

PROVISIONAL OPERATING DATA - OCTOBER

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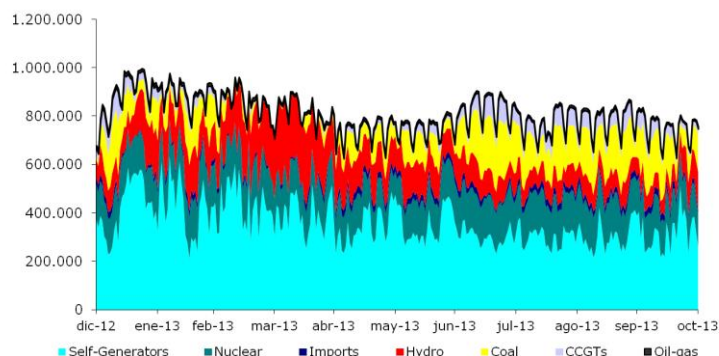
SPAIN & PORTUGAL & OTHERS: Generation Output (GWh)

GWh b.c.	Ac. Oct 13	Ac. Oct 12	% Change
Mainland	47,361	53,887	-12.1%
Hydro	8,337	4,449	+87.4%
Coal	15,630	22,409	-30.3%
Oil gas	0	0	-
CCGT	1,021	3,557	-71.3%
Nuclear	22,373	23,472	-4.7%
Non-mainland	10,297	11,391	-9.6%
Portugal	962	1,184	-18.8%
Others (1)	719	790	-9.0%
TOTAL	59,339	67,252	-11.8%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland.

Daily energy by technologies: Year 2013

Source: OMEL



SPAIN & PORTUGAL & OTHERS: Electricity Sales

GWh	Ac. Oct 13	Ac. Oct 12	% Change
LRS	18,338	21,467	-14.6%
Deregulated Market	61,992	64,980	-4.6%
TOTAL	80,330	86,448	-7.1%

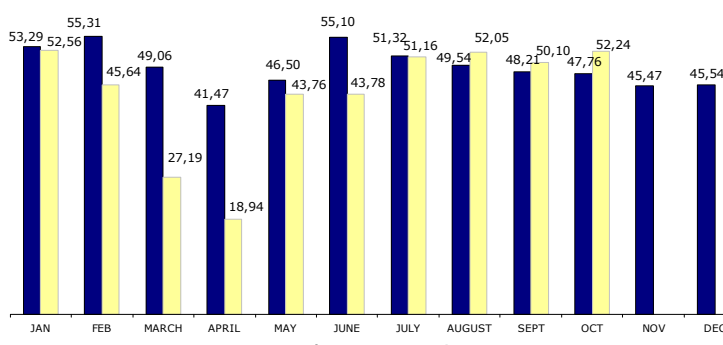
Prices in Daily Market:

(€/MWh)	Oct 13 (1)	% Change Oct 12 (1)	Year 2013 (2)	% Change Year 2013 (2)
Average price in daily market	52.24	9.39%	50.55	-11.36%

(1) Day-ahead pool price (without Gslp and without ancillary services)

(2) Total pool price (CMCP+Gslp)

Prices in Daily Market (€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Oct 2013	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12
Hydro	1,779	-28.5%	1,950	-36.8%	7,722	-17.2%	9,660	-10.6%	3,714	2.9%	24,825	-15.3%
Coal	0	0.0%	0	-	3,293	96.6%	735	132.6%	0	-	4,028	+102.3%
Oil Gas	2,364	-6.1%	0	-	282	-34.1%	89	-50.0%	943	-46.2%	3,678	-24.6%
CCGT	8,305	10.5%	2,148	116.3%	4,987	3.1%	0	-	2,333	4.1%	17,773	+14.1%
Renewable	0	-	0	-	152	-8.4%	123	-	0	-	275	+65.7%
TOTAL	12,448	-0.6%	4,098	0.5%	16,436	0.0%	10,607	-6.2%	6,990	-8.1%	50,579	-2.6%

LATIN AMERICA: Final customer Sales: Endesa's subsidiaries data

GWh	Ac. Oct 13	Ac. Oct 12	% Change
Argentina	12,345	12,208	+1.1%
Brazil	15,473	14,792	+4.6%
Chile	10,833	10,393	+4.2%
Colombia	6,858	6,804	+0.8%
Peru	5,363	5,238	+2.4%
TOTAL	50,872	49,435	+2.9%

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FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	9M 2013	9M 2012	Change
Net Revenues	22,403	24,214	-7.5%
EBITDA	5,251	5,457	-3.8%
EBIT	3,392	3,648	-7.0%
Income before taxes	3,171	3,067	+3.4%
Ongoing activities profit after taxes	2,319	2,187	+6.0%
Interrupted activities profit	-	-	-
Profit for the period	2,319	2,187	+6.0%
Net Income (parent company)	1,551	1,662	-6.7%
Minority interest	768	525	+46.3%
Cash Flow operating activities	2,347	3,101	-24.3%
Total Assets	57,138	58,778 (*)	-2.8%
Assets held for sale	-	88 (*)	-
Shareholder's Equity	28,656	26,369 (*)	+8.7%
Liabilities held for sale	-	-	-
Financial Net Debt	7,051	8,778 (*)	-19.7%

(*) December 31st 2011

Dividends

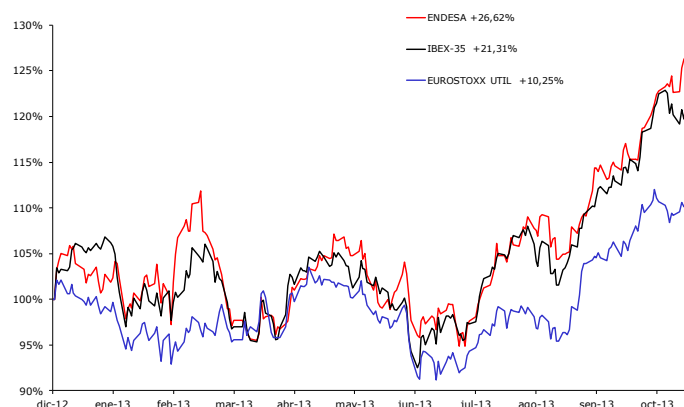
€/share	2011		2012	
	Amount	Date	Amount	Date
Interim	-	-	-	-
Final	0.606	0.606	-	-
TOTAL DPS	0.606		-	
Pay-out (on ordinary income)	30%		0%	

Valuation Data

	10/31/13 (1)	10/31/12 (2)	Change
Share Price (€)	21.36	16.42	+30.09%
PER	12.56	8.51	+47.69%
EV/EBITDA	5.46	4.98	+9.67%
Dividend Yield (3)	0.0%	3.82%	-

1, EPS and EBITDA based on market consensus of leading analysts for the year 2013, Financial debt, Minority interests, DPS and BVPS as of 2013,
2, EPS, and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
3, Total Dividend Yield, 2013 and 2012.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2013 (October)



Financial Debt

€ Million	9M 2013	2012	Change
Financial Net Debt:	7,051	8,778 (*)	-19.7%
- Spain & Portugal	3,869	5,059	-23.5%
- Latin America	3,182	3,719	-14.4%
Financial Leverage	24.6	33.3	-

Key Figures

	9M 2013	9M 2012	Change
EPS (Euro)	1.46	1.57	-7.0%
BVPS (Euro)	20.95	19.37	+8.2%

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB (2)(11)	Baa2 (1)(5)(6)(9)	BBB+ (3)(7)(10)
Situation	Negative Stable (2)(8)(11)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)(10)(12)

- (1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
- (2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
- (3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
- (4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
- (5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
- (6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
- (7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
- (8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
- (9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".
- (10) January 16th, 2013: **Fitch** confirms the Rating BBB+ and sets a Negative Outlook.
- (11) July 11th, 2013: **Standard & Poor's** downgraded Endesa's long-term credit rating from "BBB+/Outlook Negative" to "BBB/Outlook Stable".
- (12) July 16th, 2013: **Fitch** placed Endesa Rating on CreditWatch negative.

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NEWS ON ENDESA IN OCTOBER:

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

October 1st: 18 basketball stars shine at the presentation of the 2013-14 Endesa League season in the Polideportivo. The chairman of Endesa, Borja Prado, and the honorary chairman of the Spanish Basketball Club Association (ACB), Eduardo Portela, ushered in the 2013-14 basketball season with the stars of the Endesa League taking centre stage at the Polideportivo Antonio Magariños sports centre. One of the chief innovations for the new season is the launch of Quinibasket, an exciting new game which will provide fans with another way of enjoying basketball and offer the chance to win big prizes.

October 22nd : Endesa and the Real Madrid Foundation promote sport among children from the poorest areas of Chile and Peru. The two institutions organised the fourth edition of the Integration Tournament, a three-way competition between one of Real Madrid's junior football teams, the winners of the Chilectra Cup representing Chile and the winners of the Endesa Cup in Peru.

October 25th: Endesa and the Real Madrid Foundation promote sport among children from the poorest areas of Chile and Peru. The two institutions organised the fourth edition of the Integration Tournament, a three-way competition between one of Real Madrid's junior football teams, the winners of the Chilectra Cup representing Chile and the winners of the Endesa Cup in Peru.

October 30th: Endesa awarded highest energy efficiency rating for Barcelona office complex. The newly-constructed section which will house Endesa's central services in Catalonia has received an "A" rating for its energy efficiency, the highest of seven ratings available. The 42,400 m2 complex houses offices, a car park and an electricity substation.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/inforegofic/Paginas/hechosrelevantes/comcnmv.aspx>

November 6th: 9M 2013 Results

- Endesa 9M 2013 Financial Results

<http://www.endesa.com/EN/ACCIONISTAS/INF OREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%209M%202013%20Financial%20Results.pdf>

- Endesa Presentation 9M 2013

<http://www.endesa.com/EN/ACCIONISTAS/INF OREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%209M%202013%20Results%20Presentation.pdf>

- Consolidated Management Report 9M 2013

<http://www.endesa.com/EN/ACCIONISTAS/INF OREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Consolidated%20Management%20Report%209M%202013.pdf>

November 8th: Sale of 20% Endesa G&D, S.L.

[http://www.endesa.com/EN/ACCIONISTAS/INF OREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Significant%20Event%20%20Sale%20of%20Endesa%20OGas%20\(transmission%20and%20distribution\).pdf](http://www.endesa.com/EN/ACCIONISTAS/INF OREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Significant%20Event%20%20Sale%20of%20Endesa%20OGas%20(transmission%20and%20distribution).pdf)

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Annual Reports of Endesa filed within the Comisión Nacional del Mercado de Valores. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995, from United States of America.

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