

PROVISIONAL OPERATING DATA - MAYO

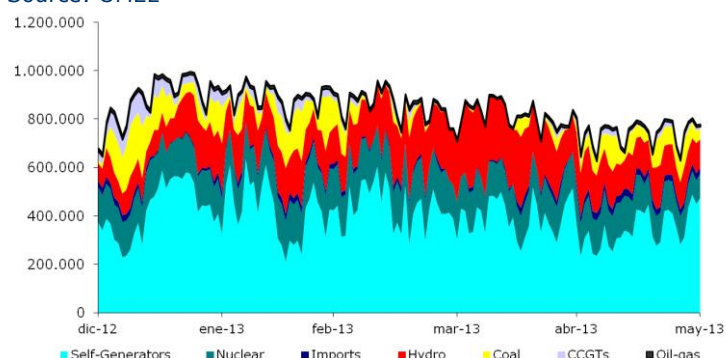
SPAIN & PORTUGAL & OTHERS: Generation Output (GWh)

GWh b.c.	Ac. May 13	Ac. May 12	% Change
Mainland	21,676	27,570	-21.4%
Hydro	5,055	2,338	+116.2%
Coal	5,492	11,225	-51.1%
Oil gas	0	0	-
CCGT	551	1,979	-72.2%
Nuclear	10,578	12,028	-12.1%
Non-mainland	4,918	5,458	-9.9%
Portugal	282	551	-48.8%
Others (1)	356	395	-9.9%
TOTAL	27,232	33,974	-19.8%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012),

Daily energy by technologies: Year 2013

Source: OMEL



SPAIN & PORTUGAL & OTHERS: Electricity Sales

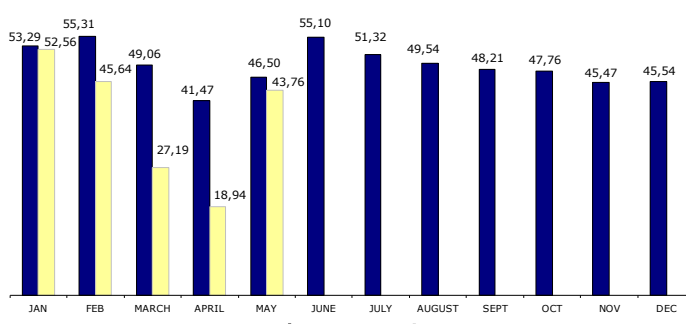
GWh	Ac. May 13	Ac. May 12	% Change
LRS	9,897	11,447	-13.5%
Deregulated Market	30,012	31,352	-4.3%
TOTAL	39,909	42,799	-6.7%

Prices in Daily Market:

(€/MWh)	May 13 (1)	% Change May 12 (1)	Year 2013 (2)	% Change Year 2013 (2)
Average price in daily market	43.76	-5.87%	48.08	-16.31%

(1) Day-ahead pool price (without Gslp and without ancillary services)
(2) Total pool price (CMCP+Gslp)

Prices in Daily Market (€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. May 2013	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12
Hydro	717	-28.7%	725	-52.9%	3,301	-15.9%	4,717	-4.7%	2,054	-2.6%	11,514	-14.9%
Coal	0	0.0%	0	-	1,787	163.6%	462	484.8%	0	-	2,249	+197.1%
Oil Gas	1,100	-4.2%	0	-	52	-69.0%	45	-49.4%	356	-57.6%	1,553	-30.8%
CCGT	3,912	-0.9%	1,062	181.0%	2,602	-0.1%	0	-	1,179	31.6%	8,755	+11.9%
Renewable	0	-	0	-	78	-8.2%	100	-	0	-	178	+109.4%
TOTAL	5,729	-6.1%	1,787	-6.8%	7,820	4.8%	5,324	4.1%	3,589	-6.6%	24,249	-0.8%

LATIN AMERICA: Final customer Sales: Endesa's subsidiaries data

GWh	Ac. May 13	Ac. May 13	% Change
Argentina	5,826	5,897	-1.2%
Brazil	7,794	7,434	+4.8%
Chile	5,315	5,119	+3.8%
Colombia	3,373	3,376	+0.0%
Peru	2,705	2,654	+1.9%
TOTAL	25,013	24,480	+2.2%

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	1Q 2013	1Q 2012	Change
Net Revenues	7,762	8,205	-5.4%
EBITDA	1,682	1,827	-7.9%
EBIT	1,034	1,256	-17.7%
Income before taxes	901	1,096	-17.8%
Ongoing activities profit after taxes	637	803	-20.7%
Interrupted activities profit	-	-	-
Profit for the period	637	803	-20.7%
Net Income (parent company)	476	621	-23.3%
Minority interest	161	182	-11.5%
Cash Flow operating activities	603	1,277	-52.8%
Total Assets	59,475	58,778 (*)	+1.2%
Assets held for sale	86	88 (*)	-2.3%
Shareholder's Equity	28,899	26,369 (*)	+9.6%
Liabilities held for sale	-	-	-
Financial Net Debt	6,864	8,778 (*)	-21.8%

(*) December 31st 2011

Dividends

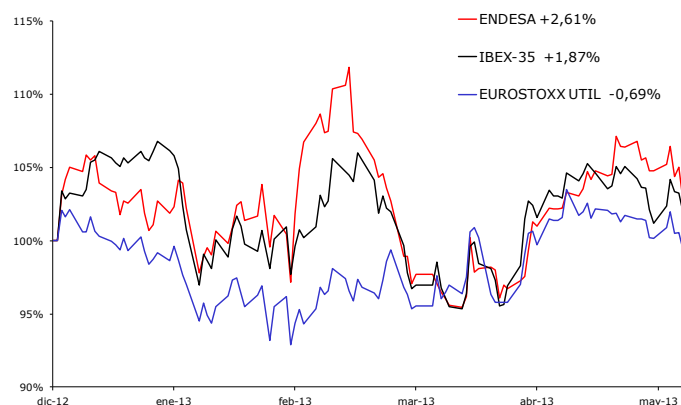
€/share	2011		2012	
	Amount	Date	Amount	Date
Interim	-	-	-	-
Final	0.606	0.606	-	-
TOTAL DPS	0.606		-	
Pay-out (on ordinary income)	30%		0%	

Valuation Data

	05/31/13 (1)	05/31/12 (2)	Change
Share Price (€)	17.31	12.12	42.82%
PER	9.78	6.31	54.93%
EV/EBITDA	4.81	4.04	19.16%
Dividend Yield (3)	0.0%	3.82%	-

1, EPS and EBITDA based on market consensus of financial analysts for the year 2013, Financial debt, Minority interests, DPS and BVPS as of 2013,
2, EPS, and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
3, Total Dividend Yield, 2013 and 2012.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2013 (May)



Financial Debt

€ Million	1Q 2013	2012	Change
Financial Net Debt:	6,864	8,778	-21.8%
- Spain & Portugal	3,893	5,059	-23.0%
- Latin America	2,971	3,719	-20.1%
Financial Leverage	23.8	33.3	-

Key Figures

	1Q 2013	1Q 2012	Change
EPS (Euro)	0.45	0.59	-23.3%
BVPS (Euro)	20.77	19.51 (*)	+6.5%

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7)
Situation	Negative Outlook (2)(8)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)

(1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
(2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
(3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
(4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
(5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
(6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
(7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
(8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
(9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".

NEWS ON ENDESA IN MAYO

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

May 7th: Endesa net income down 23.3% to 476 million euros. EBITDA (1,682 million euros) declined by 7.9%, mainly due to the fiscal measures in force in Spain since January 1st, 2013. These measures had an impact of 145 million euros. The whole negative impact in the first quarter of 2013 from regulatory and fiscal measures implemented since the beginning of 2012 amounted to 232 million euros. Endesa's major cost-saving effort, coupled with extraordinary hydro conditions over the period which caused the decline of fuel prices and of wholesale electricity market prices in Spain, have partially offset the EBITDA reduction. Main impact in Latin America's results came from Endesa's distribution companies in Brazil, that posted extraordinary stranded costs for energy purchases which have not yet been fully offset. There are 86 million euros pending that will be compensated in future tariff reviews, as established in the Brazilian regulation. Endesa reported a net financial debt of 6,864 million euros as of March 31st, 2013, a decrease of 1,914 million euros compared to the end of 2012. This significant reduction is mainly due to the minority shareholders' contribution in the Enersis capital increase and to cash-in of the tariff deficit collection rights pending from previous years. Endesa has the right to collect 3,627 million euros in connection with several regulatory items provided for in the Spanish electricity regulation, namely: 2,879 million euros in financing for the revenue shortfall from regulated activities and 748 million euros in compensation for stranded costs in extra-peninsular generation.

May 9th: Enel Lab: seven winning start-ups for 2012 competition selected. The seven young companies, six Italian and one Spanish, selected from among more than 200 applicants, will join the first clean technology business incubator created by Enel and will be able to count on a grant of up to 650,000 euros as well as the support of Enel Group's skills and services. Fulvio Conti, Enel CEO: "The future of our countries depends on young people and enterprises. We want to revive entrepreneurship and innovative ideas, the key elements of any recovery in the real economy". The project was launched to celebrate the Company's 50th anniversary and will involve an investment of up to 15 million euros over three years.

May 17th: Endesa offers customers 170 places at the official campuses of clubs in the Endesa Basketball League. The main sponsor of the Endesa Basketball League, Endesa, will give out 170 places to customers' children at the campuses organized by the clubs in the Endesa League. All the utility's customers can enter the competition by sending a video of their children playing basketball to www.espacioliqaendesa.com.

Endesa, the main sponsor of the Endesa Basketball League, has reached an agreement with the ACB clubs to offer 170 places to customers' children at the clubs' summer campuses held across Spain.

May 20th: Endesa leads remote management in Spain with 3.5 million smart meters installed: Endesa has already replaced 30% of traditional meters at Spanish customers' homes and is currently the only European distributor with such a sizeable rollout plan underway. The implementation of the smart metering plan developed by Endesa in Spain is based on the technology successfully deployed by Enel in Italy. The smart metering system developed by Enel and Endesa utilizes the Meters and More technology, the most widespread open communication protocol for remote meter management. Such system represents the technological foundation for Smart Grid deployment, offering solutions for the development of smart cities as exemplified by Smartcity Málaga, Smartcity Barcelona, Cidade Inteligente Búzios (Brazil) and Smartcity Santiago (Chile).

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/infogofic/Paginas/hechosrelevantes.aspx>

APRIL 25TH: APPOINTMENT AND REAPPOINTMENT OF MEMBERS OF THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS

MAY 7TH: 1Q 2013 RESULTS PRESENTATION:

- [Endesa Presentation 1Q 2013](#)

<http://www.endesa.com/EN/ACCIONISTAS/INFORGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%20Presentacion%201Q%202013.pdf>

- [Consolidated Management Report](#)

<http://www.endesa.com/EN/ACCIONISTAS/INFORGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Consolidated%20Management%20Report%2031%2003%2013.pdf>

- [Endesa 1Q 2013 Financial Results](#)

<http://www.endesa.com/EN/ACCIONISTAS/INFORGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%201Q%202013%20Financial%20Results.pdf>

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

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