

PROVISIONAL OPERATING DATA - SEPTEMBER

SPAIN & PORTUGAL & OTHERS:

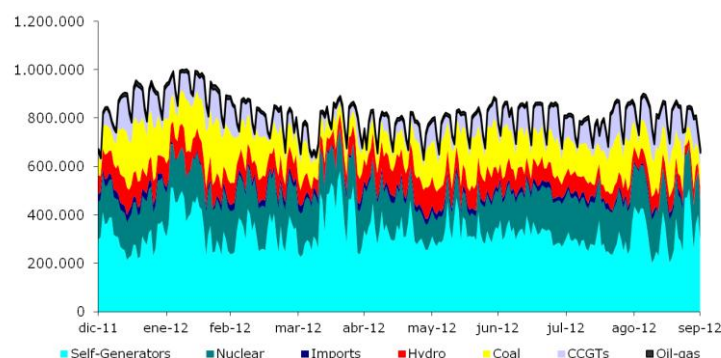
Generation Output (GWh)

GWh b.c.	Ac. Sep 12	Ac. Sep 11	% Change
Mainland	48,809	45,471	+7.3%
Hydro	4,200	5,281	-20.5%
Coal	20,514	17,014	+20.6%
Oil gas	0	0	-
CCGT	3,075	4,696	-34.5%
Nuclear	21,020	18,480	+13.7%
Non-mainland	10,238	10,608	-3.5%
Portugal	1,049	572	+83.4%
Others (1)	710	617	+15.1%
TOTAL	60,806	57,268	+6.2%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland.

Daily energy by technologies: Year 2012

Source: OMEL



SPAIN & PORTUGAL & OTHERS:

Electricity Sales

GWh	Ac. Sep 12	Ac. Sep 11	% Change
LRS	19,522	22,045	-11.4%
Deregulated Market	58,645	57,773	1.5%
Other (1)	845	707	19.5%
TOTAL	79,012	80,525	-1.9%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland,

Prices in Daily Market:

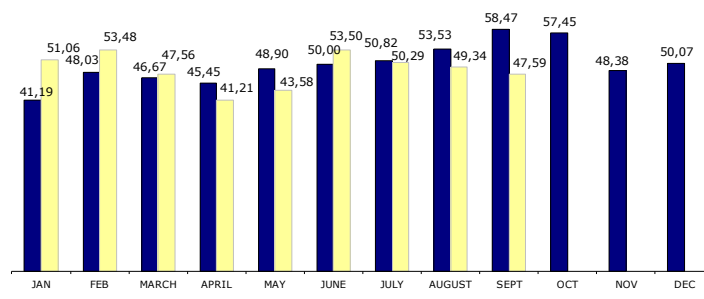
(€/MWh)	Sep 12 (1)	% Change Sep 11 (1)	Year 2012 (2)	% Change Year 2012 (2)
Average price in daily market	47.59	-18.61%	57.46	+5.67%

(1) Day-ahead pool price (without Gslp and without ancillary services)

(2) Total pool price (CMCP+Gslp)

Prices in Daily Market

(€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Sep 2012	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11
Hydro	2,353	38.2%	2,755	34.6%	8,611	11.9%	9,857	19.7%	3,410	-1.9%	26,986	+16.6%
Coal	0	0.0%	0	-	1,530	15.7%	224	3.2%	0	-	1,754	+14.0%
Oil Gas	2,352	-9.8%	0	-	336	18.3%	163	-1.2%	1,639	21.4%	4,490	+1.9%
CCGT	7,022	-14.4%	787	126.1%	4,662	-8.2%	0	0.0%	1,931	-22.1%	14,402	-10.6%
Renewable	0	-	0	-	156	25.8%	0	-	0	-	156	+25.8%
TOTAL	11,727	-6.3%	3,542	47.9%	15,295	5.5%	10,244	18.9%	6,980	-4.5%	47,788	+5.4%

LATIN AMERICA: Distribution Sales (*): Endesa's subsidiaries data

GWh	Ac. Jun 12	Ac. Jun 11	% Change
Argentina	13,297	13,064	+1.8%
Brazil	15,209	14,192	+7.2%
Chile	10,744	10,223	+5.1%
Colombia	9,903	9,568	+3.5%
Peru	5,143	4,895	+5.1%
TOTAL	54,296	51,942	+4.5%

(*) Unbilled energy and tolls included

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	1H 2012	1H 2011	Change
Net Revenues	15,877	15,156	+4.8%
EBITDA	3,547	3,493	+1.5%
EBIT	2,404	2,468	-2.6%
Income before taxes	2,052	2,203	-6.9%
Ongoing activities profit after taxes	1,465	1,658	-11.6%
Interrupted activities profit	-	-	-
Profit for the period	1,465	1,658	-11.6%
Net Income (parent company)	1,146	1,283	-10.7%
Minority interest	319	375	-14.9%
Cash Flow operating activities	2,251	2,385	-5.62%
Total Assets	58,639	58,721 (*)	-0.1%
Assets held for sale	381	389 (*)	-2.1%
Shareholder's Equity	25,464	24,679 (*)	+3.2%
Liabilities held for sale	106	83 (*)	+27.7%
Financial Net Debt	10,467	11,002 (*)	-4.9%

(*) December 31st 2011

Dividends

€/share	2010		2011 (*)	
	Amount	Date	Amount	Date
Interim	0.500	1-3-11	-	-
Final	0.517	7-1-11	0.606	7-2-12
TOTAL DPS	1.017		0.606	
Pay-out (on ordinary income)	50%		30%	

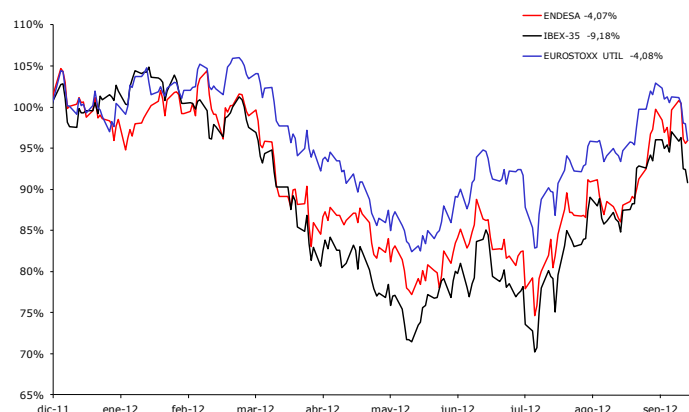
(*) Approved by the General Ordinary Meeting, June 26th, 2012.

Valuation Data

	09/29/12 (1)	09/30/11 (2)	Change
Share Price (€)	14.95	17.43	-14.23%
PER	7.75	8.42	-8.01%
EV/EBITDA	4.64	5.10	-9.11%
Dividend Yield (3)	3.82%	5.27%	-1.45 p.p.

1, EPS and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
2, EPS, and EBITDA based on market consensus of leading analysts for the year 2011, Financial debt, Minority interests, DPS and BVPS as of 2011,
3, Total Dividend Yield, 2012 and 2011.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2012 (September)



Financial Debt

€ Million	1H 2012	2011	Change
Financial Net Debt:	10,467	11,002	-4.9%
- Spain & Portugal	5,508	6,841	-19.5%
- Latin America	4,959	4,161	+19.2%
Financial Leverage	41.1	44.6	-

Key Figures

	1H 2012	1H 2011	Change
EPS (Euro)	1.08	1.21	-10.7%
BVPS (Euro)	18.84	17.19	+9.6%

ENDESA's Rating

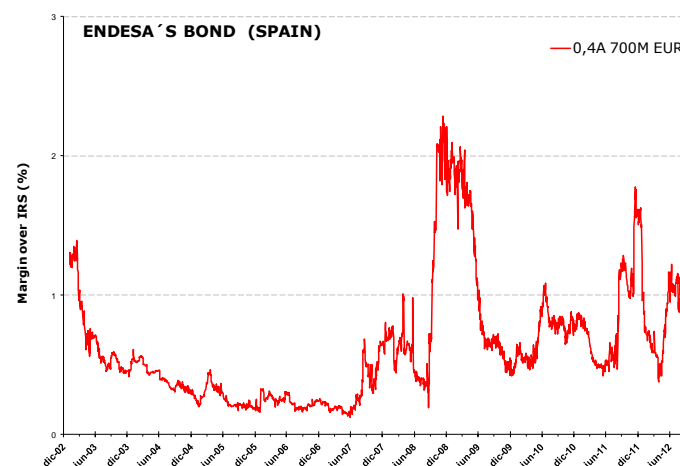
	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa1 (1)(5)(6)	BBB+ (3) (7)
Situation	Negative Outlook (2)(8)	CreditWatch Negative (1)(5)(6)	CreditWatch Negative (3)(4)(7)

- (1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
(2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
(3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
(4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
(5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
(6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
(7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
(8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.

Main bond issues of Endesa

ENDESA SPAIN -A/ A3	Margin over IRS (b.p.)	
	12/30/11	09/29/12
0.4 A 700 M€ 5,375% Maturity Feb 2013	157	20

Margin over IRS



NEWS ON ENDESA IN SEPTEMBER

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

SEPTEMBER 13rd: PATIO 2.12' SUSTAINABLE HOUSE, WHICH ENDESA HAS HELPED TO DEVELOP, FINALIST IN SOLAR DECATHLON 2012 COMPETITION.

The prototype – an energy-efficient, prefabricated home – is inspired by the tradition of the Andalusian Mediterranean-style house and boasts the latest renewable energy and energy efficiency technologies. Endesa is a partner on this project, developed by Team Andalusia made up of researchers from four universities in Andalusia. Solar Decathlon is a flagship competition organised by the United States Department of Energy, which gives recognition to the most efficient, sustainable and comfortable solar-powered house. The modular, sustainable and self-powered prototype home "Patio 2.12" – developed by Team Andalusia, consisting of four Andalusian universities and Endesa – has been selected as one of the finalists of the international sustainable architecture competition, Solar Decathlon. The latest edition of the competition, which is being held in Madrid, was opened today by the Development Minister, Ana Pastor.

SEPTEMBER 26st: SPECTACULAR LAUNCH OF THE 2012-2013 ENDESA LEAGUE WITH SLAM DUNK CONTEST AND THREE-POINT SHOOTOUT.

The stars of the 18 teams fired the starting shot for the 2012-2013 season of the Endesa League with the official Slam Dunk Contest and Three-Point Shootout, at an event held at Endesa's head offices. Basketball fans will be able to follow the Endesa League on Saturdays on Teledeporte and on Sundays on TVE's La 1 channel and on regional television channels. Endesa's headquarters in Madrid played host this Wednesday to the Slam Dunk Contest and Three-Point Shootout as part of the official presentation of the 2012-2013 Endesa League. The event brought together the leading representatives of Spanish basketball, as well as the main sponsor, Endesa, and the official sponsors of the competition, Bifrutas, KIA and Orange. The Chairman of Endesa, Borja Prado, and the Executive General Manager of the ACB, Albert Agustí, welcomed the new season. The new season of the Endesa League gets under way on Saturday, 29 September 2012. The regular season will run until 19 May 2013, followed by the electrifying playoffs which could last until 22 June. This means almost nine months of exceptional basketball.

SEPTEMBER 26st: JAMES GIST AND SERGII GLADYR, WINNERS OF THE OFFICIAL SLAM DUNK CONTEST AND THREE-POINT SHOOTOUT.

Sergii Gladyr (Mad-Croc Fuenlabrada), best shooter with 18 points in the final of the official Three-Point Shootout. James Gist (Unicaja), best shooter with 48 points from the jury for the best slam dunk. The Chairman of Endesa, Borja Prado, and the President of the ACB, Eduardo Portela, have awarded the cheques acknowledging James Gist (Unicaja) as best shooter in the official Slam Dunk Contest and Sergii Gladyr (Mad-Croc Fuenlabrada) as best shooter in the official Three-Point Shootout.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/infogofic/Paginas/hechosrelevantescomcnmv.aspx>

SEPTEMBER 20th: ENDESA, ROAD SHOW PRESENTATION:

<http://www.endesa.com/EN/ACCIONISTAS/INFORGOFIC/Hechos%20relevantes%20y%20comunicados/2012/Endesa%20Roadshow%20presentation%2020-26%20Sept%202012.pdf>

SEPTEMBER 25th: ENDESA, COMPOSITION COMMITTEES:

<http://www.endesa.com/EN/ACCIONISTAS/INFORGOFIC/Hechos%20relevantes%20y%20comunicados/2012/Composition%20Committees.pdf>

OCTOBER 9th: SIGNIFICANT EVENT, ENDESA IRELAND.

Further to the significant event published on 15 June 2012, and following receipt of the relevant administrative permits and approval from the competition authority, Endesa S.A. ("Endesa") hereby announces that today it has sold 100% of the share capital of Endesa Ireland Ltd to Scottish and Southern Energy plc ("SSE"). The price agreed is Euro 286 million, including the valuation of the CO2 emission rights and the company's fuel reserves. This price is equivalent to an enterprise value of approximately Euro 361 million, including the company's net financial position as of the closing date.

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995

Endesa, S.A.

Investor Relations

Madrid: Tel +34 91 213 15 03

Shareholders Office: Tel. +34 900 666 900

<http://www.endesa.com>

ir@endesa.es