

**QUARTERLY BULLETIN FOR ANALYSTS
1H 2017**

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OPERATING DATA – 1H 2017

SPAIN & PORTUGAL:

Generation Output (at power plant bus bars)

GWh	1H 2017	1H 2016	% Change
Mainland	29,451	24,511	20.2%
Hydro	3,089	4,992	-38.1%
Coal	10,341	5,686	81.9%
CCGT	2,802	990	183.0%
Nuclear	13,219	12,843	2.9%
Non-mainland	6,228	5,938	4.9%
EGPE (*)	1,798	-	-
TOTAL	37,477	30,449	23.1%

(*) Financial year 2016 includes the sales of Enel Green Power España, S.L.U. (EGPE) from the date of its takeover, 27 July 2016.

SPAIN & PORTUGAL:

Net Electricity Sales to Customers

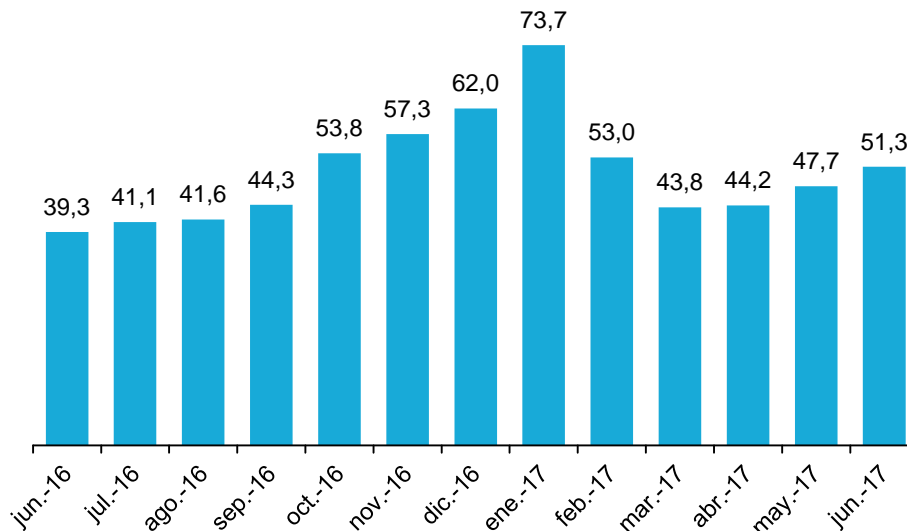
GWh	1H 2017	1H 2016	% Change
Regulated Price	6,348	6,859	-7.5%
Deregulated Market (*)	40,355	38,825	3.9%
TOTAL	46,703	45,684	2.2%

(*) Includes sales in countries outside Iberian Market.

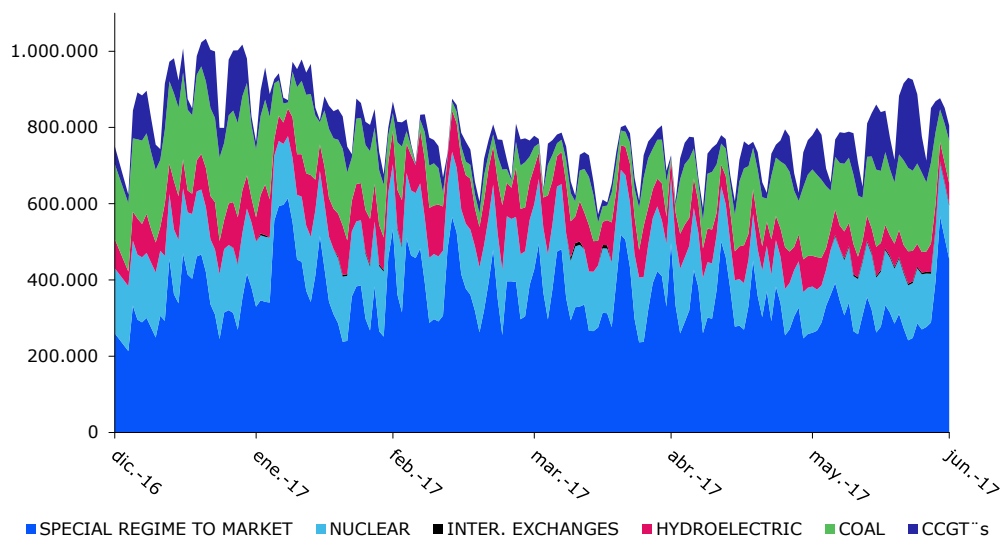
Cumulative Market Pool Price (weighted average):

(€/MWh)	1H 2017	1H 2016	% Change
Ac. Pool Price	52.3	30.8	69.8%

Monthly Market Pool Price (weighted average) (€/MWh):



Daily energy by technologies: Iberian Market. Year 2017 (Source: OMEL)



LAST PUBLISHED FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	1T 2017	1T 2016	Change
Net Revenues	5,120	4,636	10.4%
EBITDA	702	801	-12.4%
EBIT	340	468	-27.4%
Income before taxes	322	439	-26.7%
Ongoing activities profit after taxes	256	342	-25.1%
Interrupted activities profit	-	-	-
Profit for the period	256	342	-25.1%
Net Income (parent company)	253	342	-26.0%
Minority interest	3	-	-
Cash Flow operating activities	536	665	-19.4%
Total Assets	30,899	30,964 (*)	-0.2%
Non current assets held for sale and from interrupted activities	-	-	-
Shareholder's Equity	9,337	9,088 (*)	2.7%
Liabilities related to non current assets held for sale and from interrupted activities	-	-	-
Net Financial Debt	5,495	4,938 (*)	11.3%

(*) As of December, 31st 2016

Dividends

€/share	2016		2015	
	Amount	Date	Amount	Date
Ordinary (Interim)	0.70 (1)	2-1-2017	0.40	4-1-2016
Ordinary (Final)	0.633 (1)	3-7-2017	0.626	1-7-2016
TOTAL DPS	1.333 (1)		1.026	
Pay-out	100%		100%	

Financial Multiples

	6/30/17 (1)	6/30/16 (2)	Change
Share Price (€)	20.17	18.03	11.9%
PER	15.76	15.41	2.3%
EV/EBITDA	8.15	8.19	-0.4%
Dividend Yield (3)	6.62%	5.54%	1.08 p.p.

(1) EPS, EBITDA and EV based on market consensus of leading analysts for the year 2017.

(2) EPS, EBITDA and EV based on market consensus of leading analysts for the year 2016.

(3) Total Dividend Yield 2017 and 2016.

Financial Debt

€ Million	3/31/17	12/31/16	Change
Net Financial Debt	5,495	4,938	11.3%
Financial Leverage %	58.9	54.3	-

Key Figures

	1T 2017	1T 2016	Change
EPS (Euro) (1)	0.24	0.32	-26.0%
CFPS (Euro) (2)	0.51	0.63	-19.4%
BVPS (Euro) (3)	8.69	8.46 (*)	2.7%

(1) Earnings per Share: Profit attributable to the Parent / No. of shares.

(2) Cash Flow per Share: Net cash flows from operating activities / No of shares

(3) Book value of equity per share: Equity attributable to the Parent / No. of shares

(*) As of December, 31st 2016

ENDESA's Rating

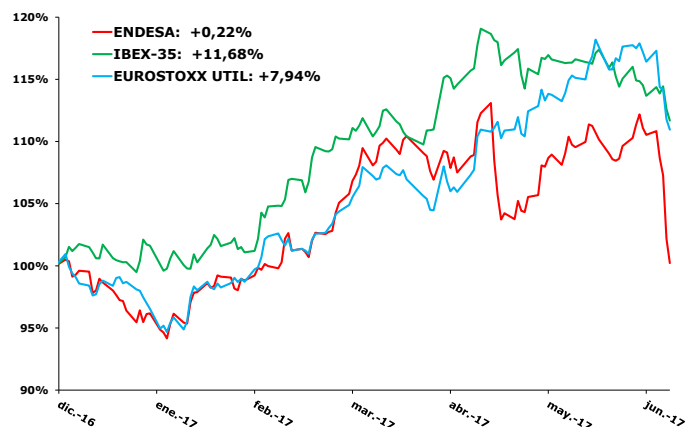
	S&P	Moody's	Fitch
Rating	BBB (3)	Baa2 (1)	BBB+ (2)
Situation	Stable Outlook (3)	Stable Outlook (1)	Stable Outlook (2)

(1) August 3rd, 2016: **Moody's** confirms Baa2 Rating and Stable Outlook.

(2) May 16th, 2017: **Fitch** confirms BBB+ Rating and Stable Outlook.

(3) May 8th, 2017: **Standard & Poor's** confirms BBB Rating and Stable Outlook.

Stock performance of Endesa. Ibex-35 and DJ Euro Stoxx Utilities: Year 2017



June, 29th 2017 - ENDESA -Ex date.

NEWS ON ENDESA IN 2T 2017:

PRESS RELEASES

<https://www.endesa.com/en/press/the-news.html>

April 12nd: Endesa sponsors the Liga Femenina 1 (Women's basketball league) semi-finals and grand final. The Liga Femenina 1 semi-final series and the grand final title playoff will have the exceptional support of Endesa, which is sponsoring the final stretch of the 2016-17 season. The semi-finals begin this Friday in Salamanca.

April 19th: Over 500 Endesa employees will have their own electric vehicle this year. The company has launched its 3rd Sustainable Mobility Plan for employees, which should see another 250 employees acquire an electric vehicle under very favourable conditions.

April 20th: Endesa sponsors the project 'La luz de la pintura: Otra manera de mirar el Thyssen' (The light of art: Another way of visiting the Thyssen museum). Up to 12 "3D" videos of works of art from the collection will be published on the Museum's social media sites to celebrate its 25 anniversary.

April 21st: The annual meeting of the european independent nuclear oversight group is held at endesa's headquarters. The Independent Nuclear Oversight Working Group (INOWG) held a meeting this week at Endesa's headquarters in Madrid, with the aim of analyzing the challenges faced by the nuclear sector in terms of safety and to share experiences.

April 25th: Endesa holds its first boot camp to hear about the projects and ideas of young companies in 3 minutes. Endesa's headquarters in Madrid will receive 13 startups from France, Israel, the United States, Portugal and Spain, to hear their ideas about the energy products and services of the future.

May 10th: The Endesa Foundation launches the 1st national amateur photography competition. The "Foundation Endesa Ilumina" competition is open to all photography enthusiasts that would like to photograph a monument illuminated by the Endesa Foundation.

May 12nd: The Women's National Basketball Team's latest challenge kicks off. Endesa's headquarters in Madrid was the venue this Friday for the presentation of the Women's National Basketball Team, which is preparing to take part in the EuroBasket to be held in June, with the aim of winning a medal again.

May 16th: Endesa reaches the figure of 10 million smart meters installed. Endesa has reached the figure of 10 million smart meters installed, which accounts for 86% of the devices managed by the company.

May 17th: Endesa is awarded the installation of 540 MW of wind power in the renewable energy action. Enel Green Power España, the renewable energy branch of Endesa, a subsidiary of the Enel group, has been awarded 540 MW of wind power capacity in the renewable energy auction held today in Spain by OMIE.

May 18th: Endesa to power Euroleague Basketball for the next three seasons. Endesa jumps now to an official regional sponsorship of both the Turkish Airlines EuroLeague and 7DAYS EuroCup.

May 22nd: First Tour of Spain in electric vehicles. From 24 May to 1 June, an electric vehicle driven by Endesa employees will cover approximately 2,000 kilometers and 19 provinces over 14 stages, with the stage finish to be held in various Spanish cities.

May 24th: Today sees the start of the first tour of Spain in electric vehicles. From 24 May to 11 June, an electric vehicle driven by Endesa employees will cover approximately 2,000 kilometers and 19 provinces over 14 stages, with the stage finish to be held in various Spanish cities.

May 26th: The third stage of the tour of Spain in electric vehicles reaches the plaza del Pilar in Zaragoza. The third stage of the 1st Edition of the Tour of Spain in electric vehicles left the town of Almazán (Soria) today and reached the Plaza del Pilar in Zaragoza.

May 26th: The Endesa Foundation and the Vatican sign an agreement to illuminate the Basilica of Saint Mary Major, the largest church in Rome. The aim of this illumination project is to honour the excellence of this Church, using the most advanced energy efficiency and optimization techniques, together with the finest artistic illumination.

June 8th: The 1st Edition of the Tour of Spain in electric vehicles comes to an end in Madrid. The last of the 14 stages forming part of the 1st edition of the Tour of Spain in EV took place in the capital city, with the six electric vehicle models that have covered the roads in Spain filing, in procession, from Endesa's headquarters to the Paseo del Prado.

June 20th: The Endesa Foundation rewards the innovation and entrepreneurship of three schools in the Community of Madrid. The 3 RetoTech_Fundación_Endesa Awards went to robotics projects aimed at providing Tanzania with electricity, optimizing processes for obtaining water and improving education with interactive mechanical laboratories.

SIGNIFICANT EVENTS

<http://www.cnmv.es>

April, 24th (14:29h): Changes in Board of Directors

April, 26th (15:56h): Resolutions Shareholders General Ordinary Meeting 2017

April, 24th (16:01h): Changes in Board of Directors

May, 9th (07:41h): 1Q 2017 Quarterly Report

May, 9th (07:44h): Results Presentation 1Q17

May, 12th (13:46h): Members re-appointment of the Executive Committee

May, 17th (20:05h): Significant event Renewable energy auction

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Annual Reports of Endesa filled within the Comisión Nacional del Mercado de Valores. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995, from United States of America. Translation from the original issued in Spanish. In the event of discrepancy, the Spanish-language version prevails.