



Quarterly Bulletin
1Q 2020

PROVISIONAL OPERATING DATA - 1Q 2020

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1Q 2020			
	31-mar-20	31-dic-19	Dif.
NET INSTALLED CAPACITY (MW)	23.313	23.365	(52)
Mainland	19.049	19.066	(17)
Renewables	7.391	7.408	(17)
Hydroelectric	4.748	4.748	-
Wind	2.291	2.308	(17)
Solar	352	352	-
Nuclear	3.318	3.318	-
Coal	4.584	4.584	-
Combined cycles (CCGTs)	3.756	3.756	-
Non-mainland territories	4.264	4.299	(35)
Conventional thermal	241	241	-
Fuel-gas	2.334	2.334	-
Combined cycles (CCGTs)	1.689	1.724	(35)

1Q 2020			
	1Q 2020	1Q 2019	% Var
ELECTRICITY GENERATION GWh (*)	15.143	17.032	-11,1%
Peninsular	12.374	14.163	-12,6%
Renewables	3.737	2.596	44,0%
Hydroelectric	2.249	1.483	51,7%
Wind	1.398	1.108	26,2%
Solar	90	5	1700,0%
Rest	-	-	-
Nuclear	7.201	7.084	1,7%
Coal	352	3.527	-90,0%
Combined cycles	1.084	956	13,4%
Non-mainland territories	2.769	2.869	-3,5%
Coal	-	532	-100,0%
Fuel-gas	1.153	1.449	-20,4%
Combined cycles	1.616	888	82,0%

(*) At power plant busbars

1Q 2020			
	1Q 2020	1Q 2019	% Var
GROSS ELECTRICITY SALES GWh (*)	23.860	24.893	-4,1%
Regulated price	3.450	3.806	-9,4%
Deregulated market (1)	20.410	21.087	-3,2%

(*) At power plant busbars

(1) Includes sales in countries outside Iberian Market.

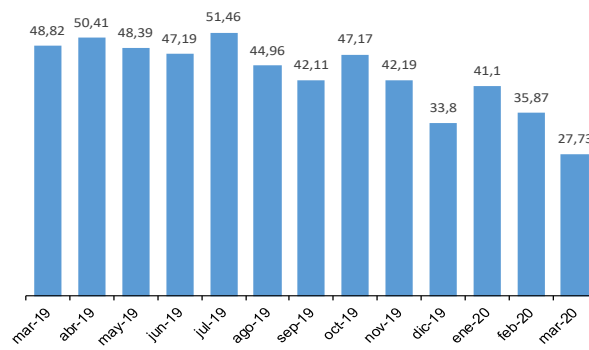
1Q 2020			
	1Q 2020	1Q 2019	% Var
GAS SALES GWh (*)	22.395	22.754	-1,6%
Deregulated market	13.711	13.970	-1,9%
Regulated market	538	612	-12,1%
International market	5.417	6.334	-14,5%
Wholesale business	2.729	1.838	48,5%

(*) Excluding own generation consumption

MONTHLY MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE



CUMULATIVE MARKET POOL PRICE

(arithmetic average) (EUR/MWh)

Source: OMIE

FY 2019	FY 2018	Var %
34,88	54,97	-36,5%

PUBLISHED FINANCIAL DATA - 2019



CM	FY 2019	FY 2018	% Var
Revenues	20.158	20.195	-0,2%
Gross Margin	5.906	5.628	4,9%
EBITDA	3.841	3.627	5,9%
EBIT	388	1.919	-79,8%
Net attributable Income	171	1.417	-87,9%
Net Capex (1)	1.887	1.274	48,1%
Free Cash Flow (2)	1.267	909	39,4%
Net Financial Debt	31-dic-19 6.377	31-dic-18 5.770	10,5%

(1) Financial Investment Not Included

(2) Cash Flow from Operations - Cash Capex

9M 2019	9M 2018	% Var
14.805	15.353	-3,6%
4.390	4.271	2,8%
2.898	2.791	3,8%
335	1.644	-79,6%
176	1.193	-85,2%
1.282	735	74,4%
385	34	1032,4%
30-sep-19 7.225	31-Dec-2018 5.770	25,2%

1H 2019	1H 2018	% Var
9.791	9.934	-1,4%
2.890	2.823	2,4%
1.894	1.804	5,0%
1.100	1.053	4,5%
776	752	3,2%
878	460	90,9%
(84)	(84)	0,0%
30-Jun-2019 6.795	31-Dec-2018 5.770	17,8%

1Q 2019	1Q 2018	% Var
5.085	5.169	-1,6%
1.453	1.415	2,7%
928	880	5,5%
522	508	2,8%
363	372	-2,4%
357	149	139,6%
(191)	(350)	-45,4%
31-Mar-2019 6.897	31-Dec-2018 5.770	19,5%

GROSS DIVIDENDS

EUR/share	2019 (1)		2018	
	Amount	Date	Amount	Date
Ordinary (interim)	0,775	2-jan-19	0,70	2-jan-19
Ordinary (final)	0,775	1-jul-20	0,727	2-jul-19
TOTAL DPS	1,475 (1)		1,427	
Consolidated Pay-out	100,0%		105,6%	
Dividend Yield (*)	6,20%		7,09%	

(1) Ordinary Dividend charged to results 2019. Pending approval by General Ordinary Meeting 2020. May, 5th

(*) 2020 and 2019 respectively

LONG TERM ENDESA'S RATING - 03/31/2020

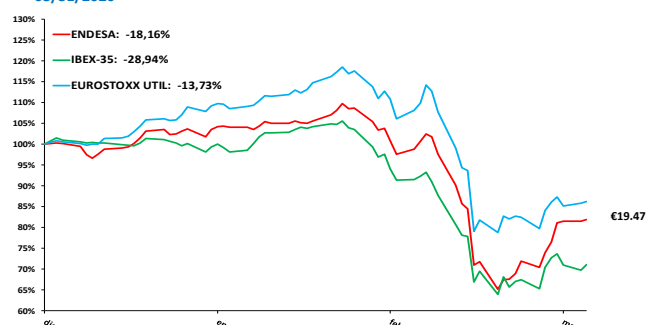
	S&P	Moody's	Fitch
Rating	BBB+	Baa2	A-
	(1)	(2)	(3)
Outlook	Stable	Positive	Stable
	(1)	(2)	(3)

(1) Dec 6th, 2017: Standard & Poor's upgrades to BBB+ Rating from BBB and revised outlook to stable from positive.

(2) July 16th, 2019: Moody's confirms Baa2 Rating and revised outlook to positive from stable .

(3) Feb 11th, 2019: Fitch upgrades to A- Rating from BBB+ and confirms Stable Outlook.

STOCK PERFORMANCE: Endesa, Ibx-35 and DJ Euro Stoxx Utilities 03/31/2020



INVESTOR CALENDAR - More information in www.endesa.com.

[May 4th - 1Q 2020 Results Presentation \(18:00h CET - webcast\)](#)

[May 5th - Shareholders's General Meeting \(12:30h CET\)](#)

[July 1st - Complementary dividend payment 2019](#)

[July 28th - 1H 2020 Results Presentation \(10:00h CET - webcast\)](#)

[Nov 4th - 9M 2020 Results Presentation \(18:00h CET - webcast\)](#)

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