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PROVISIONAL OPERATING DATA - OCTOBER

SPAIN & PORTUGAL & OTHERS:

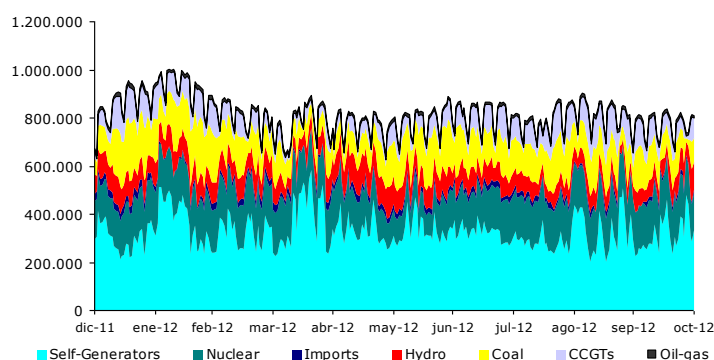
Generation Output (GWh)

GWh b.c.	Ac. Oct 12	Ac. Oct 11	% Change
Mainland	53,906	50,817	+6.1%
Hydro	4,404	5,532	-20.4%
Coal	22,613	19,187	+17.9%
Oil gas	0	0	-
CCGT	3,436	5,143	-33.2%
Nuclear	23,453	20,955	+11.9%
Non-mainland	11,434	11,786	-3.0%
Portugal	1,144	681	+68.0%
Others (1)	787	656	+20.0%
TOTAL	67,271	63,940	+5.2%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012) .

Daily energy by technologies: Year 2012

Source: OMEL



SPAIN & PORTUGAL & OTHERS:

Electricity Sales

GWh	Ac. Oct 12	Ac. Oct 11	% Change
LRS	21,500	24,196	-11.1%
Deregulated Market	65,027	64,360	+1.0%
Other (1)	923	746	+23.6%
TOTAL	87,450	89,303	-2.1%

(1) (1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012) .

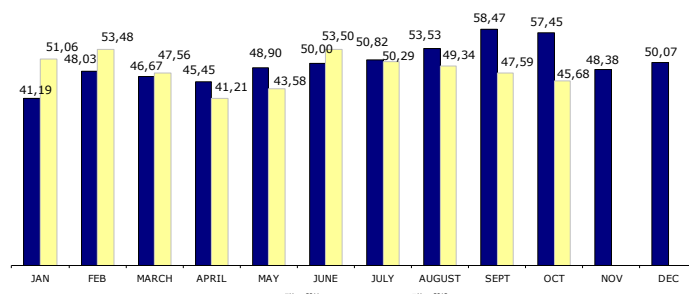
Prices in Daily Market:

(€/MWh)	Oct 12 (1)	% Change Oct 11 (1)	Year 2012 (2)	% Change Year 2012 (2)
Average price in daily market	45.68	-20.49%	57.20	3.30%

(1) Day-ahead pool price (without Gslp and without ancillary services)
(2) Total pool price (CMCP+Gslp)

Prices in Daily Market

(€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Oct 2012	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2012	%change/ 11	2012	%change/ 11	2012	%change/ 11	2012	%change/ 11	2012	%change/ 11	2012	%change/11
Hydro	2,502	30.7%	3,067	22.9%	9,643	5.1%	10,864	16.2%	3,748	-2.4%	29,824	+11.4%
Coal	-	0.0%	-	-	1,733	16.8%	350	54.2%	-	-	2,083	+21.7%
Oil Gas	2,542	-6.6%	-	-	450	56.8%	171	-3.4%	1,764	14.0%	4,927	+4.1%
CCGT	7,556	-14.0%	1,029	78.6%	4,971	-9.5%	-	-	2,241	-20.3%	15,797	-10.6%
Renewable	-	-	-	-	166	16.9%	-	-	-	-	166	+16.9%
TOTAL	12,600	-6.2%	4,096	33.3%	16,963	2.3%	11,385	16.8%	7,753	-5.5%	52,797	+3.5%

LATIN AMERICA: Distribution Sales (*): Endesa's subsidiaries data

GWh	Ac. Oct 12	Ac. Oct 11	% Change
Argentina	14,641	14,395	+1.7%
Brazil	17,008	15,865	+7.2%
Chile	12,015	11,334	+6.0%
Colombia	11,009	10,670	+3.2%
Peru	5,715	5,448	+4.9%
TOTAL	60,388	57,712	+4.6%

(*) Unbilled energy and tolls included

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	9M 2012	9M 2011	Change
Net Revenues	24,214	23,050	+5.0%
EBITDA	5,457	5,449	+0.1%
EBIT	3,648	3,843	-5.1%
Income before taxes	3,067	3,492	-12.2%
Ongoing activities profit after taxes	2,187	2,618	-16.5%
Interrupted activities profit	-	-	-
Profit for the period	2,187	2,618	-16.5%
Net Income (parent company)	1,662	1,978	-16.0%
Minority interest	525	640	-18.0%
Cash Flow operating activities	3,101	3,005	+3.2%
Total Assets	59,401	58,721 (*)	+1.2%
Assets held for sale	406	389 (*)	+4.4%
Shareholder's Equity	26,222	24,679 (*)	+6.3%
Liabilities held for sale	85	83 (*)	+2.4%
Financial Net Debt	11,107	11,002 (*)	+1.0%

(*) December 31st 2011

Dividends

€/share	2010		2011 (*)	
	Amount	Date	Amount	Date
Interim	0.500	1-3-11	-	-
Final	0.517	7-1-11	0.606	7-2-12
TOTAL DPS	1.017		0.606	
Pay-out (on ordinary income)	50%		30%	

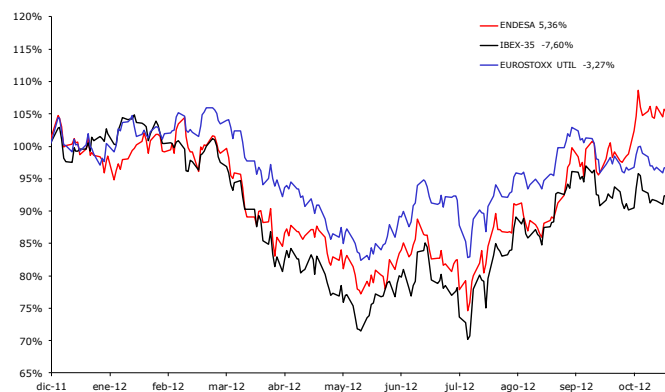
(*) Approved by the General Ordinary Meeting, June 26th, 2012.

Valuation Data

	10/31/12 (1)	10/31/11 (2)	Change
Share Price (€)	16.42	17.26	-4.87%
PER	8.51	8.85	-3.88%
EV/EBITDA	4.98	5.22	-4.55%
Dividend Yield (3)	3.82%	5.27%	-1.45 p.p.

1, EPS and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,
 2, EPS, and EBITDA based on market consensus of leading analysts for the year 2011, Financial debt, Minority interests, DPS and BVPS as of 2011,
 3, Total Dividend Yield, 2012 and 2011.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2012 (October)



Financial Debt

€ Million	9M 2012	2011	Change
Financial Net Debt:	11,107	11,002	+1.0%
- Spain & Portugal	6,451	6,841	-5.7%
- Latin America	4,656	4,161	+11.9%
Financial Leverage	42.4	44.6	-

Key Figures

	9M 2012	9M 2011	Change
EPS (Euro)	1.57	1.87	-16.0%
BVPS (Euro)	19.37	17.68	+9.61

ENDESA's Rating

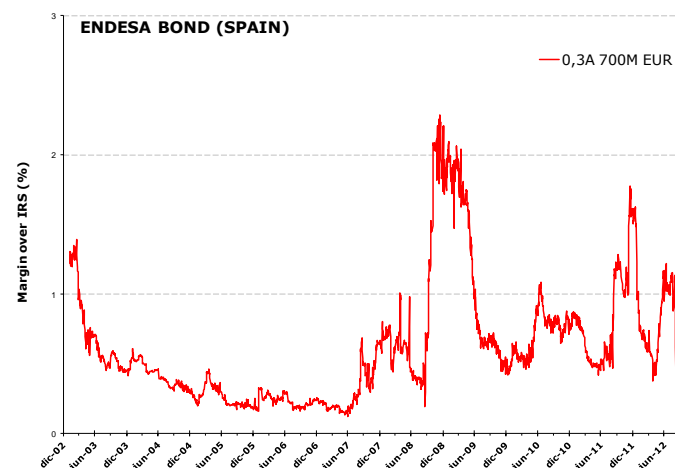
	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7)
Situation	Negative Outlook (2)(8)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)

(1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.
 (2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".
 (3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".
 (4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.
 (5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".
 (6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.
 (7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).
 (8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.
 (9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".

Main bond issues of Endesa

ENDESA SPAIN -A/ A3	Margin over IRS (b.p.)	
	12/30/11	10/31/12
0.3 A 700 ME 5,375% Maturity Feb 2013	157	49

Margin over IRS



NEWS ON ENDESA IN OCTOBER

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

OCTOBER 18th: With European Project 'Unplugged' Endesa develops electric vehicles' wireless fast charging. Aim of the project is to develop a system in which electric vehicle (EV) users can simply park on a ground-level charging platform and charge their vehicle with no physical contact between vehicle and charging station. With a 2.3 million euro budget, this pioneering project in Europe will run for two-and-a-half years.

OCTOBER 19th: Prize-giving for the Seventh Annual Endesa Sustainable Real Estate Development Awards.

The winner of this year's Endesa Grand Prize for the Most Sustainable Property Development is the real estate developer Patronat Municipal de L'Habitatge de Barcelona, selected from among 77 projects. The awards were presented at the Tapies Foundation during the Barcelona Meeting Point real estate exhibition.

OCTOBER 24th: Endesa Educa offers new visits and 3D content and extends activities to pupils in 3rd and 4th of Primary.

The Endesa Educa educational programme is extending its activities to pupils in 3rd and 4th of Primary in the Canary Islands, Andalusia, Madrid, Galicia, Aragon, Balearics and Catalonia, with its new Energy Farm workshop. In addition to visits to thermal and combined cycle plants, students will visit Enel Green Power's renewable facilities. During the 2011-2012 academic year, nearly 20,000 pupils enjoyed Endesa Educa's practical classes on electricity generation and its efficient use. Endesa Educa, Endesa's educational programme, returns for the 2012-2013 academic year with new educational proposals and a 3D version of its website offering teachers new material to continue teaching pupils and raising awareness on the efficient use of energy (www.endesaeducacom). During the 2011-2012 school year, 19,751 pupils took part in the programme. This is a 17% increase on the previous year and numbers are expected to keep increasing. Over 85,000 students have now passed through its classrooms in the five years the programme has been operating.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/inforegofic/Paginas/hechosrelevantescomcnmv.aspx>

October 9th: Significant Event Endesa Ireland sale

October 25th: Significant Event Enersis Report from Claro y Asociados and IM Tust

October 30th: Significant Event Enersis Directors' Committee Report

October 30th: Significant Event Enersis Directors individual opinions about the capital increase operation in progress.

November 2nd: Conditional clause in Enersis capital increase

November 6th: 06/11/2012 / Report published by Moody's Investor Service

November 7th: Enersis - Value range proposal for Enersis Capital Increase

November 7th: Enersis - ESM Enersis Capital Increase

November 8th: ELE 9M 2012 Financial Results

November 8th: Consolidated Management Report 9M 2012

November 8th: Endesa Presentation 9M 2012

November 8th: HR Letter sent by Endesa to Enersis

November 9th: Enersis capital increase. Endesa Position

November 12th: Roadshow Presentation - Enersis Capital Increase

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995