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### PROVISIONAL OPERATING DATA - JUNE

#### SPAIN & PORTUGAL & OTHERS:

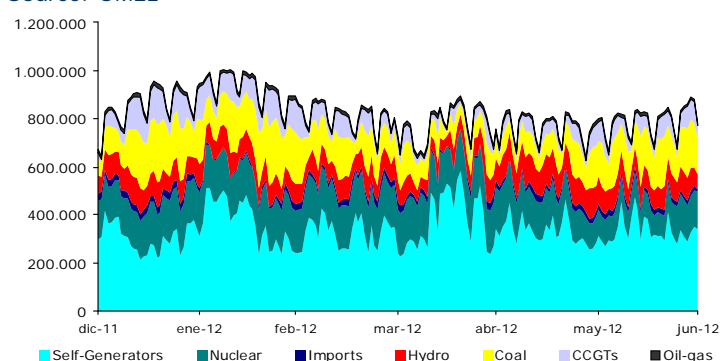
##### Generation Output (GWh)

GWh b.c.	Ac. Jun 12	Ac. Jun 11	% Change
<b>Mainland</b>	<b>32,576</b>	<b>28,468</b>	<b>14.4%</b>
Hydro	2,919	4,141	-29.5%
Coal	13,771	9,777	40.9%
Oil gas	0	0	-
CCGT	2,135	3,246	-34.2%
Nuclear	13,751	11,304	21.6%
<b>Non-mainland</b>	<b>6,577</b>	<b>6,773</b>	<b>-2.9%</b>
<b>Portugal</b>	<b>612</b>	<b>226</b>	<b>170.8%</b>
<b>Others (1)</b>	<b>475</b>	<b>478</b>	<b>-0.6%</b>
<b>TOTAL</b>	<b>40,240</b>	<b>35,945</b>	<b>11.9%</b>

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland.

#### Daily energy by technologies: Year 2012

Source: OMEL



#### SPAIN & PORTUGAL & OTHERS:

##### Electricity Sales

GWh	Ac. Jun 12	Ac. Jun 11	% Change
LRS	13,378	15,107	-11.4%
Deregulated Market	37,943	37,299	1.7%
Other (1)	555	557	-0.4%
<b>TOTAL</b>	<b>51,875</b>	<b>52,963</b>	<b>-2.1%</b>

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland,

#### Prices in Daily Market:

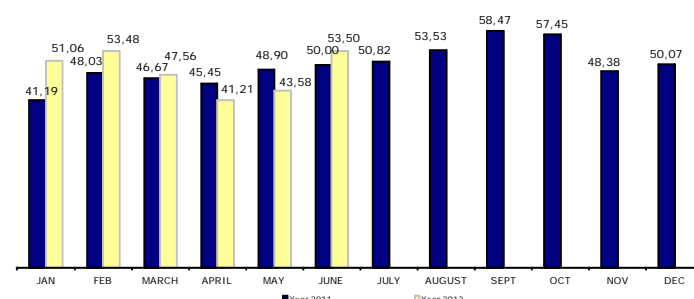
(€/MWh)	Jun 12 (1)	% Change Jun 11 (1)	Year 2012 (2)	% Change Year 2012 (2)
<b>Average price in daily market</b>	<b>53.50</b>	<b>6.99%</b>	<b>49.94</b>	<b>-3.61%</b>

(1) Day-ahead pool price (without Gslp and without ancillary services)

(2) Total pool price (CMCP+Gslp)

#### Prices in Daily Market

(€/MWh)



#### LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Jun 2012	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11
Hydro	1,297	14.5%	1,876	65.0%	5,181	16.0%	6,257	18.1%	2,513	-1.4%	17,124	17.5%
Coal	0	0.0%	0	-	880	-5.5%	102	-14.3%	0	-	982	-6.5%
Oil Gas	1,474	-15.1%	0	-	202	-25.5%	96	1.1%	1,076	29.5%	2,848	-2.9%
CCGT	4,589	-21.5%	524	143.7%	3,190	-7.2%	0	-	1,086	-32.3%	9,389	-15.4%
Renewable	0	-	0	-	101	18.8%	0	-	0	-	101	18.8%
<b>TOTAL</b>	<b>7,360</b>	<b>-15.6%</b>	<b>2,400</b>	<b>77.5%</b>	<b>9,554</b>	<b>4.0%</b>	<b>6,455</b>	<b>17.2%</b>	<b>4,675</b>	<b>-6.2%</b>	<b>30,444</b>	<b>2.3%</b>

#### LATIN AMERICA: Distribution Sales (\*): Endesa's subsidiaries data

GWh	Ac. Jun 12	Ac. Jun 11	% Change
Argentina	8,714	8,539	2.0%
Brazil	10,146	9,474	7.1%
Chile	7,118	6,726	5.8%
Colombia	6,547	6,305	3.8%
Peru	3,444	3,276	5.1%
<b>TOTAL</b>	<b>35,969</b>	<b>34,320</b>	<b>4.8%</b>

(\*) Unbilled energy and tolls included

### FINANCIAL DATA:

#### Income Statement & Balance Sheet

€ Million	1T12	1T11	Change
Net Revenues	8,205	7,736	+6.1%
EBITDA	1,827	1,775	+2.9%
EBIT	1,256	1,318	-4.7%
Income before taxes	1,096	1,206	-9.1%
Ongoing activities profit after taxes	803	849	-5.4%
Interrupted activities profit	-	-	-
Profit for the period	803	849	-5.4%
Net Income (parent company)	621	669	-7.2%
Minority interest	182	180	+1.1%
Cash Flow operating activities	1,277	1,014	+25.9%
Total Assets	58,561	58,721 (*)	-0.3%
Assets held for sale	423	389 (*)	+8.7%
Shareholder's Equity	25,534	24,679 (*)	+3.5%
Liabilities held for sale	105	83 (*)	+26.5%
Financial Net Debt	9,607	11,002 (*)	-12.7%

(\*) December 31st 2011

#### Dividends

€/share	2010		2011 (*)	
	Amount	Date	Amount	Date
Interim	0.500	1-3-11	-	-
Final	0.517	7-1-11	0.606	7-2-12
TOTAL DPS	1.017		0.606	
Pay-out (on ordinary income)	50%		30%	

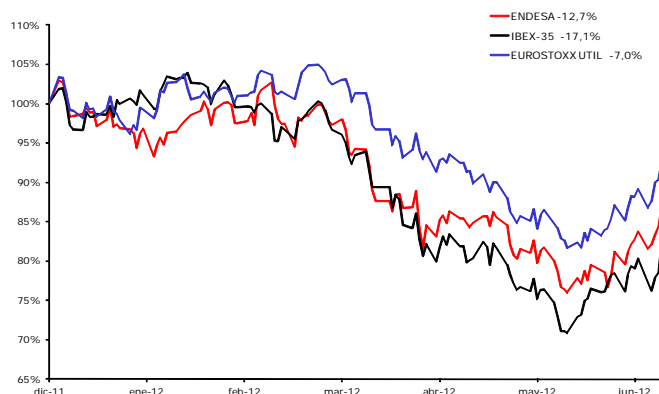
(\*) Approved by the General Ordinary Meeting, June 26<sup>th</sup>, 2012.

#### Valuation Data

	06/29/12 (1)	06/30/11 (2)	Change
Share Price (€)	13.84	22.96	-39.72%
PER	7.17	11.31	-36.60%
EV/EBITDA	4.30	5.97	-28.01%
Dividend Yield (3)	3.82%	5.27%	-1.45 p.p.

1, EPS and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,  
2, EPS, and EBITDA based on market consensus of leading analysts for the year 2011, Financial debt, Minority interests, DPS and BVPS as of 2011,  
3, Total Dividend Yield, 2012 and 2011.

#### Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2012 (June)



#### Financial Debt

€ Million	1T12	2011	Change
Financial Net Debt:	9,607	11,002	-12.7%
- Spain & Portugal	5,124	6,841	-25.1%
- Latin America	4,483	4,161	+7.7%
Financial Leverage	37.6	44.6	n.a.

#### Key Figures

	1T12	1T11	Change
EPS (Euro)	0.59	0.63	-7.2%
BVPS (Euro)	18.93	17.08	+10.8%

#### ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa1 (1)(5)(6)	A- (3)
Situation	Stable (2)	CreditWatch Negative (1)(5)(6)	CreditWatch Negative (3)(4)

(1) October 6<sup>th</sup>, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.  
(2) March 8<sup>th</sup>, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".  
(3) March 9<sup>th</sup>, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".  
(4) April 3<sup>rd</sup>, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.  
(5) May 16<sup>th</sup>, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".  
(6) June 25<sup>th</sup>, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.

#### Main bond issues of Endesa

ENDESA SPAIN -A/ A3	Margin over IRS (b.p.)	
	12/30/11	06/29/12
0.6 A 700 M€ 5,375% Maturity Feb 2013	157	113

#### Margin over IRS



## **NEWS ON ENDESA IN JUNE**

### **PRESS RELEASES**

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

#### **JUNE 7<sup>th</sup>: ENDESA PRESENTS CHARGER THAT ENABLES ELECTRIC VEHICLES TO RETURN POWER TO THE GRID.**

The charger was showcased at the International Smart Car Congress organised by the IEEE this week in Madrid. This point will be one of six installed in Malaga as part of the ZEM2ALL project spearheaded by Endesa in Spain to test the mass rollout of new e-mobility services in cities. Endesa has today showcased Europe's first quick charge point allowing dual directionality of the load from the grid to the vehicle and back. This is an important step in the development of smartgrids, which need tools to help optimise output and distribution and improve the supply and demand balance between producers and consumers.

#### **JUNE 18<sup>th</sup>: ENDESA SPONSORS THE SPANISH NATIONAL BASKETBALL TEAM AND THE 2014 FIBA BASKETBALL WORLD CUP.**

The Chairman of Endesa, Borja Prado Eulate, and the President of the Spanish Basketball Federation (FEB), José Luis Sáez, have signed a sponsorship agreement for the next three seasons. This strategic deal further underlines Endesa's firm commitment to Spanish basketball as it will see the company partner the Spanish national basketball team from this season on and sponsor the 2014 Basketball World Cup, which is being staged in Spain. The agreement was signed at Endesa's headquarters and deepens the company's commitment to this sport which has been demonstrated by its backing of the Endesa League as part of the Blue Attitude campaign. Endesa is now the principal sponsor of Spanish basketball both in Spain and internationally through its support of the Spanish team.

### **SIGNIFICANT EVENTS**

<http://www.endesa.com/en/accionistas/infogofic/Paginas/hechosrelevantes.aspx>

**JUNE 14<sup>th</sup>: APPOINTMENT:** Regarding item nine on the Agenda to the Annual General Shareholders' Meeting scheduled for 26 June 2012, the Board of Directors, in conformity with the Appointments and Remuneration Committee, has resolved to appoint Salvador Montejo Velilla, Secretary of the Board of Directors and Secretary General, to cover the vacancy produced by resignation of Luís de Guindos Jurado.

#### **JUNE 15<sup>th</sup>: SALE'S AGREEMENT OF ENDESA IRELAND:**

Endesa S.A. ("Endesa") has reached an agreement to sell Scottish and Southern Energy plc ("SSE") the entire share capital of Irish company Endesa Ireland Ltd ("Endesa Ireland") in which it currently holds an ownership interest of 0.02% and Endesa Generación S.A. an interest of 99.98%. The end of the transaction is subject to approval by the pertinent regulatory and antitrust authorities.

#### **JUNE 26<sup>th</sup>: Resolutions adopted by the AGM:**

<http://www.endesa.com/EN/ACCIONISTAS/INFOREGOFIC/Hechos%20relevantes%20y%20comunicados/2012/Resolutions%20adopted%20by%20the%20AGM%20June%2026,%202012.pdf>

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

**Endesa, S.A.**  
**Investor Relations**

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