

PROVISIONAL OPERATING DATA - APRIL

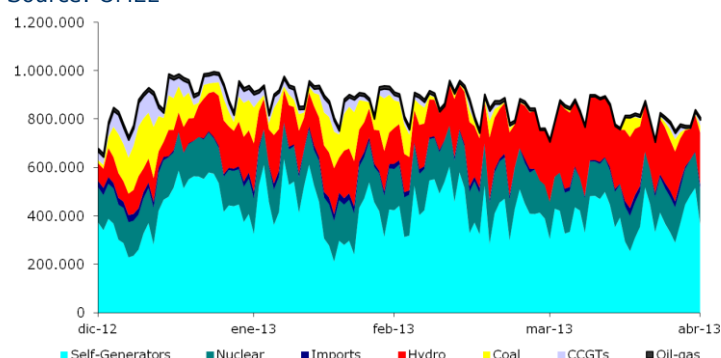
SPAIN & PORTUGAL & OTHERS: Generation Output (GWh)

GWh b.c.	Ac. Abr 13	Ac. Abr 12	% Change
Mainland	17,113	22,305	-23.3%
Hydro	3,947	1,517	+160.2%
Coal	3,976	9,185	-56.7%
Oil gas	0	0	-
CCGT	532	1,840	-71.1%
Nuclear	8,658	9,763	-11.3%
Non-mainland	3,930	4,372	-10.1%
Portugal	226	446	-49.3%
Others (1)	290	308	-5.8%
TOTAL	21,559	27,431	-21.4%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012),

Daily energy by technologies: Year 2013

Source: OMEL



SPAIN & PORTUGAL & OTHERS: Electricity Sales

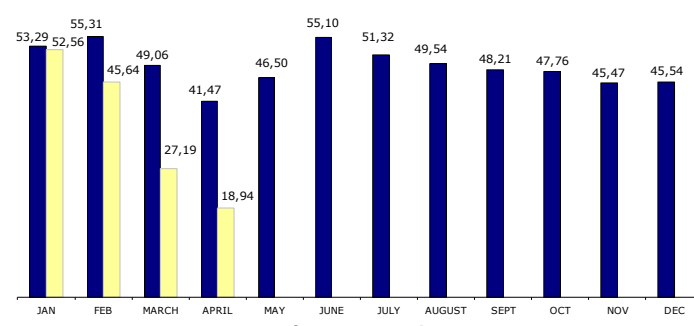
GWh	Ac. Abr 13	Ac. Abr 12	% Change
LRS	8,235	9,569	-13.9%
Deregulated Market	23,973	24,999	-4.1%
TOTAL	32,208	34,568	-6.8%

Prices in Daily Market:

(€/MWh)	Abr 13 (1)	% Change Abr 12 (1)	Year 2013 (2)	% Change Year 2013 (2)
Average price in daily market	18.94	-54.31%	44.98	-23.21%

(1) Day-ahead pool price (without Gslp and without ancillary services)
(2) Total pool price (CMCP+Gslp)

Prices in Daily Market (€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Abr 2013	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12	2013	%change/12
Hydro	580	-26.7%	694	-45.7%	2,725	-18.5%	3,563	-7.1%	1,679	-2.0%	9,241	-15.7%
Coal	0	0.0%	0	-	1,396	156.1%	402	466.2%	0	-	1,798	+191.9%
Oil Gas	796	-10.0%	0	-	53	-59.5%	38	-49.3%	251	-61.7%	1,138	-34.8%
CCGT	3,374	-5.3%	838	420.5%	2,081	0.5%	0	0.0%	1,018	46.7%	7,311	+12.7%
Renewable	0	-	0	-	72	4.3%	0	-	0	-	72	+4.3%
TOTAL	4,750	-9.3%	1,532	6.5%	6,327	2.7%	4,003	0.6%	2,948	-3.8%	19,560	-1.6%

LATIN AMERICA: Final customer Sales: Endesa's subsidiaries data

GWh	Ac. Abr 13	Ac. Abr 13	% Change
Argentina	4,670	4,760	-1.9%
Brazil	6,306	5,973	+5.6%
Chile	4,205	4,082	+3.0%
Colombia	2,747	2,680	+2.5%
Peru	2,168	2,116	+2.5%
TOTAL	20,096	19,611	+2.5%

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	1Q 2013	1Q 2012	Change
Net Revenues	7,762	8,205	-5.4%
EBITDA	1,682	1,827	-7.9%
EBIT	1,034	1,256	-17.7%
Income before taxes	901	1,096	-17.8%
Ongoing activities profit after taxes	637	803	-20.7%
Interrupted activities profit	-	-	-
Profit for the period	637	803	-20.7%
Net Income (parent company)	476	621	-23.3%
Minority interest	161	182	-11.5%
Cash Flow operating activities	603	1,277	-52.8%
Total Assets	59,475	58,778 (*)	+1.2%
Assets held for sale	86	88 (*)	-2.3%
Shareholder's Equity	28,899	26,369 (*)	+9.6%
Liabilities held for sale	-	-	-
Financial Net Debt	6,864	8,778 (*)	-21.8%

(*) December 31st 2011

Dividends

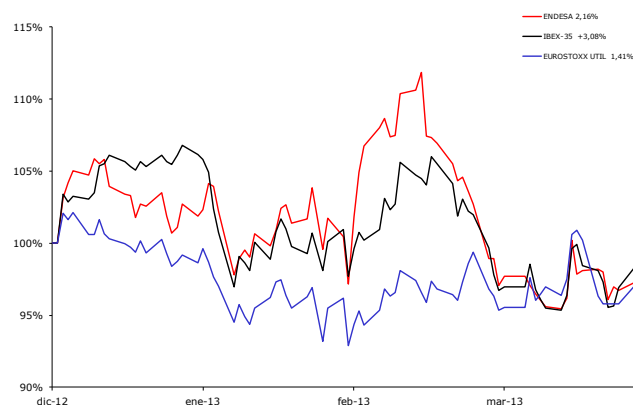
€/share	2011		2012	
	Amount	Date	Amount	Date
Interim	-	-	-	-
Final	0.606	0.606	-	-
TOTAL DPS	0.606		-	
Pay-out (on ordinary income)	30%		0%	

Valuation Data

	04/30/13 (1)	04/30/12 (2)	Change
Share Price (€)	17.24	13.54	27.33%
PER	9.69	6.80	42.35%
EV/EBITDA	4.77	4.21	13.34%
Dividend Yield (3)	0.0%	3.82%	-

1, EPS and EBITDA based on market consensus of leading analysts for the year 2013, Financial debt, Minority interests, DPS and BVPS as of 2013,
2, EPS, and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
3, Total Dividend Yield, 2013 and 2012.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2013 (April)



Financial Debt

€ Million	1Q 2013	2012	Change
Financial Net Debt:	6,864	8,778	-21.8%
- Spain & Portugal	3,893	5,059	-23.0%
- Latin America	2,971	3,719	-20.1%
Financial Leverage	23.8	33.3	-

Key Figures

	1Q 2013	1Q 2012	Change
EPS (Euro)	0.45	0.59	-23.3%
BVPS (Euro)	20.77	19.51 (*)	+6.5%

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7)
Situation	Negative Outlook (2)(8)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)

(1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
(2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
(3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
(4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
(5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
(6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
(7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
(8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
(9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".

NEWS ON ENDESA IN APRIL

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

APRIL 5TH: ENDESA'S SUPPLY QUALITY REACHED ALL-TIME RECORD IN 2012 WITH GRID AVAILABILITY OF 99.99%.

Endesa achieved a record level in power supply quality, comparable to that of the top European power companies, with a total average interruption time of 71 minutes, beating 2011's record of 75 minutes by 5.3%. These results were possible thanks to improvements in grid management and upgrades and Endesa's considerable investment in the regions where it offers electricity distribution services

APRIL 10TH: H.R.H. THE PRINCE OF ASTURIAS AND GIRONA VISITS THE TALARN AND CAPDELLA PLANTS TO MARK THE CENTENARY OF THE CONSTRUCTION OF THE FIRST HYDROELECTRIC PLANTS IN THE PYRENEES.

Accompanied by the Minister of Industry, Energy and Tourism, José Manuel Soria, and the Chairman of Endesa, Borja Prado, H.R.H. the Prince of Asturias and Girona has today visited Endesa's Talarn and Capdella hydroelectric plants in Pallars Jussà (Lleida). The visit commemorates the centenary of the construction of the first hydroelectric plants in Spain, precisely in the Catalan Pyrenees, which brought economic and social recovery to the region. This tour also coincides with the memorial visit the Prince is making to the area nearly 100 years after his great-grandfather, King Alfonso XIII, carried a three-day tour of the region in July 1924.

APRIL 24TH: H.R.H. THE PRINCE OF ASTURIAS INAUGURATES THE ZEM2ALL SUSTAINABLE MOBILITY PROJECT INFORMATION AND CONTROL CENTRE.

The ceremony was attended by the Spanish Minister for Industry, Energy and Tourism, José Manuel Soria, Endesa chairman, Borja Prado, the chairman of the New Energy and Industrial Technology Development Organization of Japan (NEDO), Kazuo Furukawa; the executive vice-president of Mitsubishi Heavy Industries, Mr. Akira Hishikawa; and the mayor of Malaga, Francisco de la Torre, in addition to other prominent figures in the consortium. Zem2All is a pioneering pilot project aimed at achieving mass access to e-mobility. The project's Information and Control centre, housed in the Real Fabrica de Tabacos building in Malaga, will also have a promotional area open to the public. 229 charging points have been set up as part of the initiative: 200 conventional charging points in the homes or businesses of customers taking part in the project; in addition to 23 fast charging points and 6 bi-directional chargers.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/infogofic/Paginas/hechosrelevantes/comcnmv.aspx>

APRIL 25TH: APPOINTMENT AND REAPPOINTMENT OF MEMBERS OF THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS

MAY 7TH: 1Q 2013 RESULTS PRESENTATION:

- [Endesa Presentation 1Q 2013](#)

<http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%20Presentacion%201Q%202013.pdf>

- [Consolidated Management Report](#)

<http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Consolidated%20Management%20Report%2031%2003%2013.pdf>

- [Endesa 1Q 2013 Financial Results](#)

<http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2013/Endesa%201Q%202013%20Financial%20Results.pdf>

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

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