3.0%	12,374	14,163	-12.6%
2,547	1,933	31.8%	3,659	2,327	57.3%	3,737	2,596	44.0%
1,328	1,132	17.3%	2,465	1,366	80.4%	2,249	1,483	51.7%
1,057	773	36.7%	1,026	951	7.9%	1,398	1,108	26.2%
162	29	457.1%	168	9	-	90	5	-
-	(1)	-	-	1	-	-	-	-
6,851	7,033	-2.6%	5,471	6,128	-10.7%	7,201	7,084	1.7%
311	698	-55.4%	312	589	-47.0%	352	3,527	-90.0%
2,250	3,263	-31.0%	785	1,500	-47.7%	1,084	956	13.4%
2,617	3,285	-20.3%	2,204	2,799	-21.2%	2,769	2,869	-3.5%
64	668	-90.4%	-9	339	-102.7%	0	532	-100.0%
1,142	141	710.0%	889	1,441	-38.3%	1,153	1,449	-20.4%
1,410	2,476	-43.0%	1,325	1,019	30.0%	1,616	888	82.0%
23,506	25,964	-9.5%	19,048	21,495	-11.4%	23,860	26,235	-9.1%
3,446	3,288	4.8%	2,990	2,406	24.3%	3,450	4,267	-19.1%
20,060	22,676	-11.5%	16,058	19,089	-15.9%	20,410	21,968	-7.1%
14,767	16,271	-9.2%	11,600	13,801	-15.9%	22,395	25,457	-12.0%
7,646	9,107	-16.0%	6,680	10,269	-34.9%	13,711	14,010	-2.1%
72	66	9.1%	112	99	13.1%	538	683	-21.2%
3,232	3,645	-11.3%	3,630	3,054	18.9%	5,417	7,813	-30.7%
3,817	3,453	10.5%	1,178	379	210.8%	2,729	2,951	-7.5%

CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

9M 2020	9M 2019	Var %
31.88	49.92	-36.1%

LAST PUBLISHED FINANCIAL DATA

€M	1H 2020	1H 2019	% Var	Q1 2020	Q1 2019	% Var
Revenues	8,883	9,791	-9.3%	5,069	5,085	-0.3%
Gross Margin	2,922	2,890	1.1%	1,614	1,453	11.1%
EBITDA	2,315	1,894	22.2%	1,476	928	59.1%
EBIT	1,555	1,100	41.4%	1,118	522	114.2%
Net attributable Income	1,128	776	45.4%	844	363	132.5%
Net Capex ⁽¹⁾	580	878	-33.9%	248	357	-30.5%
Free Cash Flow ⁽²⁾	153	(84)	-282.1%	(232)	(191)	21.5%
Net Financial Debt	<u>30-jun.-20</u> 7,092	<u>31-dic.-19</u> 6,377	11.2%	<u>31-mar.-20</u> 7,376	<u>31-dic.-19</u> 6,377	15.7%

(1) Financial Investment Not Included

(2) Cash Flow from Operations - Cash Capex

GROSS DIVIDENDS

EUR/share	2019		2018	
	Amount	Date	Amount	Date
Ordinary (interim)	0.775	2-jan.-20	0.70	2-jan.-19
Ordinary (final)	0.775	1-jul.-20	0.727	2-jul.-19
TOTAL DPS	1.475		1.427	
Consolidated Pay-out	100.0%		106.6%	
Dividend Yield (*)	6.20%		7.09%	

(*) 2020 and 2019 respectively

LONG TERM ENDESA'S RATING - 09/30/2020

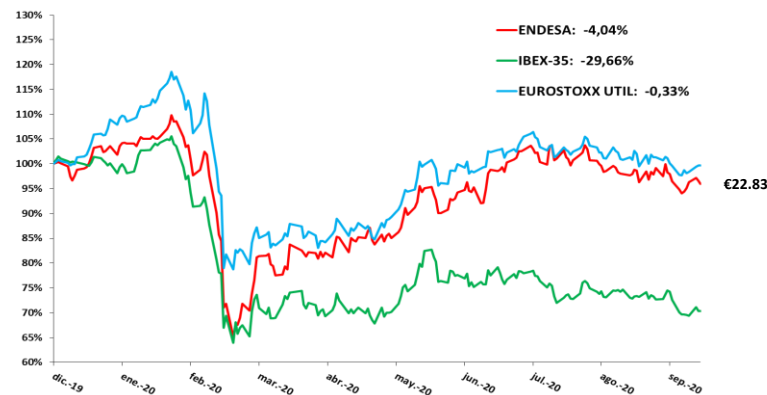
	S&P	Moody's	Fitch
Rating	BBB+ (1)	Baa2 (2)	A- (3)
Outlook	Stable (1)	Positive (2)	Stable (3)

(1) Dec 6th, 2017: **Standard & Poor's** upgrades to BBB+ Rating from BBB and revised outlook to stable from positive.

(2) July 16th, 2019: **Moody's** confirms Baa2 Rating and revised outlook to positive from stable .

(3) Feb 11th, 2019: **Fitch** upgrades to A- Rating from BBB+ and confirms Stable Outlook.

STOCK PERFORMANCE: Endesa, Ibex-35 and DJ Euro Stoxx Utilities 09/30/2020



INVESTOR CALENDAR - More information in: endesa.com/shareholdersandinvestors

Nov 4th - 9M 2020 Results Presentation (18:00h CET - webcast)

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Translation from the original issued in Spanish. In the event of discrepancy, the Spanish-language version prevails.