

PROVISIONAL OPERATING DATA - FEBRUARY

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SPAIN & PORTUGAL & OTHERS:

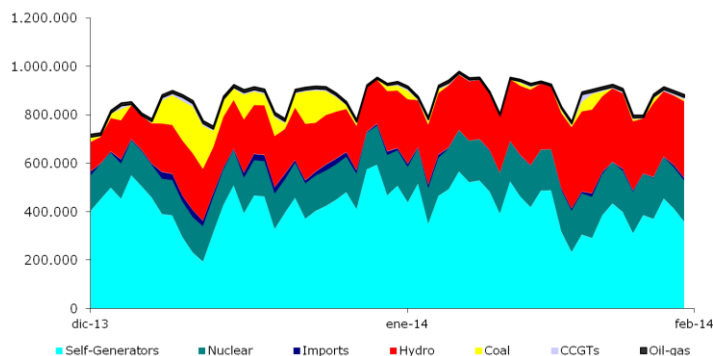
Generation Output (GWh) (*)

GWh b.c.	Ac. Feb 14	Ac. Feb 13	% Change
Mainland	8,118	9,103	-10.8%
Hydro	1,816	1,629	11.5%
Coal	1,724	2,764	-37.6%
Oil gas	0	0	-
CCGT	170	395	-57.0%
Nuclear	4,408	4,315	2.2%
Non-mainland	1,943	1,976	-1.7%
Portugal	0	0	-
Others (1)	0	0	-
TOTAL	10,061	11,079	-9.2%

(*) Generation Output for Nuclenor, Tahaddart, Tejo, PEGOP, y CARBOPEGO, not included.

Daily energy by technologies: Year 2014

Source: OMEL



SPAIN & PORTUGAL & OTHERS:

Electricity Sales

GWh	Ac. Feb 14	Ac. Feb 13	% Change
LRS	3,705	4,493	-17.5%
Deregulated Market	12,880	12,113	+6.3%
TOTAL	16,586	16,606	-0.1%

Prices in Daily Market:

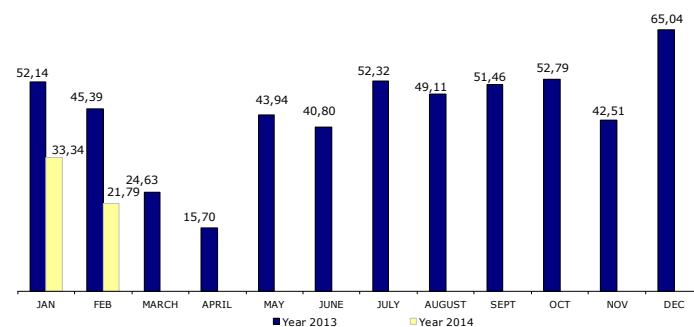
(€/MWh)	Feb 14 (1)	% Change Feb 13 (1)	Year 2014 (2)	% Change Year 2014(2)
Average price in daily market	21.79	+52.00%	38.59	-31.66%

(1) Day-ahead pool price (without Gslp and without ancillary services)

(2) Total pool price (CMCP+Gslp)

Prices in Daily Market

(€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Feb 2014	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2014	%change/13	2014	%change/13	2014	%change/13	2014	%change/13	2014	%change/13	2014	%change/13
Hydro	330	6.5%	572	22.9%	1,531	3.4%	1,673	1.5%	758	-8.7%	4,864	+2.7%
Coal	0	0.0%	0	-	259	-64.3%	171	-22.1%	0	-	430	-54.5%
Oil Gas	500	24.0%	0	-	418	-15.6%	4	-43.6%	176	33.5%	1,098	+5.8%
CCGT	1,536	-21.6%	398	-10.2%	386	-26.0%	0	-	506	1.5%	2,826	-17.4%
Renewable	0	-	0	-	36	-6.6%	0	-	0	-	36	-6.6%
TOTAL	2,366	-11.5%	970	6.7%	2,630	-19.4%	1,848	-1.5%	1,440	-1.4%	9,254	-9.1%

(*) GastAtacama (Chile) not included.

LATIN AMERICA: Final customer Sales: Endesa's subsidiaries data

GWh	Ac. Feb 14	Ac. Feb 13	% Change
Argentina	2,522	2,475	+1.9%
Brazil	3,463	3,131	+10.6%
Chile	2,289	2,091	+9.5%
Colombia	1,265	1,268	-0.2%
Peru	1,106	1,068	+3.6%
TOTAL	10,645	10,033	+6.1%

(*) Cundinamarca (Colombia) not included.

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	2013	2012	Change
Net Revenues	29,677	32,284	-8.1%
EBITDA	6,720	7,005	-4.1%
EBIT	4,302	4,418	-2.6%
Income before taxes	4,018	3,824	+5.1%
Ongoing activities profit after taxes	2,943	2,771	+6.2%
Interrupted activities profit	-	-	-
Profit for the period	2,943	2,771	+6.2%
Net Income (parent company)	1,879	2,034	-7.6%
Minority interest	1,064	737	+44.4%
Cash Flow operating activities	4,551	5,247	-13.3%
Total Assets	56,457	58,778	-3.9%
Assets held for sale	4	88	-95.5%
Shareholder's Equity	26,769	26,369	+1.5%
Liabilities held for sale	-	-	-
Financial Net Debt	4,286	8,778	-51.2%

Financial Debt

€ Million	2013	2012	Change
Financial Net Debt:	4,286	8,778	-51.2%
- Spain & Portugal	1,440	5,059	-71.5%
- Latin America	2,846	3,719	-23.5%
Financial Leverage	16.0	33.3	-

Key Figures

	2013	2012	Change
EPS (Euro)	1.77	1.92	-7.6%
BVPS (Euro)	19.38	19.51	-0.6%

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB (2)(11)	Baa2 (1)(5)(6)(9)	BBB+ (3)(7)(10)
Situation	Negative Stable (2)(8)(11)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)(10) (12)

Dividends

€/share	2012		2013	
	Amount	Date	Amount	Date
Interim	-	-	1,50 (*)	2-1-2014
Final	-	-	-	-
TOTAL DPS	0		1,5 (*)	
Pay-out	0%		84,5%	

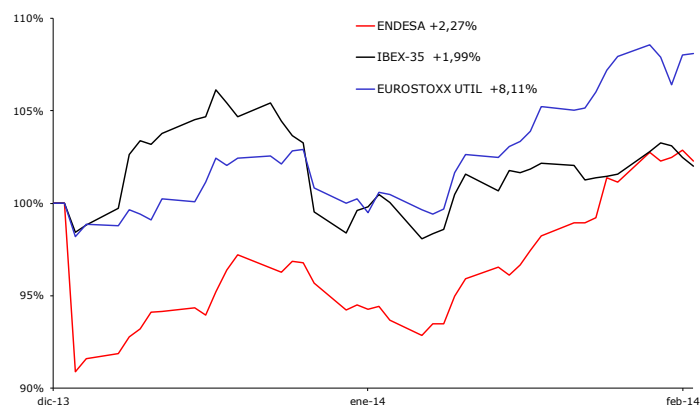
(*)AGM approval pending

Valuation Data

	02/28/14 (1)	02/28/13 (2)	Change
Share Price (€)	23,83	17,70	+34,63%
PER	14,99	9,37	+60,04%
EV/EBITDA	5,73	4,86	+17,88%
Dividend Yield (3)	6.44%	0.00%	+6.44 p.p.

1. EPS and EBITDA based on market consensus of leading analysts for the year 2014. Financial debt. Minority interests. DPS and BVPS as of 2014.
2. EPS. and EBITDA based on market consensus of leading analysts for the year 2013. Financial debt. Minority interests. DPS and BVPS as of 2013.
3. Total Dividend Yield. 2014 and 2013.

Stock performance of Endesa. Ibex-35 and DJ Euro Stoxx Utilities: Year 2014 (February)



- (1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
- (2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
- (3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
- (4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
- (5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
- (6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
- (7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
- (8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
- (9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".
- (10) January 16th, 2013: **Fitch** confirms the Rating BBB+ and sets a Negative Outlook.
- (11) July 11th, 2013: **Standard & Poor's** downgraded Endesa's long-term credit rating from "BBB+/Outlook Negative" to "BBB/Outlook Stable".
- (12) July 16th, 2013: **Fitch** placed Endesa Rating on CreditWatch negative.

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NEWS ON ENDESA IN FEBRUARY:

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

February 3rd: Endesa commissions first three energy storage plants in Spain. Located on Gran Canaria, La Palma and La Gomera, these are part of Project STORE, Europe's leading energy storage project in island environments. The project led by Endesa has a budget of 11 million euros and aims to demonstrate the technical and economic viability of large-scale energy storage systems. These technologies will enable services to be offered that back up generation, boosting the quality, efficiency and safety of the electricity system. STORE will also encourage the full integration of renewable energies, since electricity storage will boost the operating capacity of these energies to 24 hours a day, irrespective of the specific demands of the system. This project paves the way to finding new solutions to help isolated systems become self-sufficient, bringing environmental and cost-efficiency benefits.

February 13th: Smartcity Malaga achieves energy savings of 25% in five years. White Paper published reporting initial findings of the project led by Endesa. Since its launch in 2009, Smartcity Malaga has avoided the release into the atmosphere of 4,500 tonnes of CO₂ per annum, representing a 20% cut in emissions. The project's success has converted Smartcity Malaga in a real-world laboratory for developing the Enel Group's electricity distribution technologies.

February 20th: Endesa installed 253 electric vehicle charging points across Spain in 2013. Over the last three years, the company has installed 853 charging points in Spain for residential and corporate customers, expanding the charging network by 2.5 times. Alongside its parent company Enel, Endesa remains firmly committed to promoting e-mobility as a key tool for combating climate change. This year, the company has launched a new commercial product, the "Endesa End-to-end Charging Point Solution", to provide customers with easier access for e-mobility. An all-inclusive product for Euro 1.85/day.

February 26th: The positive evolution of the Latam operations mitigates the impact of Spanish fiscal and regulatory measures. Group net income declined by 8% to 1,879 million euros. Spain and Portugal net income declined 17% to 1,176 million euros while Latam recorded a 13% increase, up to 703 million euros. Group EBITDA declined 4% to 6,720 million euros compared to 2012. The sum of all fiscal and regulatory measures since the beginning of 2012 in Spain had a negative impact of 1,329 million euros on 2013 EBITDA

Fixed-cost reduction of 142 million euros and other operational improvements have helped mitigate the impact of fiscal and regulatory measures and EBITDA in Iberia declined by 14% to 3,277 million euros. EBITDA from Latin America accounts for nearly 51% of the total (3,443 million euros; up 7%), while EBIT represents 62%. Investments in Spain and Portugal stood at 604 million euros in 2013, a decrease of 33% compared to the same period in 2012, whereas investments in Latin America increased to 1,216 million euros, up 5%. As of December 31st, 2013, Endesa had collection rights amounting to 3,146 million euros related to several items provided for under the Spanish electricity regulation. Of this amount, 1,985 million euros were due to the financing for the revenue shortfall from regulated activities whereas 1,161 million euros were due to compensation for stranded costs in extra-peninsular generation.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/inforegofic/Paginas/hechosrelevantes.aspx>

<http://www.cnmv.es/Portal/Consultas/IFA/ListadoIFA.aspx?id=0&nif=A-28023430>

February 18th: HR Coelce's public tender offer results

February 26th: 2013 Results Presentation:

- Endesa 2013 Results Presentation
- Endesa 2013 Financial Results
- Endesa 2013 Consolidated Management Report
- ONLY SPANISH VERSION - Información Estadística año 2013
- Endesa 2013 Results - press release

February 26th: Corporate Governance 2013 (ONLY SPANISH VERSION at the moment)

March 13th: Endesa 2014-2018 Plan Update

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Annual Reports of Endesa filed within the Comisión Nacional del Mercado de Valores. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995, from United States of America.

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