

PROVISIONAL OPERATING DATA - FEBRUARY

SPAIN & PORTUGAL & OTHERS:

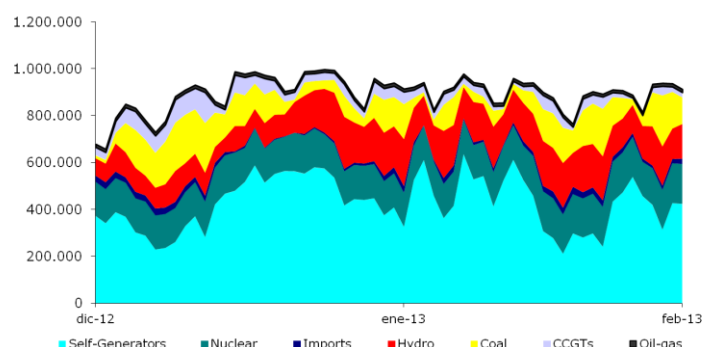
Generation Output (GWh)

GWh b.c.	Ac. Feb 13	Ac. Feb 12	% Change
Mainland	8,881	12,020	-26.1%
Hydro	1,643	671	+144.9%
Coal	2,534	5,283	-52.0%
Oil gas	0	0	-
CCGT	357	1,358	-73.7%
Nuclear	4,347	4,708	-7.7%
Non-mainland	1,996	2,306	-13.4%
Portugal	39	239	-83.7%
Others (1)	152	159	-4.4%
TOTAL	11,068	14,724	-24.8%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012) ,

Daily energy by technologies: Year 2013

Source: OMEL



SPAIN & PORTUGAL & OTHERS:

Electricity Sales

GWh	Ac. Feb 13	Ac. Feb 12	% Change
LRS	4,567	5,281	-13.5%
Deregulated Market	12,336	12,744	-3.2%
Other (1)	152	159	-8.4%
TOTAL	17,055	18,184	-6.2%

(1) (1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012) .

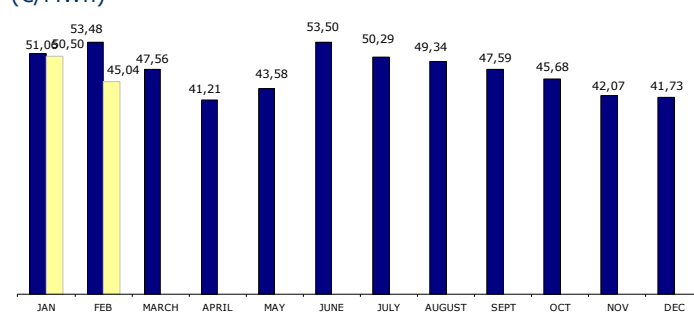
Prices in Daily Market:

(€/MWh)	Feb 13 (1)	% Change Feb 12 (1)	Year 2013 (2)	% Change Year 2013 (2)
Average price in daily market	45.04	-15.78%	56.90	-6.50%

(1) Day-ahead pool price (without Gslp and without ancillary services)
(2) Total pool price (CMCP+Gslp)

Prices in Daily Market

(€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Feb 2013	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12
Hydro	310	-16.9%	466	-5.9%	1,481	-23.6%	1,637	-11.0%	830	-3.4%	4,724	-14.2%
Coal	0	0.0%	0	-	725	+109.5%	223	+502.7%	0	-	948	+147.5%
Oil Gas	404	-18.5%	0	-	501	+3753.8%	6	-90.5%	132	53.5%	1,043	+58.5%
CCGT	1,959	-7.7%	443	-	581	-46.6%	0	0.0%	498	14.1%	3,481	-8.2%
Renewable	0	-	0	-	38	+31.0%	0	-	0	-	38	+31.0%
TOTAL	2,673	-10.7%	909	+83.6%	3,326	-2.6%	1,866	-3.8%	1,460	4.3%	10,234	-1.3%

LATIN AMERICA: Distribution Sales (*): Endesa's subsidiaries data

GWh	Ac, Feb 13	Ac, Feb 13	% Change
Argentina	3,073	3,033	+1.3%
Brazil	3,580	3,404	+5.2%
Chile	2,414	2,317	+4.2%
Colombia	2,261	2,915	-22.4%
Peru	1,159	1,133	+2.3%
TOTAL	12,487	12,802	-2.5%

(*) Unbilled energy and tolls included

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	2012	2011	Change
Net Revenues	32,284	30,827	+4.7%
EBITDA	7,005	7,265	-3.6%
EBIT	4,418	4,653	-5.1%
Income before taxes	3,824	4,180	-8.5%
Ongoing activities profit after taxes	2,771	3,021	-8.3%
Interrupted activities profit	-	-	-
Profit for the period	2,771	3,021	-8.3%
Net Income (parent company)	2,034	2,212	-8.0%
Minority interest	737	809	-8.9%
Cash Flow operating activities	5,247	5,838	-10.1%
Total Assets	58,778	58,721	+0.1%
Assets held for sale	88	389	-77.4%
Shareholder's Equity	26,369	24,679	+6.8%
Liabilities held for sale	0	83	-100.0%
Financial Net Debt	8,778	11,002	-20.2%

(*) December 31st 2011

Dividends

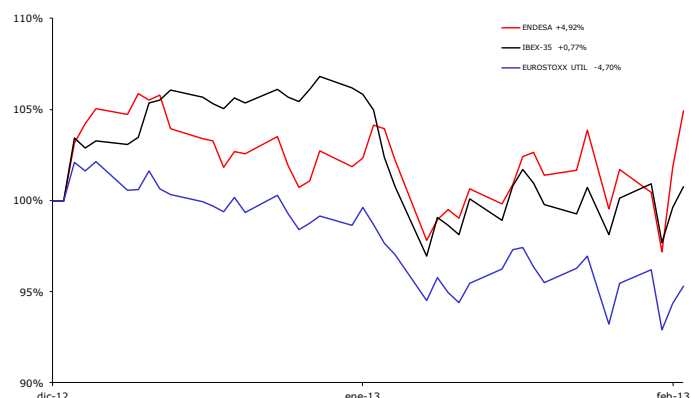
€/share	2011		2012	
	Amount	Date	Amount	Date
Interim	-	-	-	-
Final	0.606	0.606	-	-
TOTAL DPS	0.606		-	
Pay-out (on ordinary income)	30%		0%	

Valuation Data

	01/31/13 (1)	01/31/11 (2)	Change
Share Price (€)	17.70	15.42	+14.82%
PER	9.37	7.82	+19.68%
EV/EBITDA	4.86	4.56	+6.59%
Dividend Yield (3)	0.0%	3.82%	-

1, EPS and EBITDA based on market consensus of leading analysts for the year 2013, Financial debt, Minority interests, DPS and BVPS as of 2013,
2, EPS, and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
3, Total Dividend Yield, 2013 and 2012.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2013 (February)



Financial Debt

€ Million	2012	2011	Change
Financial Net Debt:	8,778	11,002	-20.2%
- Spain & Portugal	5,059	6,841	-26.0%
- Latin America	3,719	4,161	-10.6%
Financial Leverage	33.3	44.6	-

Key Figures

	2012	2011	Change
EPS (Euro)	1,9	2,1	-8,0%
BVPS (Euro)	19,5	18,2	+7,1%

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7)
Situation	Negative Outlook (2)(8)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)

- (1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
- (2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
- (3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
- (4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
- (5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
- (6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
- (7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
- (8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
- (9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".

NEWS ON ENDESA IN FEBRUARY

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

FEBRUARY 22TH: THE ENDESA EDUCATION PROGRAMME BENEFITED 30,773 YOUNG PEOPLE IN 2012. The number of participants increased by 58% compared with 2011 thanks to the wider range of activities offered this academic year. The new Energy Farm workshop, one of the main innovations this year, has been attended by 8,772 primary school pupils since its launch last October. Between January and December 2012 a total of 518 educational centres in Spain signed up for the Endesa Educa education programme. Endesa Educa is one of an array of education schemes which, under the international name PlayEnergy, the Enel Group has designed over the past 10 years in conjunction with various schools in the countries where it has a significant presence.

FEBRUARY 27TH: NET INCOME DOWN 8% TO 2,034 MILLION EUROS IN 2012 DUE TO REGULATORY CHANGES IN SPAIN. Share on facebookShare on twitterShare on linkedinShare on deliciousShare on emailShare on print. EBITDA (7,005 million euros) declined by 3.6%, due to cuts in the remuneration of distribution and other cuts approved by the Spanish government during 2012, as well as to the severe drought in Chile. These results do not yet reflect the impact on the generation business of the new fiscal measures approved in Spain (law 15/2012). These measures will be applied starting from 2013. Synergies between Enel and Endesa (1,048 million euros) together with other efficiency plans (Zenith Plan: 259 million euros), led to total savings of 1,307 million euros. Endesa's net financial debt stood at 8,778 million euros as of December 31st 2012. This amount includes 4,839 million euros related to tariff deficit financing.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/infogofic/Paginas/hechosrelevantes.aspx>

FEBRUARY 7TH: SIGNIFICANT EVENT - PERPETUAL PREFERRED SHARES REDEMPTION - ENDESA CAPITAL FINANCE, LLC

FEBRUARY 11TH: SIGNIFICANT EVENT - SALE OF MEDGAZ

FEBRUARY 18TH: SIGNIFICANT EVENT - ENERSIS PRE-EMPTIVE SUBSCRIPTION PERIOD

FEBRUARY 27TH: ENDESA FY 2012 RESULTS PRESENTATION

- RESULTS PRESENTATION:**

[HTTP://WWW.ENDESA.COM/EN/ACCIONISTAS/INFOREGOFIC/HECHOS%20RELEVANTES%20Y%20COMUNICADOS/2013/CONSOLIDATED%20MANAGEMENT%20REPORT%20FY%202012%20RESULTS.PDF](http://www.endesa.com/en/accionistas/infogofic/hechosrelevantes/2013/consolidated%20management%20report%20fy%202012%20results.pdf)

- ELE FY 2012 FINANCIAL RESULTS**

[HTTP://WWW.ENDESA.COM/EN/ACCIONISTAS/INFOREGOFIC/HECHOS%20RELEVANTES%20Y%20COMUNICADOS/2013/ELE%20FY%202012%20FINANCIAL%20RESULTS.XLS](http://www.endesa.com/en/accionistas/infogofic/hechosrelevantes/2013/electrical%20fy%202012%20financial%20results.xls)

- CONSOLIDATED MANAGEMENT REPORT FY 2012 RESULTS**

[HTTP://WWW.ENDESA.COM/EN/ACCIONISTAS/INFOREGOFIC/HECHOS%20RELEVANTES%20Y%20COMUNICADOS/2013/CONSOLIDATED%20MANAGEMENT%20REPORT%20FY%202012%20RESULTS.PDF](http://www.endesa.com/en/accionistas/infogofic/hechosrelevantes/2013/consolidated%20management%20report%20fy%202012%20results.pdf)

FEBRUARY 27TH: SIGNIFICANT EVENT - ENDESA 2012 DIVIDEND

MARCH 13TH: ENDESA 2013-2017 STRATEGIC PLAN UPDATE

MARCH 15TH: SIGNIFICANT EVENT ENERSIS 15 MARCH 2013

MARCH 20TH: ENDESA - 2013 AGM CALL AGENDA

MARCH 22ND: ENERSIS CAPITAL INCREASE

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

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