

Investor Relations
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PROVISIONAL OPERATING DATA - JUNE

SPAIN & PORTUGAL:

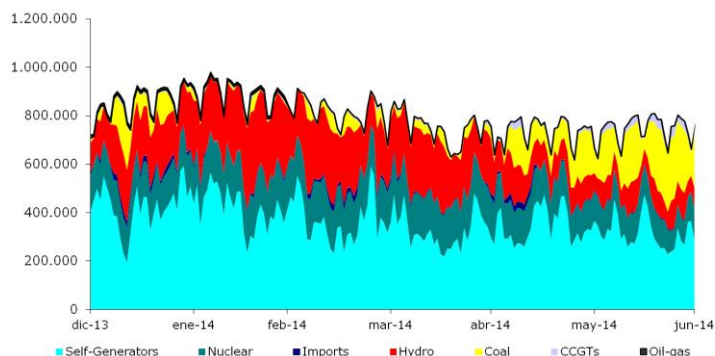
Generation Output (GWh) (*)

GWh b.c.	Ac. Jun 14	Ac. Jun 13	% Change
Mainland	26,359	25,987	+1.4%
Hydro	5,491	6,095	-9.9%
Coal	7,612	6,562	+16.0%
Oil gas	0	0	-
CCGT	587	587	0.0%
Nuclear	12,669	12,743	-0.6%
Non-mainland	5,783	5,870	-1.5%
Portugal	0	0	-
Others (1)	0	0	-
TOTAL	32,142	31,857	+0.9%

(*) Generation Output for Nucleonor, Tahaddart, Tejo, PEGOP, y CARBOPEGO, not included.

Daily energy by technologies: Year 2014

Source: OMEL



SPAIN & PORTUGAL:

Electricity Sales

GWh	Ac. Jun 14	Ac. Jun 13	% Change
LRS	9,120	11,427	-20.2%
Deregulated Market	38,005	36,069	+5.4%
TOTAL	47,125	47,496	-0.8%

Prices in Daily Market:

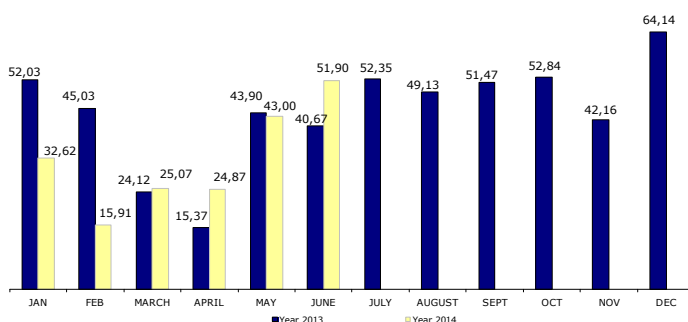
(€/MWh)	Jun14 (1)	% Change Jun 13 (1)	Year 2014 (2)	% Change Year 2014(2)
Average price in daily market	51.90	+27.61%	40.68	-9.46%

(1) Day-ahead pool price (without Gslp and without ancillary services)

(2) Total pool price (CMCP+Gslp)

Prices in Daily Market

(€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Jun 2014	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2014	%change/13	2014	%change/13	2014	%change/13	2014	%change/13	2014	%change/13	2014	%change/13
Hydro	1,256	+50.1%	1,331	+42.2%	4,341	+11.4%	5,535	-3.1%	2,298	-4.0%	14,761	7.1%
Coal	0	0.0%	0	-	779	-62.5%	525	6.3%	0	-	1,304	-49.3%
Oil Gas	1,231	-7.9%	0	-	208	+84.1%	21	-63.8%	666	44.2%	2,126	7.9%
CCGT	4,586	-1.4%	1,179	-7.9%	2,731	-6.8%	0	-	1,542	15.3%	10,038	-1.6%
Renewable	0	-	0	-	97	+7.8%	0	-	0	-	97	-49.5%
TOTAL	7,073	+3.6%	2,510	+13.3%	8,156	-10.5%	6,081	-4.5%	4,506	7.5%	28,326	-1.3%

(*) **2013:** GastAtacama (Chile) not included. **2014:** GastAtacama (Chile) included since May.

LATIN AMERICA: Final customer Sales: Endesa's subsidiaries data

GWh	Ac. Jun 14	Ac. Jun 13	% Change
Argentina	7,282	7,116	+2.3%
Brazil	9,916	9,266	+7.0%
Chile	6,587	6,408	+2.8%
Colombia	4,010	3,932	+2.0%
Peru	3,362	3,235	+3.9%
TOTAL	31,157	29,957	+4.0%

(*) Cundinamarca (Colombia) not included.

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	1T 2014	1T 2013 Restated	Change
Net Revenues	7,523	8,109	-7.2%
EBITDA	1,499	1,658	-9.6%
EBIT	948	1,020	-7.1%
Income before taxes	818	898	-8.9%
Ongoing activities profit after taxes	568	637	-10.8%
Interrupted activities profit	-	-	-
Profit for the period	568	637	-10.8%
Net Income (parent company)	448	476	-5.9%
Minority interest	120	161	-25.5%
Cash Flow operating activities	1,446	585	+147.2%
Total Assets	53,307	55,957 (*)	-4.7%
Assets held for sale	4	4 (*)	0.0%
Shareholder's Equity	26,556	26,762 (*)	-0.8%
Liabilities held for sale	-	-	-
Financial Net Debt	4,395	4,337 (*)	+1.3%

(*) As of December, 31st 2013

Dividends

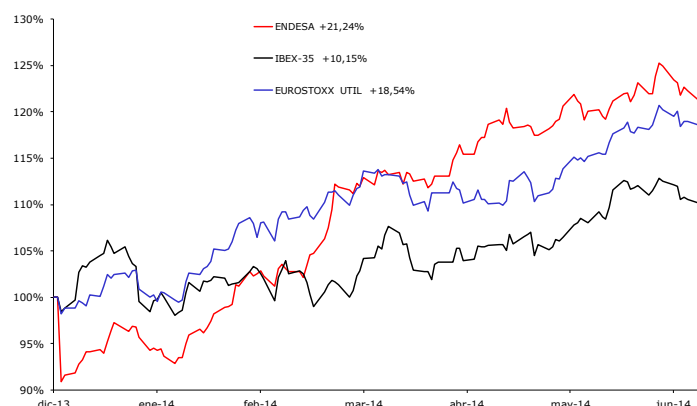
€/share	2012		2013	
	Amount	Date	Amount	Date
Interim	-	-	1,50	2-1-2014
Final	-	-	-	-
TOTAL DPS	0		1,5 (*)	
Pay-out	0%		84,5%	

Valuation Data

	06/30/14 (1)	06/30/13 (2)	Change
Share Price (€)	28.25	16.41	+72.15%
PER	17.66	9.22	+91.52%
EV/EBITDA	6.38	4.69	+36.00%
Dividend Yield (3)	6.44%	0.00%	+6.44 p.p.

1. EPS and EBITDA based on market consensus of leading analysts for the year 2014. Financial debt. Minority interests. DPS and BVPS as of 2014.
2. EPS. and EBITDA based on market consensus of leading analysts for the year 2013. Financial debt. Minority interests. DPS and BVPS as of 2013.
3. Total Dividend Yield. 2014 and 2013.

Stock performance of Endesa. Ibex-35 and DJ Euro Stoxx Utilities: Year 2014 (June)



Financial Debt

€ Million	1T 2014	2013	Change
Financial Net Debt:	4,395	4,337	+1.3%
- Spain & Portugal	1,772	1,435	+23.5%
- Latin America	2,623	2,902	-9.6%
Financial Leverage	16,55	16,21	-

Key Figures

	1T 2014	1T 2013	Change
EPS (Euro)	0.42	0.45	-5.9%
BVPS (Euro)	19.58	19.38 (*)	+1.0%

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB (2)(11)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7) (10)
Situation	Negative Stable (2)(8)(11)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)(10) (12)

- (1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
- (2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
- (3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
- (4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
- (5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
- (6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
- (7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
- (8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
- (9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".
- (10) January 16th, 2013: **Fitch** confirms the Rating BBB+ and sets a Negative Outlook.
- (11) July 11th, 2013: **Standard & Poor's** downgraded Endesa's long-term credit rating from "BBB+/Outlook Negative" to "BBB/Outlook Stable".
- (11) July 16th, 2013: **Fitch** placed Endesa Rating on CreditWatch negative.



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NEWS ON ENDESA IN JUNE:

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

June 6th: Endesa prevents the emission of more than 3,000 tonne of CO2 in seven years. This quantity is equivalent to the carbon dioxide absorbed by a Mediterranean forest of more than 70 hectares in a full year. Since 2010, the company has replaced 32% of its fleet of short-haul vehicles with pure electric vehicles, the segment that best suits this technology due to its characteristics. Further, Endesa has renewed and extended the fleet used by its sales network with up to 407 hybrid vehicles since 2008, the largest in Spain. Endesa has also developed the first smart carpark for electric vehicles in Spain, with charging points for different technologies that can be managed to ensure optimum energy use.

June 25th: Endesa takes part in the final meeting of the third edition of Supporting SMEs. Around 2,000 SMEs took part in the meetings held in twelve Spanish cities. The companies received advice and practical tips on improving business performance in areas such as energy efficiency. Endesa showed how savings of up to 70% can be achieved by investing in more efficient lighting systems based on real-life case studies.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/inforegofic/Paginas/hechosrelevantescomcnmv.aspx>

<http://www.cnmv.es/Portal/Consultas/IFA/ListadoIFA.aspx?id=0&nif=A-28023430>

June 16th: Resolutions Board of Directors of Endesa.

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Annual Reports of Endesa filed within the Comisión Nacional del Mercado de Valores. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995, from United States of America.

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