

PROVISIONAL OPERATING DATA - DECEMBER

SPAIN & PORTUGAL & OTHERS:

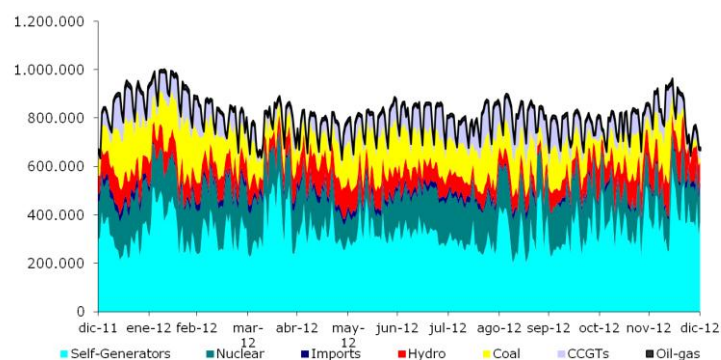
Generation Output (GWh)

GWh b.c.	Ac. Dec 12	Ac. Dec 11	% Change
Mainland	63,419	60,287	+5.2%
Hydro	5,223	6,179	-15.5%
Coal	26,907	23,080	+16.6%
Oil gas	0	0	-
CCGT	4,286	5,851	-26.7%
Nuclear	27,003	25,177	+7.3%
Non-mainland	13,456	13,962	-3.6%
Portugal	1,318	883	+49.3%
Others (1)	946	815	+16.1%
TOTAL	79,139	75,947	+4.2%

(1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012),

Daily energy by technologies: Year 2012

Source: OMEL



SPAIN & PORTUGAL & OTHERS:

Electricity Sales

GWh	Ac. Dec 12	Ac. Dec 11	% Change
LRS	25,716	28,819	-10.8%
Deregulated Market	77,469	76,422	+1.4%
Other (1)	1,081	908	+19.1%
TOTAL	104,266	106,149	-1.8%

(1) (1) Includes Tahaddart 32% (Morocco), Endesa Ireland (until Endesa Irlanda Sale, October 9th 2012).

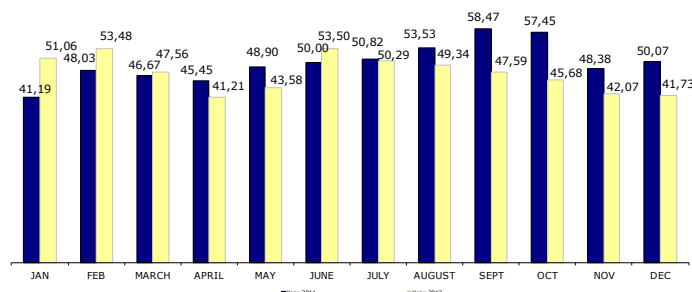
Prices in Daily Market:

(€/MWh)	Dec 12 (1)	% Change Dec 11 (1)	Year 2012 (2)	% Change Year 2012 (2)
Average price in daily market	41.73	-16.65%	56.57	+0.54%

(1) Day-ahead pool price (without Gslp and without ancillary services)
(2) Total pool price (CMCP+Gslp)

Prices in Daily Market

(€/MWh)



LATIN AMERICA: Output (GWh): Endesa's subsidiaries data

Acc. Dec 2012	Argentina		Brazil		Chile		Colombia		Peru		TOTAL	
	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11	2012	%change/11
Hydro	2,800	16.5%	3,723	19.3%	11,171	-5.9%	12,689	9.2%	4,599	-0.3%	34,982	+4.0%
Coal	0	-	0	-	2,337	28.4%	401	51.9%	0	-	2,738	+31.4%
Oil Gas	2,742	-15.8%	0	-	569	80.1%	197	-4.4%	1,827	-1.7%	5,335	-5.4%
CCGT	9,697	-5.8%	1,454	40.8%	5,895	-9.8%	0	-	2,805	-16.7%	19,851	-6.5%
Renewable	0	-	0	-	203	17.3%	0	-	0	-	203	+17.3%
TOTAL	15,239	-4.5%	5,177	24.6%	20,175	-2.6%	13,287	9.9%	9,231	-6.2%	63,109	+0.5%

LATIN AMERICA: Distribution Sales (*): Endesa's subsidiaries data

GWh	Ac. Dec 12	Ac. Dec 11	% Change
Argentina	17,673	17,233	+2.6%
Brazil	20,678	19,194	+7.7%
Chile	14,447	13,697	+5.5%
Colombia	13,384	12,857	+4.1%
Peru	6,871	6,572	+4.5%
TOTAL	73,053	69,553	+5.0%

(*) Unbilled energy and tolls included

FINANCIAL DATA:

Income Statement & Balance Sheet

€ Million	9M 2012	9M 2011	Change
Net Revenues	24,214	23,050	+5.0%
EBITDA	5,457	5,449	+0.1%
EBIT	3,648	3,843	-5.1%
Income before taxes	3,067	3,492	-12.2%
Ongoing activities profit after taxes	2,187	2,618	-16.5%
Interrupted activities profit	-	-	-
Profit for the period	2,187	2,618	-16.5%
Net Income (parent company)	1,662	1,978	-16.0%
Minority interest	525	640	-18.0%
Cash Flow operating activities	3,101	3,005	+3.2%
Total Assets	59,401	58,721 (*)	+1.2%
Assets held for sale	406	389 (*)	+4.4%
Shareholder's Equity	26,222	24,679 (*)	+6.3%
Liabilities held for sale	85	83 (*)	+2.4%
Financial Net Debt	11,107	11,002 (*)	+1.0%

(*) December 31st 2011

Dividends

€/share	2010		2011 (*)	
	Amount	Date	Amount	Date
Interim	0.500	1-3-11	-	-
Final	0.517	7-1-11	0.606	7-2-12
TOTAL DPS	1.017		0.606	
Pay-out (on ordinary income)	50%		30%	

(*) Approved by the General Ordinary Meeting, June 26th, 2012.

Valuation Data

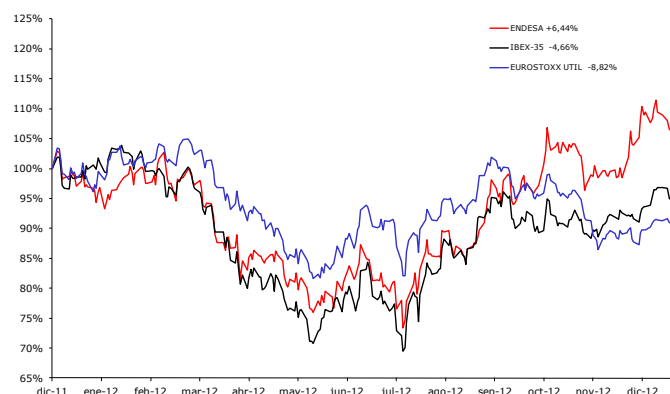
	12/31/12 (1)	12/31/11 (2)	Change
Share Price (€)	16.87	15.85	+6.44%
PER	8.61	8.13	+5.89%
EV/EBITDA	5.00	5.01	-0.08%
Dividend Yield (3)	3.82%	5.27%	-1.45 p.p.

1, EPS and EBITDA based on market consensus of leading analysts for the year 2012, Financial debt, Minority interests, DPS and BVPS as of 2012,

2, EPS, and EBITDA based on market consensus of leading analysts for the year 2011, Financial debt, Minority interests, DPS and BVPS as of 2011,

3, Total Dividend Yield, 2012 and 2011.

Stock performance of Endesa, Ibex-35 and DJ Euro Stoxx Utilities: Year 2012 (December)



Financial Debt

€ Million	9M 2012	2011	Change
Financial Net Debt:	11,107	11,002	+1.0%
- Spain & Portugal	6,451	6,841	-5.7%
- Latin America	4,656	4,161	+11.9%
Financial Leverage	42.4	44.6	-

Key Figures

	9M 2012	9M 2011	Change
EPS (Euro)	1.57	1.87	-16.0%
BVPS (Euro)	19.37	17.68	+9.61

ENDESA's Rating

	S&P	Moody's	Fitch
Rating	BBB+ (2)	Baa2 (1)(5)(6)(9)	BBB+ (3) (7)
Situation	Negative Outlook (2)(8)	Negative Outlook (1)(5)(6)(9)	CreditWatch Negative (3)(4)(7)

(1) October 6th, 2011: **Moody's** confirms the Rating A3 and sets a Negative Outlook for Endesa.

(2) March 8th, 2012: **Standard & Poor's** downgraded Endesa's long-term credit rating from "A-/Outlook Negative" to "BBB+/Outlook Stable".

(3) March 9th, 2012: **Fitch** revises Enel and Endesa's outlooks to negative; affirms at "A-".

(4) April 3rd, 2012: **Fitch** placed Endesa Rating on CreditWatch negative.

(5) May 16th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "A3 Outlook Negative" to "Baa1 Outlook Stable".

(6) June 25th, 2012: **Moody's** confirms the Rating Baa1 and sets CreditWatch Negative Outlook for Endesa.

(7) August 2nd, 2012: **Fitch** has downgraded Endesa's long-term Issuer Default Ratings (IDR) to "BBB+" from "A-", maintaining the ratings on Rating Watch Negative (RWN).

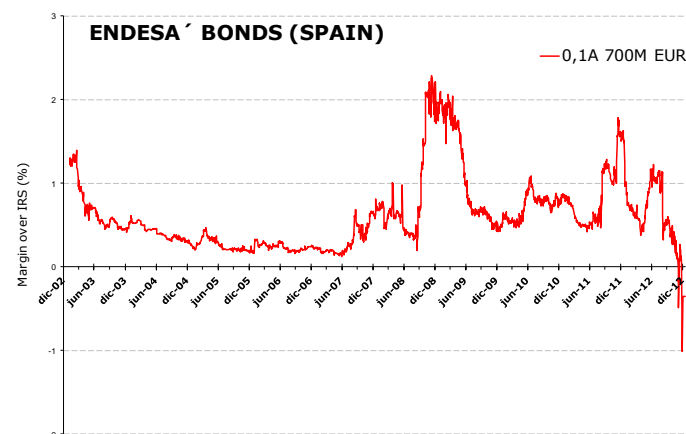
(8) October 16th, 2012: **S&P** confirms the Rating BBB+ and sets a Negative Outlook for Endesa.

(9) November 5th, 2012: **Moody's** downgraded Endesa's long-term credit rating from "Baa1 CreditWatch Negative" to "Baa2 Outlook Negative".

Main bond issues of Endesa

ENDESA SPAIN -A/ A3	Margin over IRS (b.p.)	
	12/30/11	12/31/12
0.1 A 700 ME 5,375% Maturity Feb 2013	157	-35

Margin over IRS



NEWS ON ENDESA IN DECEMBER

PRESS RELEASES

<http://www.endesa.com/en/saladeprensa/Paginas/home.aspx>

DECEMBER 3TH: ENDESA PRESENTS WIRELESS CHARGING FOR ELECTRIC VEHICLES FOR THE FIRST TIME IN SPAIN.

Fast inductive charging is now possible thanks to the project developed jointly with Fundación CIRCE, which allows electric car batteries to be 80%-charged in 15 minutes. This new system enables drivers to charge their batteries in comfort, without having to leave their vehicles, and has the advantage that the vehicle does not have to be positioned exactly on the transmitter coil. The new project developed with Fundación CIRCE has achieved a totally safe high-power charging system.

DECEMBER 20TH: 86% OF ENERSIS SHAREHOLDERS IN FAVOUR OF THE CAPITAL INCREASE PROPOSED BY ENDESA.

This result underscores Enersis' shareholders interest in the operation. At the shareholders' meetingm Endesa and Enel stated their commitment to making Enersis Endesa's sole investment vehicle in Latin America in the generation and distribution business and the sale of conventional electric energy. The capital increase and its proceeds will allow the company to undertake a new expansion initiative without taking on any further debt and provide sufficient funds to increase its presence in the markets where it operates. The representations and warranties provided by Endesa in the contract governing the transfer of assets are predicated on the best international practices in this type of transaction.

DECEMBER 21ST: ENDESA LEAGUE SOLIDARITY EVENT "SCORE A THREE-POINTER AGAINST CHILD MALNUTRITION".

Endesa, the ACB and UNICEF Spain have joined forces in the fight against child malnutrition by organising a solidarity event on 29 and 30 December. The Endesa League aims to raise awareness among fans and encourage them to help in the fight against child malnutrition. Malnutrition is linked to the deaths of 6,400 children every year. Endesa, the ACB and UNICEF Spain have joined forces to make the Endesa League's 15th match of the season a solidarity event to help raise awareness among fans of the serious problem of child malnutrition, encouraging them to help fight it. Therefore, during the matches held on 29 and 30 December (which include significant contests such as FC Barcelona Regal-Real Madrid) Endesa League courts will call for collaboration through solidarity initiatives held at venues and advertising the slogan "Score a three-pointer against child malnutrition".

DECEMBER 28TH: THE "COMPANIES FOR ENERGY EFFICIENCY" PLATFORM SAVES 686,000 TONNES OF CO2.

During its first year this platform, promoted by Endesa, met 70% of the objective set of preventing one million tonnes of CO2 emissions in 2011-2013. Bayer and Cemex have joined the eight founding companies -Endesa, Cepsa, Philips Ibérica, Renfe, Meliá, Telefónica, Toyota España and Unibail Rodamco España-. This platform, set up to look for global energy saving solutions, ends this year by launching its website www.empresaseficienciaenergetica.com.

SIGNIFICANT EVENTS

<http://www.endesa.com/en/accionistas/inforegofic/Paginas/hechosrelevantes.aspx>

December 7th: Significant Event regarding Enersis' Capital Increase.

December 11th: Terms proposed by Endesa for the capital increase of Enersis.

December 19th: Significant Event regarding Enersis' Capital Increase.

December 21st: Significant Event Enersis EGM Press Release, 20th 2012.

December 21st: Significant Event Enersis December, 21st 2012.

December 28th: Significant Event - Sale of equity interest in Medgaz.

This document may contain certain forward-looking statements regarding anticipated financial and operating results and statistics that are subject to risks and uncertainties as well as to material risks, uncertainties, changes and other factors which may be difficult to predict, including, without limitation, those factors described in the Securities Registration Document of Endesa filed within the *Comisión Nacional del Mercado de Valores*. For all of these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

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