

PROVISIONAL OPERATING DATA - NOVEMBER

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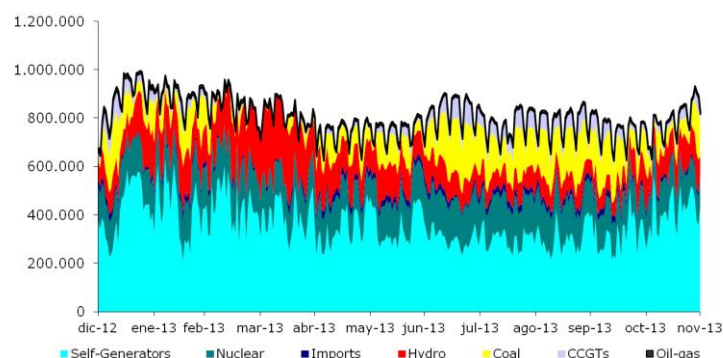
SPAIN & PORTUGAL & OTHERS: Generation Output (GWh)

GWh b.c.	Ac. Nov 13	Ac. Nov 12	% Change
Mainland	51,093	58,161	-12.2%
Hydro	8,894	4,808	+85.0%
Coal	16,973	24,391	-30.4%
Oil gas	0	0	-
CCGT	1,135	3,956	-71.3%
Nuclear	24,091	25,006	-3.7%
Non-mainland	11,280	12,391	-9.0%
Portugal	1,087	1,279	-15.0%
Others (1)	795	869	-8.5%
TOTAL	64,255	72,700	-11.6%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland.

Daily energy by technologies: Year 2013

Source: OMEL



SPAIN & PORTUGAL & OTHERS: Electricity Sales

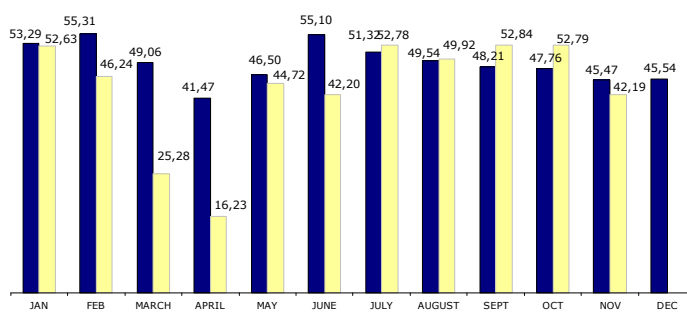
GWh	Ac. Nov 13	Ac. Nov 12	% Change
LRS	19,861	23,315	-14.8%
Deregulated Market	67,892	70,995	-4.4%
TOTAL	87,753	94,310	-7.0%

Prices in Daily Market:

(€/MWh)	Nov 13 (1)	% Change Nov 12 (1)	Year 2013 (2)	% Change Year 2013 (2)
Average price in daily market	42.19	-7.22%	50.36	-11.29%

(1) Day-ahead pool price (without Gslp and without ancillary services)
(2) Total pool price (CMCP+Gslp)

Prices in Daily Market (€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Nov 2013	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12
Hydro	2,017	-23.6%	2,166	-37.2%	8,826	-13.0%	10,732	-9.2%	4,093	1.6%	27,834	-13.2%
Coal	-	0.0%	-	-	3,453	78.6%	827	150.6%	-	-	4,280	+89.1%
Oil Gas	2,587	-0.8%	-	-	519	4.4%	93	-50.3%	998	-44.8%	4,197	-17.7%
CCGT	9,333	9.8%	2,362	97.2%	5,236	1.0%	-	-	2,635	5.3%	19,566	+12.6%
Renewable	-	-	-	-	168	-5.6%	-	-	-	-	168	-5.6%
TOTAL	13,937	1.4%	4,528	-2.5%	18,202	1.5%	11,652	-5.5%	7,726	-7.4%	56,045	-1.7%

LATIN AMERICA: Final customer Sales: Endesa's subsidiaries data

GWh	Ac. Nov 13	Ac. Nov 12	% Change
Argentina	13,474	13,424	+0.4%
Brazil	17,085	16,307	+4.8%
Chile	11,898	11,435	+4.0%
Colombia	7,562	7,498	+0.9%
Peru	5,895	5,757	+2.4%
TOTAL	55,914	54,421	+2.7%

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FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	9M 2013	9M 2012	Change
Net Revenues	22,403	24,214	-7.5%
EBITDA	5,251	5,457	-3.8%
EBIT	3,392	3,648	-7.0%
Income before taxes	3,171	3,067	+3.4%
Ongoing activities profit after taxes	2,319	2,187	+6.0%
Interrupted activities profit	-	-	-
Profit for the period	2,319	2,187	+6.0%
Net Income (parent company)	1,551	1,662	-6.7%
Minority interest	768	525	+46.3%
Cash Flow operating activities	2,347	3,101	-24.3%
Total Assets	57,138	58,778 (*)	-2.8%
Assets held for sale	-	88 (*)	-
Shareholder's Equity	28,656	26,369 (*)	+8.7%
Liabilities held for sale	-	-	-
Financial Net Debt	7,051	8,778 (*)	-19.7%

(*) December 31st 2011

Dividends

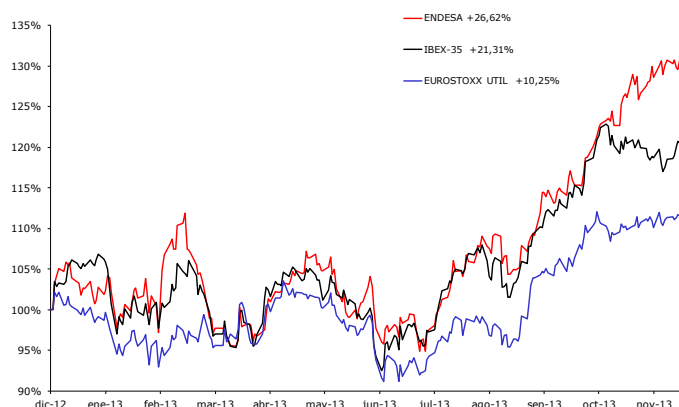
€/share	2011		2012	
	Amount	Date	Amount	Date
Interim	-	-	-	-
Final	0.606	0.606	-	-
TOTAL DPS	0.606		-	
Pay-out (on ordinary income)	30%		0%	

Valuation Data

	11/30/13 (1)	11/30/12 (2)	Change
Share Price (€)	22,11	15,61	+41,64%
PER	13,01	8,01	+62,47%
EV/EBITDA	5,58	3,46	+61,30%
Dividend Yield (3)	0.0%	3.82%	-

1, EPS and EBITDA based on market consensus of leading analysts for the year 2013, Financial debt, Minority interests, DPS and BVPS as of 2013,
 2, EPS, and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
 3, Total Dividend Yield, 2013 and 2012.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2013 (November)



Financial Debt

€ Million	9M 2013	2012	Change
Financial Net Debt:	7,051	8,778 (*)	-19.7%
- Spain & Portugal	3,869	5,059	-23.5%
- Latin America	3,182	3,719	-14.4%
Financial Leverage	24.6	33.3	-

Key Figures

	9M 2013	9M 2012	Change
EPS (Euro)	1.46	1.57	-7.0%
BVPS (Euro)	20.95	19.37	+8.2%

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB (2)(11)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7) (10)
Situation	Negative Stable (2)(8)(11)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)(10)(12)

- (1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
- (2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
- (3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
- (4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
- (5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
- (6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
- (7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
- (8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
- (9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".
- (10) January 16th, 2013: **Fitch** confirms the Rating BBB+ and sets a Negative Outlook.
- (11) July 11th, 2013: **Standard & Poor's** downgraded Endesa's long-term credit rating from "BBB+/Outlook Negative" to "BBB/Outlook Stable".
- (12) July 16th, 2013: **Fitch** placed Endesa Rating on CreditWatch negative.

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NEWS ON ENDESA IN NOVEMBER:

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

November 6th: Net income down 6.7%, to 1,551 million euros..

Net income down 6.7%, to 1,551 million euros due to the impact of fiscal and regulatory measures in Spain and Portugal (-18.4%) partially offset by strong growth in Latin America (+31%). EBITDA decreased 3.8% to 5,251 million euros. This drop was mainly due to a 12.2% decline in the Spain and Portugal EBITDA which was partially offset by a 7.1% increase in the Latin America business. Meanwhile, EBIT fell 7%, to 3,392 million euros. The whole negative impact from fiscal and regulatory measures implemented since the beginning of 2012 in Spain was 868 million euros on EBITDA for the first 9 months of 2013. Fixed-cost reduction of 124 million euros and other operational improvements have helped mitigate the impact of fiscal and regulatory measures. EBITDA from Latin America accounts for nearly 50% (2,554 million euros) of the total while EBIT represents 57% (1,941 million euros). Investments in Spain and Portugal stood at 535 million euros in the first nine months of 2013, a decrease of 31% compared to the same period of last year, whereas investments in Latin America operations increased to 932 million euros, up 5.8%. As of September 30th, 2013, Endesa had collection rights amounting to 5,216 million euros related to several items provided for in the Spanish electricity regulation. Of this amount 3,658 million euros were due to the financing for the revenue shortfall from regulated activities whereas 1,558 million euros were due to compensation for stranded costs in extra-peninsular generation

November 12th: Endesa Educa starts the academic year with new online initiatives, a Twitter presence and a blog.

Endesa's education programme, which promotes energy efficiency among schoolchildren, offers energy saving activities that young people can perform at home or as a school project alongside their classmates. The second edition of Energy Farm, the new renewables workshop, will visit more cities. In the 2012-2013 academic year the number of participants tripled to over 56,000. Endesa Educa is part of the Play Energy project, a programme that the Enel Group has been running for around 10 years in its most important countries of operation.

November 18th: Endesa launches FASTO, the new Enel Group fast-charge point for all vehicles in the market.

FASTO, or Fast Together, is the new product to sell recharging services equipped with all three connector types currently used in the market. It can therefore charge electric vehicles made by any manufacturer. An electric vehicle can gain an additional 60 kilometres of range in a charge of only 10 minutes. FASTO may also be fitted with an energy storage and renewables integration system, thus increasing efficiency and enhancing the management of the electrical system. FASTO was presented today at the International Electric Vehicle Symposium & Exhibition (EVS 27) in Barcelona, which opens today and ends on 20 November.

November 20th: Endesa's new bidirectional charging points halve charging/discharging time.

V2G technology is able to power electric vehicles with any excess power returning to the grid. The new V2G (vehicle to grid) charging infrastructure will have charging power of 10kW and allow a vehicle to fully charge in an hour and a half. Users will have more freedom to decide when to discharge their vehicle as they will be able to recharge it more quickly afterwards. The new charging point features V2H technology, allowing users to decide whether to consume the electricity stored in their electric vehicle, power their home or even sell back the surplus to the grid.

November 28th: Endesa wins 4th Annual Corresponsables Award for "Instituto Nuevo Pachacútec" project.

Since its inauguration in 2004, over 400 youngsters from Ventanilla (Peru) have passed through the "Instituto Superior Tecnológico Nuevo Pachacútec" with 90% now in employment. The scheme, promoted by Edelnor, an Endesa subsidiary in Peru, was chosen in the Large Company category from 405 candidates from 18 countries. It is part of the Enel Group's "Enabling Electricity" project, launched at the end of 2011, aimed at providing access to electricity through social action projects. This year, for the first time ever, the Corresponsables Awards were extended to Latin America.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/infogofic/Paginas/hechosrelevantes.aspx>

November 6th: 9M 2013 Results

- Endesa 9M 2013 Financial Results

<http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%209M%202013%20Financial%20Results.pdf>

- Endesa Presentation 9M 2013

<http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%209M%202013%20Results%20Presentation.pdf>

- Consolidated Management Report 9M2013

<http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Consolidated%20Management%20Report%209M%202013.pdf>

November 8th: Sale of 20% Endesa G&D, S.L.

[http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Significant%20Event%20%20Sale%20of%20Endesa%20Gas%20\(transmission%20and%20distribution\).pdf](http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Significant%20Event%20%20Sale%20of%20Endesa%20Gas%20(transmission%20and%20distribution).pdf)

December 17th : 2013 Interim Dividend

http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/17_12_13_Hecho_Relavante_Dividendo_a_cuenta_2013_en.pdf

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Annual Reports of Endesa filed within the Comisión Nacional del Mercado de Valores. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995, from United States of America.

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