

PROVISIONAL OPERATING DATA - JANUARY

SPAIN & PORTUGAL & OTHERS:

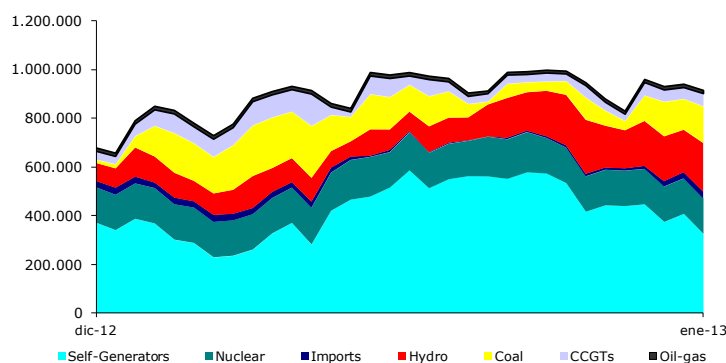
Generation Output (GWh)

GWh b.c.	Ac. Jan 13	Ac. Jan 12	% Change
Mainland	4,542	6,009	-24.4%
Hydro	698	335	108.4%
Coal	1,442	2,641	-45.4%
Oil gas	0	0	-
CCGT	255	679	-62.4%
Nuclear	2,147	2,354	-8.8%
Non-mainland	999	1,153	-13.4%
Portugal	19	119	-84.0%
Others (1)	77	79	-2.5%
TOTAL	5,637	7,360	-23.4%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012),

Daily energy by technologies: Year 2013

Source: OMEL



SPAIN & PORTUGAL & OTHERS:

Electricity Sales

GWh	Ac. Jan 13	Ac. Jan 12	% Change
LRS	n.a.	n.a.	n.a.
Deregulated Market	n.a.	n.a.	n.a.
Other (1)	n.a.	n.a.	n.a.
TOTAL	n.a.	n.a.	n.a.

(1) (1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012).

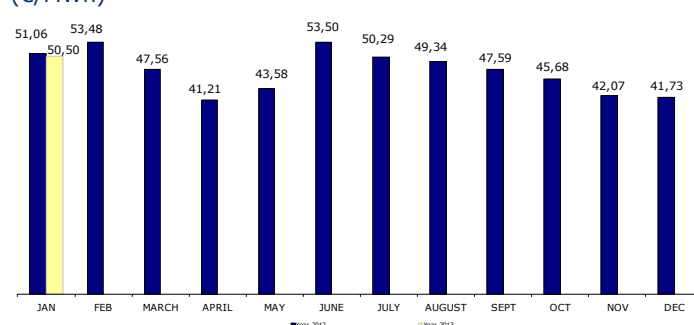
Prices in Daily Market:

(€/MWh)	Jan13 (1)	% Change Jan 12 (1)	Year 2013 (2)	% Change Year 2013 (2)
Average price in daily market	50.50	-1.09%	59.92	+0.06%

(1) Day-ahead pool price (without Gslp and without ancillary services)
(2) Total pool price (CMCP+Gslp)

Prices in Daily Market

(€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Jan 2013	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12
Hydro	169	-24.9%	268	-6.6%	762	-26.7%	879	0,5%	457	-3.4%	2,535	-12.6%
Coal	0	0.0%	0	-	392	116.6%	92	1.050,0%	0	-	484	+156.1%
Oil Gas	168	-45.1%	0	-	284	3.450.0%	0	-	42	-71.2%	494	-2.0%
CCGT	1,075	2.6%	228	-	265	-51.0%	0	-	211	-11.7%	1,779	-2.7%
Renewable	0	-	0	-	19	46.2%	0	-	0	-	19	+46.2%
TOTAL	1,412	-10.6%	496	72.8%	1,722	-3.4%	971	4,7%	710	-17.2%	5,311	-2.2%

LATIN AMERICA: Distribution Sales (*): Endesa's subsidiaries data

GWh	Ac. Dec 13	Ac. Dec 13	% Change
Argentina	1,562	1,562	0.0%
Brazil	1,857	1,760	+5.5%
Chile	1,277	1,205	+6.0%
Colombia	1,167	1,039	+12.3%
Peru	606	575	+5.4%
TOTAL	6,469	6,141	+5.3%

(*) Unbilled energy and tolls included

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	9M 2012	9M 2011	Change
Net Revenues	24,214	23,050	+5.0%
EBITDA	5,457	5,449	+0.1%
EBIT	3,648	3,843	-5.1%
Income before taxes	3,067	3,492	-12.2%
Ongoing activities profit after taxes	2,187	2,618	-16.5%
Interrupted activities profit	-	-	-
Profit for the period	2,187	2,618	-16.5%
Net Income (parent company)	1,662	1,978	-16.0%
Minority interest	525	640	-18.0%
Cash Flow operating activities	3,101	3,005	+3.2%
Total Assets	59,401	58,721 (*)	+1.2%
Assets held for sale	406	389 (*)	+4.4%
Shareholder's Equity	26,222	24,679 (*)	+6.3%
Liabilities held for sale	85	83 (*)	+2.4%
Financial Net Debt	11,107	11,002 (*)	+1.0%

(*) December 31st 2011

Dividends

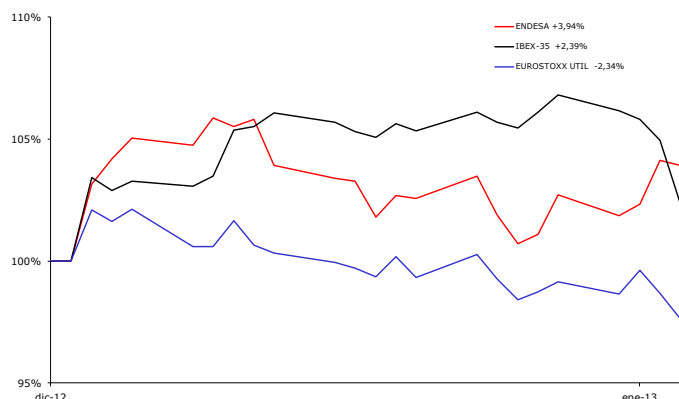
€/share	2011		2012	
	Amount	Date	Amount	Date
Interim	-	-	-	-
Final	0.606	0.606	-	-
TOTAL DPS	0.606	-	-	-
Pay-out (on ordinary income)	30%	-	-	-

Valuation Data

	01/31/13 (1)	01/31/11 (2)	Change
Share Price (€)	17.54	15.00	16.93%
PER	8.86	8.24	7.48%
EV/EBITDA	5.07	4.79	5.78%
Dividend Yield (3)	n.a.	3.82%	-

1, EPS and EBITDA based on market consensus of leading analysts for the year 2013, Financial debt, Minority interests, DPS and BVPS as of 2013,
2, EPS, and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
3, Total Dividend Yield, 2013 and 2012.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2013 (January)



Financial Debt

€ Million	9M 2012	2011	Change
Financial Net Debt:	11,107	11,002	+1.0%
- Spain & Portugal	6,451	6,841	-5.7%
- Latin America	4,656	4,161	+11.9%
Financial Leverage	42.4	44.6	-

Key Figures

	9M 2012	9M 2011	Change
EPS (Euro)	1.57	1.87	-16.0%
BVPS (Euro)	19.37	17.68	+9.61

ENDESA's Rating

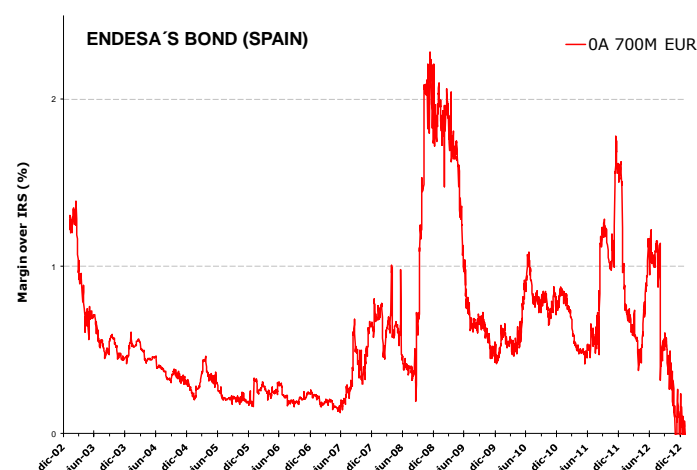
	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7) (10)
Situation	Negative Outlook (2)(8)	Negative Outlook (1)(5)(6)(9)	Negative Outlook (3)(4)(7)(10)

- (1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
- (2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
- (3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
- (4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
- (5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
- (6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
- (7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
- (8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
- (9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".
- (10) January 16th, 2013: **Fitch** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.

Main bond issues of Endesa

ENDESA SPAIN -A/ A3	Margin over IRS (b.p.)	
	12/30/12	01/31/13
0.0 A 700 M€ 5,375% Maturity Feb 2013	-35	-258

Margin over IRS



NEWS ON ENDESA IN JANUARY

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

JANUARY 16th: ENDESA LAUNCHES NEW ENDESA DISTRIBUCIÓN WEBSITE PROVIDING UP-TO-THE-MINUTE, INTERACTIVE CONTENT. The company has revamped its website, aiming to make it simpler, more attractive and intuitive, offering a more efficient and satisfying browsing experience. Endesa has just launched a new website containing specific content on the distribution business, www.endesadistribucion.es, with the aim of offering all users more information on Endesa's electricity distribution network.

JANUARY 22nd: ENDESA BRINGS ITS ENDESA EDUCA ENERGY EFFICIENCY EDUCATION PROGRAMME TO CLASSROOMS IN MADRID. In January and February 2013 over 7,200 year 3 and 4 pupils at 70 primary schools in Madrid are set to take part in the company's Endesa Educa Energy Farm workshop.

JANUARY 28th: ENDESA ENDS 2012 WITH MORE THAN 14 MILLION CUSTOMERS IN SOUTH AMERICA. Endesa signed up 360,000 new customers in Latin America in 2012, similar to mid-sized distributor's total customer base. The company distributed 81.8 TWh of power in Latin America last year, 5.1% more than in 2011. This underscores the buoyancy of the Latin American economy and especially of the economies where Endesa has operations: Chile, Argentina, Brazil, Colombia and Peru. Endesa, through its Enersis subsidiary and its power distribution companies in South America (Edesur, Ampla, Coelce, Chilectra, Codensa and Edelnor) ended 2012 with more than 14 million customers in Latin America, 2.6% more than the 13.65 million at the end of 2011.

JANUARY 31st: ENEL SOLE AND ENDESA AWARDED PUBLIC LIGHTING CONTRACT IN ABARÁN (MURCIA).

Under the terms of the agreement, local workforce is set to be hired to maintain the system, thereby helping regional development and creating jobs in the area. Enel Sole and Endesa, acting jointly as Energy Services Company (ESCO), have been awarded a public lighting management concession in the municipality of Abarán, Murcia. Under the terms of the agreement, the two companies will undertake the required investments to upgrade public lighting and will be in charge of operating as well as maintaining the service.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/infogegofic/Paginas/hechosrelevantes.aspx>

FEBRUARY 7th: PERPETUAL PREFERRED SHARES REDEMPTION

FEBRUARY 11th: SALE OF MEDGAZ

FEBRUARY 18th: ENERSIS PRE-EMPTIVE SUBSCRIPTION PERIOD

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

Endesa, S.A.

Investor Relations

Madrid: Tel +34 91 213 15 03

Shareholders Office: Tel. +34 900 666 900

<http://www.endesa.com>

ir@endesa.es