

**ANNEX I**

**GENERAL**

2nd

HALF-YEARLY FINANCIAL REPORT FOR FINANCIAL YEAR

2020

REPORTING DATE

31/12/2020

**I. IDENTIFICATION DATA**

**Registered Company Name:** ENDESA, S.A.

**Registered Address:** Ribera del Loira Street, 60 – 28042 Madrid

**Tax Identification Number**

A-28023430

**II. SUPPLEMENTARY INFORMATION TO PREVIOUSLY RELEASED PERIODIC INFORMATION**

**Explanation of the main modifications with respect to the previously released periodic information:  
(To be completed only in the situations indicated in Section B) of the instructions)**

## IV. SELECTED FINANCIAL INFORMATION

## 1. INDIVIDUAL BALANCE SHEET (PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS) (1/2)

Units: Thousand euros

ASSETS		CURRENT PERIOD	PREVIOUS PERIOD	
		31/12/2020	31/12/2019	
<b>A) NON-CURRENT ASSETS</b>		<b>40</b>	<b>19,153,335</b>	<b>19,160,437</b>
1.	Intangible assets:	30	113,390	117,736
	a) Goodwill	31		
	b) Other intangible assets	32	113,390	117,736
2.	Property, plant and equipment	33	1,661	1,659
3.	Investment property	34		
4.	Long-term investments in group companies and associates	35	18,878,120	18,893,179
5.	Long-term financial investments	36	30,502	30,068
6.	Deferred tax assets	37	129,662	117,795
7.	Other non-current assets	38		
<b>B) CURRENT ASSETS</b>		<b>85</b>	<b>796,819</b>	<b>1,145,171</b>
1.	Non-current assets held for sale	50		
2.	Inventories	55		
3.	Trade and other receivables:	60	235,776	163,673
	a) Trade receivables	61		
	b) Other receivables	62	235,776	163,673
	c) Current tax assets	63		
4.	Short-term investments in group companies and associates	64	419,617	914,872
5.	Short-term financial investments	70	10,863	35,304
6.	Prepayments and accrued income	71	905	97
7.	Cash and cash equivalents	72	129,658	31,225
<b>TOTAL ASSETS (A + B)</b>		<b>100</b>	<b>19,950,154</b>	<b>20,305,608</b>

## Comments

SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS) (2/2)

Units: Thousand euros

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD	
		31/12/2020	31/12/2019	
<b>A) EQUITY (A.1 + A.2 + A.3)</b>		<b>195</b>	<b>8,955,196</b>	<b>8,205,569</b>
<b>A.1) CAPITAL AND RESERVES</b>		<b>180</b>	<b>8,980,782</b>	<b>8,218,698</b>
1. Capital:	171	1,270,503	1,270,503	
a) Authorised capital	161	1,270,503	1,270,503	
b) <i>Less: Uncalled capital</i>	162			
2. Share premium	172	88,800	88,800	
3. Reserves	173	1,436,260	1,441,136	
4. <i>Less: Treasury stock</i>	174	(1,927)		
5. Profit and loss in prior periods	178	4,597,407	4,516,957	
6. Other shareholder contributions	179	319	319	
7. Profit (loss) for the period	175	2,329,719	1,642,109	
8. <i>Less: Interim dividend</i>	176	(741,069)	(741,126)	
9. Other equity instruments	177	770		
<b>A.2) VALUATION ADJUSTMENTS</b>		<b>188</b>	<b>(25,586)</b>	<b>(13,129)</b>
1. Available-for-sale financial assets	181			
2. Hedging transactions	182	(25,586)	(13,129)	
3. Others	183			
<b>A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED</b>		<b>194</b>		
<b>B) NON-CURRENT LIABILITIES</b>		<b>120</b>	<b>8,725,130</b>	<b>10,153,844</b>
1. Long-term provisions	115	307,551	253,058	
2. Long-term debts:	116	2,080,637	1,856,464	
a) Debt with financial institutions and bonds and other marketable securities	131	2,042,965	1,835,223	
b) Other financial liabilities	132	37,672	21,241	
3. Long-term payables to group companies and associates	117	6,303,424	8,010,799	
4. Deferred tax liabilities	118	33,518	33,523	
5. Other non-current liabilities	135			
6. Long-term accrual accounts	119			
<b>C) CURRENT LIABILITIES</b>		<b>130</b>	<b>2,269,828</b>	<b>1,946,195</b>
1. Liabilities associated with non-current assets held for sale	121			
2. Short-term provisions	122	48,910	55,569	
3. Short-term debts:	123	1,473,623	1,075,699	
a) Debt with financial institutions and bonds and other marketable securities	133	83,161	49,191	
b) Other financial liabilities	134	1,390,462	1,026,508	
4. Short-term payables to group companies and associates	129	604,154	636,581	
5. Trade and other payables:	124	142,949	178,154	
a) Suppliers	125			
b) Other payables	126	142,949	178,154	
c) Current tax liabilities	127			
6. Other current liabilities	136			
7. Current accrual accounts	128	192	192	
<b>TOTAL EQUITY AND LIABILITIES (A + B + C)</b>	<b>200</b>	<b>19,950,154</b>	<b>20,305,608</b>	

Comments

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SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

**IV. SELECTED FINANCIAL INFORMATION**  
**2. INDIVIDUAL PROFIT AND LOSS STATEMENT (PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)**

Units: Thousand euros

			PRESENT CURR.	PREVIOUS CURR.	CURRENT	PREVIOUS
			PERIOD	PERIOD	CUMULATIVE	CUMULATIVE
			(2nd HALF YEAR)	(2nd HALF YEAR)	31/12/2020	31/12/2019
(+)	Revenue	205	1,812,730	1,610,990	2,866,713	2,137,490
(+/-)	Change in inventories of finished products and work in progress	206				
(+)	Own work capitalised	207	933	1,124	1,530	1,565
(-)	Supplies	208	(161)	(468)	(321)	(574)
(+)	Other operating revenue	209	4,091	1,881	5,871	5,202
(-)	Personnel expenses	217	(148,761)	(88,903)	(239,384)	(180,574)
(-)	Other operating expenses	210	(100,943)	(103,728)	(188,260)	(173,254)
(-)	Depreciation and amortisation charge	211	(18,496)	(17,744)	(32,470)	(32,148)
(+)	Allocation of grants for non-financial assets and other grants	212				
(+)	Reversal of provisions	213	(580)	2,687	2,168	5,124
(+/-)	Impairment and gain (loss) on disposal of non-current assets	214				
(+/-)	Other profit (loss)	215	3,660	369	3,657	(500)
=	<b>OPERATING PROFIT (LOSS)</b>	<b>245</b>	<b>1,552,473</b>	<b>1,406,208</b>	<b>2,419,504</b>	<b>1,762,331</b>
(+)	Finance income	250	1,181	4,786	5,035	7,422
(-)	Finance costs	251	(89,590)	(91,998)	(177,870)	(192,544)
(+/-)	Changes in fair value of financial instruments	252	(659)	(1,847)	58	(1,173)
(+/-)	Exchange differences	254	(1,662)	2,267	959	5,268
(+/-)	Impairment and gain (loss) on disposal of financial instruments	255	(1,341)	(1,159)	(1,341)	(1,159)
=	<b>NET FINANCE INCOME (COSTS)</b>	<b>256</b>	<b>(92,071)</b>	<b>(87,951)</b>	<b>(173,159)</b>	<b>(182,186)</b>
=	<b>PROFIT (LOSS) BEFORE TAX</b>	<b>265</b>	<b>1,460,402</b>	<b>1,318,257</b>	<b>2,246,345</b>	<b>1,580,145</b>
(+/-)	Income tax expense	270	54,126	37,854	83,374	61,964
=	<b>PROFIT (LOSS) FOR THE PERIOD FROM CONTINUING ACTIVITIES</b>	<b>280</b>	<b>1,514,528</b>	<b>1,356,111</b>	<b>2,329,719</b>	<b>1,642,109</b>
(+/-)	Profit (loss) for the period from discontinued operations, net of tax	285				
=	<b>PROFIT (LOSS) FOR THE PERIOD</b>	<b>300</b>	<b>1,514,528</b>	<b>1,356,111</b>	<b>2,329,719</b>	<b>1,642,109</b>

	EARNINGS PER SHARE	Amount	Amount	Amount	Amount
		(X.XX euros)	(X.XX euros)	(X.XX euros)	(X.XX euros)
	Basic	290	1.43	1.28	2.20
	Diluted	295	1.43	1.28	2.20

Comments

<b>IV. SELECTED FINANCIAL INFORMATION</b>
<b>3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY</b>
<b>a) INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSE</b>
<b>(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)</b>

Units: Thousand euros

		CURRENT	PREVIOUS
		PERIOD	PERIOD
		31/12/2020	31/12/2019
<b>A) PROFIT (LOSS) FOR THE PERIOD (from the profit and loss account)</b>	<b>305</b>	<b>2,329,719</b>	<b>1,642,109</b>
<b>B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY</b>	<b>310</b>	<b>(22,609)</b>	<b>(17,069)</b>
<b>1. From measurement of financial instruments:</b>	<b>320</b>		
a) Available-for-sale financial assets	321		
b) Other income/(expenses)	323		
<b>2. From cash flow hedges</b>	<b>330</b>	<b>(23,757)</b>	<b>(17,506)</b>
<b>3. Grants, donations and bequests received</b>	<b>340</b>		
<b>4. From actuarial gains and losses and other adjustments</b>	<b>344</b>	<b>(6,388)</b>	<b>(5,254)</b>
<b>5. Other income and expense recognised directly in equity</b>	<b>343</b>		
<b>6. Tax effect</b>	<b>345</b>	<b>7,536</b>	<b>5,691</b>
<b>C) TRANSFERS TO PROFIT OR LOSS</b>	<b>350</b>	<b>5,361</b>	
<b>1. From measurement of financial instruments:</b>	<b>355</b>		
a) Available-for-sale financial assets	356		
b) Other income/(expenses)	358		
<b>2. From cash flow hedges</b>	<b>360</b>	<b>7,148</b>	
<b>3. Grants, donations and bequests received</b>	<b>366</b>		
<b>4. Other income and expense recognised directly in equity</b>	<b>365</b>		
<b>5. Tax effect</b>	<b>370</b>	<b>(1,787)</b>	
<b>TOTAL RECOGNISED INCOME/(EXPENSE) FOR THE PERIOD (A + B + C)</b>	<b>400</b>	<b>2,312,471</b>	<b>1,625,040</b>

<b>Comments</b>
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## IV. SELECTED FINANCIAL INFORMATION

## 3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY

## B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (1/2)

(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: Thousand euros

CURRENT PERIOD		Capital and Reserves					Valuation adjustments	Grants, donations and bequests received	Total Equity
		Capital	Share premium and Reserves	Treasury stock	Profit (loss) for the period	Other equity instruments			
Opening balance at 01/01/2020	3010	1,270,503	5,306,086		1,642,109		(13,129)	8,205,569	
Adjustments for changes in accounting policy	3011								
Adjustment for errors	3012								
Adjusted opening balance	3015	1,270,503	5,306,086		1,642,109		(13,129)	8,205,569	
I. Total recognised income/(expense) in the period	3020		(4,791)		2,329,719		(12,457)	2,312,471	
II. Transactions with shareholders or owners	3025		(1,561,659)	(1,927)				(1,563,586)	
1. Capital increases/ (reductions)	3026								
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		(1,561,659)					(1,561,659)	
4. Net trading with treasury stock	3029			(1,927)				(1,927)	
5. Increases/ (reductions) for business combinations	3030								
6. Other transactions with shareholders or owners	3032								
III. Other changes in equity	3035		1,642,081		(1,642,109)	770		742	
1. Equity-settled share-based payment	3036					770		770	
2. Transfers between equity accounts	3037		1,642,109		(1,642,109)				
3. Other changes	3038		(28)					(28)	
Closing balance at 31/12/2020	3040	1,270,503	5,381,717	(1,927)	2,329,719	770	(25,586)	8,955,196	

## Comments

<b>IV. SELECTED FINANCIAL INFORMATION</b>
<b>3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY</b>
<b>B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (2/2)</b>
<b>(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)</b>

Units: Thousand euros

PREVIOUS PERIOD		Capital and Reserves					Valuation adjustments	Grants, donations and bequests received	Total Equity
		Capital	Share premium and Reserves	Treasury stock	Profit (loss) for the period	Other equity instruments			
Opening balance at 01/01/2019 (comparative period)	3050	1,270,503	5,310,007		1,510,858			8,091,368	
Adjustments for changes in accounting policy	3051								
Adjustment for errors	3052								
<b>Adjusted opening balance (comparative period)</b>	<b>3055</b>	<b>1,270,503</b>	<b>5,310,007</b>		<b>1,510,858</b>			<b>8,091,368</b>	
<b>I. Total recognised income/(expense) in the period</b>	<b>3060</b>		<b>(3,940)</b>		<b>1,642,109</b>	<b>(13,129)</b>		<b>1,625,040</b>	
<b>II. Transactions with shareholders or owners</b>	<b>3065</b>		<b>(1,510,839)</b>					<b>(1,510,839)</b>	
1. Capital increases/ (reductions)	3066								
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		<b>(1,510,839)</b>					<b>(1,510,839)</b>	
4. Net trading with treasury stock	3069								
5. Increases/ (reductions) for business combinations	3070								
6. Other transactions with shareholders or owners	3072								
<b>III. Other changes in equity</b>	<b>3075</b>		<b>1,510,858</b>		<b>(1,510,858)</b>				
1. Equity-settled share-based payment	3076								
2. Transfers between equity accounts	3077		1,510,858		(1,510,858)				
3. Other changes	3078								
Closing balance at 31/12/2019 (comparative period)	3080	1,270,503	5,306,086		1,642,109	(13,129)		8,205,569	

Comments

SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

**IV. SELECTED FINANCIAL INFORMATION**  
**4. INDIVIDUAL STATEMENT OF CASH FLOWS**  
**(PREPARED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)**

Units: Thousand euros

			CURRENT PERIOD 31/12/2020	PREVIOUS PERIOD 31/12/2019
<b>A)</b>	<b>CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)</b>	435	2,778,635	2,190,373
1.	Profit (loss) before tax	405	2,246,345	1,580,145
2.	Adjustments to profit (loss):	410	(2,300,957)	(1,641,536)
(+)	Depreciation and amortisation charge	411	32,470	32,148
(+/-)	Other net adjustments to profit (loss)	412	(2,333,427)	(1,673,684)
3.	Changes in working capital	415	(113,448)	5,575
4.	Other cash flows from operating activities:	420	2,946,695	2,246,189
(-)	Interest paid	421	(180,579)	(175,599)
(+)	Dividends received	422	3,055,975	2,421,327
(+)	Interest received	423	4,239	6,182
(+/-)	Income tax recovered/(paid)	430	111,662	34,486
(+/-)	Other sums received/(paid) from operating activities	425	(44,602)	(40,207)
<b>B)</b>	<b>CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)</b>	460	(22,071)	(30,129)
1.	Payments for investments:	440	(51,786)	(38,414)
(-)	Group companies, associates and business units	441	(15,830)	
(-)	Property, plant and equipment, intangible assets and investment property	442	(32,566)	(34,789)
(-)	Other financial assets	443	(3,390)	(3,625)
(-)	Non-current assets and liabilities classified as held-for-sale	459		
(-)	Other assets	444		
2.	Proceeds from sale of investments	450	29,715	8,285
(+)	Group companies, associates and business units	451	22,048	
(+)	Property, plant and equipment, intangible assets and investment property	452		
(+)	Other financial assets	453	7,667	8,285
(+)	Non-current assets and liabilities classified as held-for-sale	461		
(+)	Other assets	454		
<b>C)</b>	<b>CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)</b>	490	(2,658,131)	(2,141,594)
1.	Sums received/(paid) in respect of equity instruments	470	(1,927)	
(+)	Issuance	471		
(-)	Redemption	472		
(-)	Acquisition	473	(1,927)	
(+)	Disposal	474		
(+)	Grants, donations and bequests received	475		
2.	Sums received/(paid) in respect of financial liability instruments:	480	(1,094,545)	(630,755)
(+)	Issuance	481	721,762	1,465,044
(-)	Repayment and redemption	482	(1,816,307)	(2,095,799)
3.	Payment of dividends and remuneration on other equity instruments	485	(1,561,659)	(1,510,839)
<b>D)</b>	<b>EFFECT OF FOREIGN EXCHANGE RATE CHANGES</b>	492		
<b>E)</b>	<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)</b>	495	98,433	18,650
<b>F)</b>	<b>CASH AND CASH EQUIVALENTS AT THE START OF THE PERIOD</b>	499	31,225	12,575
<b>G)</b>	<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (E + F)</b>	500	129,658	31,225

			CURRENT PERIOD 31/12/2020	PREVIOUS PERIOD 31/12/2019
COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD				
(+)	Cash on hand and at banks	550	129,658	31,225
(+)	Other financial assets	552		
(-)	Less: Bank overdrafts repayable on demand	553		
	<b>TOTAL CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>600</b>	<b>129,658</b>	<b>31,225</b>

Comments

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## SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

## IV. SELECTED FINANCIAL INFORMATION

## 5. CONSOLIDATED STATEMENT OF FINANCIAL POSITION (ADOPTED IFRS) (1/2)

Units: Thousand euros

	ASSETS	CURRENT PERIOD	PREVIOUS PERIOD
		31/12/2020	31/12/2019
<b>A) NON-CURRENT ASSETS</b>	<b>1040</b>	<b>25,828,000</b>	<b>25,881,000</b>
1. Intangible assets:	<b>1030</b>	1,861,000	1,837,000
a) Goodwill	<b>1031</b>	462,000	462,000
b) Other intangible assets	<b>1032</b>	1,399,000	1,375,000
2. Property, plant and equipment	<b>1033</b>	21,354,000	21,329,000
3. Investment property	<b>1034</b>	58,000	61,000
4. Investments accounted for using the equity method	<b>1035</b>	217,000	232,000
5. Non-current financial assets	<b>1036</b>	778,000	812,000
a) At fair value through profit or loss	<b>1047</b>	6,000	5,000
Of which, "Designated upon initial recognition"	<b>1041</b>	6,000	5,000
b) At fair value through other comprehensive income	<b>1042</b>		
Of which, "Designated upon initial recognition"	<b>1043</b>		
c) At amortised cost	<b>1044</b>	772,000	807,000
6. Non-current derivatives	<b>1039</b>	169,000	96,000
a) Hedging	<b>1045</b>	148,000	87,000
b) Other	<b>1046</b>	21,000	9,000
7. Deferred tax assets	<b>1037</b>	1,391,000	1,514,000
8. Other non-current assets	<b>1038</b>		
<b>B) CURRENT ASSETS</b>	<b>1085</b>	<b>6,234,000</b>	<b>6,100,000</b>
1. Non-current assets held for sale	<b>1050</b>		
2. Inventories	<b>1055</b>	1,077,000	1,177,000
3. Trade and other receivables:	<b>1060</b>	3,110,000	2,922,000
a) Trade receivables	<b>1061</b>	2,183,000	2,110,000
b) Other receivables	<b>1062</b>	501,000	521,000
c) Current tax assets	<b>1063</b>	426,000	291,000
4. Current financial assets	<b>1070</b>	1,177,000	1,215,000
a) At fair value through profit or loss	<b>1080</b>		
Of which, "Designated upon initial recognition"	<b>1081</b>		
b) At fair value through other comprehensive income	<b>1082</b>		
Of which, "Designated upon initial recognition"	<b>1083</b>		
c) At amortised cost	<b>1084</b>	1,177,000	1,215,000
5. Current derivatives	<b>1076</b>	467,000	563,000
a) Hedging	<b>1077</b>	167,000	163,000
b) Other	<b>1078</b>	300,000	400,000
6. Other current assets	<b>1075</b>		
7. Cash and cash equivalents	<b>1072</b>	403,000	223,000
<b>TOTAL ASSETS (A + B)</b>	<b>1100</b>	<b>32,062,000</b>	<b>31,981,000</b>

Comments

SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED STATEMENT OF FINANCIAL POSITION (ADOPTED IFRS) (2/2)

Units: Thousand euros

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD
		31/12/2020	31/12/2019
<b>A) EQUITY (A.1 + A.2 + A.3)</b>	<b>1195</b>	<b>7,465,000</b>	<b>7,837,000</b>
<b>A.1) CAPITAL AND RESERVES</b>	<b>1180</b>	<b>7,876,000</b>	<b>8,450,000</b>
1. Capital	1171	1,271,000	1,271,000
a) Authorised capital	1161	1,271,000	1,271,000
b) Less: <i>Uncalled capital</i>	1162		
2. Share premium	1172	89,000	89,000
3. Reserves	1173	5,865,000	7,660,000
4. Less: <i>Treasury stock</i>	1174	(2,000)	
5. <i>Prior Periods' profit and loss</i>	1178		
6. Other member contributions	1179		
7. Profit (loss) for the period attributable to the parent company	1175	1,394,000	171,000
8. Less: <i>Interim dividend</i>	1176	(741,000)	(741,000)
9. Other equity instruments	1177		
<b>A.2) ACCUMULATED OTHER COMPREHENSIVE INCOME</b>	<b>1188</b>	<b>(561,000)</b>	<b>(762,000)</b>
1. Items that are not reclassified to profit or loss for the period	1186	(487,000)	(821,000)
a) Equity instruments through other comprehensive income	1185		
b) Others	1190	(487,000)	(821,000)
2. Items that may subsequently be reclassified to profit or loss for the period	1187	(74,000)	59,000
a) Hedging transactions	1182	(31,000)	102,000
b) Translation differences	1184	1,000	1,000
c) Share in other comprehensive income for investments in joint ventures and others	1192	(44,000)	(44,000)
d) Debt instruments at fair value through other comprehensive income	1191		
e) Others	1183		
<b>EQUITY ATTRIBUTABLE TO THE PARENT COMPANY (A.1 + A.2)</b>	<b>1189</b>	<b>7,315,000</b>	<b>7,688,000</b>
<b>A.3) NON-CONTROLLING INTERESTS</b>	<b>1193</b>	<b>150,000</b>	<b>149,000</b>
<b>B) NON-CURRENT LIABILITIES</b>	<b>1120</b>	<b>16,042,000</b>	<b>15,679,000</b>
1. Grants	1117	4,517,000	4,576,000
2. Long-term provisions	1115	3,704,000	3,686,000
3. Long-term financial liabilities:	1116	5,901,000	5,632,000
a) Debt with financial institutions and bonds and other marketable securities	1131	2,144,000	1,963,000
b) Other financial liabilities	1132	3,757,000	3,669,000
4. Deferred tax liabilities	1118	1,053,000	1,087,000
5. Non-current derivatives	1140	236,000	45,000
a) Hedging	1141	220,000	37,000
b) Other	1142	16,000	8,000
6. Other non-current liabilities	1135	631,000	653,000
<b>C) CURRENT LIABILITIES</b>	<b>1130</b>	<b>8,555,000</b>	<b>8,465,000</b>
1. Liabilities associated with non-current assets held for sale	1121		
2. Short-term provisions	1122	477,000	576,000
3. Short-term financial liabilities:	1123	1,372,000	954,000
a) Debt with financial institutions and bonds and other marketable securities	1133	1,263,000	861,000
b) Other financial liabilities	1134	109,000	93,000
4. Trade and other payables:	1124	6,302,000	6,473,000
a) Suppliers	1125	3,739,000	3,884,000
b) Other payables	1126	2,051,000	2,204,000
c) Current tax liabilities	1127	512,000	385,000
5. Current derivatives	1145	404,000	462,000
a) Hedging	1146	195,000	179,000
b) Other	1147	209,000	283,000
6. Other current liabilities	1136		
<b>TOTAL EQUITY AND LIABILITIES (A + B + C)</b>	<b>1200</b>	<b>32,062,000</b>	<b>31,981,000</b>

Comments

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SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

IV. SELECTED FINANCIAL INFORMATION

6. CONSOLIDATED PROFIT AND LOSS STATEMENT (ADOPTED IFRS)

Units: Thousand euros

			PRESENT CURR.	PREVIOUS CURR.	CURRENT	PREVIOUS
			PERIOD	PERIOD	CUMULATIVE	CUMULATIVE
			(2nd HALF YEAR)	(2nd HALF YEAR)	31/12/2020	31/12/2019
(+)	Revenue	1205	8,379,000	9,785,000	16,644,000	19,258,000
(+/-)	Change in inventories of finished products and work in progress	1206				
(+)	Own work capitalised	1207	178,000	196,000	275,000	295,000
(-)	Supplies	1208	(5,612,000)	(7,351,000)	(11,573,000)	(14,252,000)
(+)	Other operating revenue	1209	227,000	493,000	755,000	724,000
(-)	Personnel expenses	1217	(1,052,000)	(517,000)	(1,147,000)	(1,022,000)
(-)	Other operating expenses	1210	(790,000)	(843,000)	(1,461,000)	(1,469,000)
(-)	Depreciation and amortisation charge	1211	(757,000)	(798,000)	(1,464,000)	(1,553,000)
(+)	Allocation of grants for non-financial assets and other grants	1212	90,000	89,000	180,000	176,000
(+/-)	Impairment of non-current assets	1214	(332,000)	(1,766,000)	(323,000)	(1,769,000)
(+/-)	Gain (loss) on disposal of non-current assets	1216	20,000	31,000	26,000	40,000
(+/-)	Other profit (loss)	1215				
=	<b>OPERATING PROFIT (LOSS)</b>	<b>1245</b>	<b>351,000</b>	<b>(681,000)</b>	<b>1,912,000</b>	<b>428,000</b>
(+)	Finance income	1250	8,000	11,000	25,000	24,000
	a) Interest income calculated using the effective interest rate method	1262		1,000	1,000	2,000
	b) Other	1263	8,000	10,000	24,000	22,000
(-)	Finance costs	1251	(98,000)	(75,000)	(175,000)	(181,000)
(+/-)	Changes in fair value of financial instruments	1252	(4,000)	(5,000)	(4,000)	(7,000)
(+/-)	Gain (loss) from reclassification of financial assets at amortised cost to financial assets at fair value	1258				
(+/-)	Gain (loss) from reclassification of financial assets at fair value through other comprehensive income to financial assets at fair value	1259				
(+/-)	Exchange differences	1254	10,000	1,000	12,000	1,000
(+/-)	Impairment loss/reversal on financial instruments	1255	(2,000)	(21,000)	8,000	(21,000)
(+/-)	Gain (loss) on disposal of financial instruments	1257	(13,000)	(12,000)	(24,000)	(29,000)
	a) Financial instruments at amortised cost	1260	(13,000)	(12,000)	(24,000)	(29,000)
	b) Other financial instruments	1261				
=	<b>NET FINANCE INCOME (COSTS)</b>	<b>1256</b>	<b>(99,000)</b>	<b>(101,000)</b>	<b>(158,000)</b>	<b>(213,000)</b>
(+/-)	Profit (loss) of equity-accounted investees	1253	23,000	(2,000)	34,000	15,000
=	<b>PROFIT (LOSS) BEFORE TAX</b>	<b>1265</b>	<b>275,000</b>	<b>(784,000)</b>	<b>1,788,000</b>	<b>230,000</b>
(+/-)	Income tax expense	1270	(6,000)	182,000	(388,000)	(50,000)
=	<b>PROFIT (LOSS) FOR THE PERIOD FROM CONTINUING ACTIVITIES</b>	<b>1280</b>	<b>269,000</b>	<b>(602,000)</b>	<b>1,400,000</b>	<b>180,000</b>
(+/-)	Profit (loss) for the period from discontinued operations, net of tax	1285				
=	<b>CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD</b>	<b>1288</b>	<b>269,000</b>	<b>(602,000)</b>	<b>1,400,000</b>	<b>180,000</b>
	A) Profit (loss) for the period attributable to the parent company	1300	266,000	(605,000)	1,394,000	171,000
	B) Profit (loss) attributable to non-controlling interests	1289	3,000	3,000	6,000	9,000

	EARNINGS PER SHARE		Amount	Amount	Amount	Amount
			(X.XX euros)	(X.XX euros)	(X.XX euros)	(X.XX euros)
	Basic	1290	0.25	(0.57)	1.32	0.16
	Diluted	1295	0.25	(0.57)	1.32	0.16

Comments

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## IV. SELECTED FINANCIAL INFORMATION

## 7. CONSOLIDATED OTHER COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: Thousand euros

		PRESENT CURR.	PREVIOUS CURR.	CURRENT	PREVIOUS
		PERIOD	PERIOD	PERIOD	PERIOD
		(2nd HALF YEAR)	(2nd HALF YEAR)	31/12/2020	31/12/2019
<b>A) CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD (from the profit and loss statement)</b>	<b>1305</b>	<b>269,000</b>	<b>(602,000)</b>	<b>1,400,000</b>	<b>180,000</b>
<b>B) OTHER COMPREHENSIVE INCOME – ITEMS THAT ARE NOT RECLASSIFIED TO PROFIT OR LOSS:</b>	<b>1310</b>	<b>(87,000)</b>	<b>39,000</b>	<b>(70,000)</b>	<b>(135,000)</b>
1. From revaluation/(reversal of revaluation) of property, plant and equipment and intangible assets	1311				
2. From actuarial gains and losses	1344	(109,000)	50,000	(86,000)	(169,000)
3. Share in other comprehensive income of investments in joint ventures and associates	1342				
4. Equity instruments through other comprehensive income	1346				
5. Other income and expenses that are not reclassified to profit or loss	1343				
6. Tax effect	1345	22,000	(11,000)	16,000	34,000
<b>C) OTHER COMPREHENSIVE INCOME – ITEMS THAT MAY SUBSEQUENTLY BE RECLASSIFIED TO PROFIT OR LOSS:</b>	<b>1350</b>	<b>(215,000)</b>	<b>46,000</b>	<b>(133,000)</b>	<b>126,000</b>
1. Hedging transactions:	1360	(305,000)	58,000	(193,000)	171,000
a) Valuation gains/(losses)	1361	(375,000)	10,000	(431,000)	135,000
b) Amounts transferred to profit or loss	1362	70,000	48,000	238,000	36,000
c) Amounts transferred to initial carrying amount of hedged items	1363				
d) Other reclassifications	1364				
2. Translation differences:	1365				
a) Valuation gains/(losses)	1366				
b) Amounts transferred to profit or loss	1367				
c) Other reclassifications	1368				
3. Share in other comprehensive income of investments in joint ventures and associates:	1370	2,000	3,000		(2,000)
a) Valuation gains/(losses)	1371	2,000	3,000		(2,000)
b) Amounts transferred to profit or loss	1372				
c) Other reclassifications	1373				
4. Debt instruments at fair value through other comprehensive income:	1381				
a) Valuation gains/(losses)	1382				
b) Amounts transferred to profit or loss	1383				
c) Other reclassifications	1384				
5. Other income and expenses that may subsequently be reclassified to profit or loss:	1375				
a) Valuation gains/(losses)	1376				
b) Amounts transferred to profit or loss	1377				
c) Other reclassifications	1378				
6. Tax effect	1380	88,000	(15,000)	60,000	(43,000)
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A + B + C)</b>	<b>1400</b>	<b>(33,000)</b>	<b>(517,000)</b>	<b>1,197,000</b>	<b>171,000</b>
a) Attributable to the parent company	1398	(36,000)	(520,000)	1,191,000	162,000
b) Attributable to non-controlling interests	1399	3,000	3,000	6,000	9,000

Comments

## IV. SELECTED FINANCIAL INFORMATION

## 8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (ADOPTED IFRS) (1/2)

Units: Thousand euros

CURRENT PERIOD		Equity attributable to the parent company					Valuation adjustments	Non-controlling interests	Total Equity
		Capital and Reserves							
		Capital	Share premium and Reserves	Treasury stock	Profit (loss) for the period attributable to the parent company	Other equity instruments			
Opening balance at 01/01/2020	3110	1,271,000	6,187,000		171,000		59,000	149,000	7,837,000
Adjustments for changes in accounting policy	3111								
Adjustment for errors	3112								
<b>Adjusted opening balance</b>	<b>3115</b>	<b>1,271,000</b>	<b>6,187,000</b>		<b>171,000</b>		<b>59,000</b>	<b>149,000</b>	<b>7,837,000</b>
<b>I. Total comprehensive income/(expense) for the period</b>	<b>3120</b>		(70,000)		1,394,000		(133,000)	6,000	1,197,000
<b>II. Transactions with shareholders or owners</b>	<b>3125</b>		(1,562,000)	(2,000)				(5,000)	(1,569,000)
1. Capital increases/(reductions)	3126							3,000	3,000
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(1,562,000)					(8,000)	(1,570,000)
4. Net trading with treasury stock	3129			(2,000)					(2,000)
5. Increase/(decrease) for business combinations	3130								
6. Other transactions with shareholders or owners	3132								
<b>III. Other changes in equity</b>	<b>3135</b>		171,000		(171,000)				
1. Equity-settled share-based payment	3136								
2. Transfers between equity accounts	3137		171,000		(171,000)				
3. Other changes	3138								
<b>Closing balance at 31/12/2020</b>	<b>3140</b>	<b>1,271,000</b>	<b>4,726,000</b>	<b>(2,000)</b>	<b>1,394,000</b>		<b>(74,000)</b>	<b>150,000</b>	<b>7,465,000</b>

## Comments

## IV. SELECTED FINANCIAL INFORMATION

## 8. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (ADOPTED IFRS) (2/2)

Units: Thousand euros

PREVIOUS PERIOD		Equity attributable to the parent company					Non-controlling interests	Total equity	
		Capital and Reserves							
		Capital	Share premium and Reserves	Treasury stock	Profit (loss) for the period attributable to the parent company	Other equity instruments			Valuation adjustments
Opening balance at 01/01/2019 (comparative period)	3150	1,271,000	6,416,000		1,417,000		(67,000)	144,000	9,181,000
Adjustments for changes in accounting policy	3151								
Adjustment for errors	3152								
Adjusted opening balance (comparative period)	3155	1,271,000	6,416,000		1,417,000		(67,000)	144,000	9,181,000
I. Total comprehensive income/(expense) for the period	3160		(135,000)		171,000		126,000	9,000	171,000
II. Transactions with shareholders or owners	3165		(1,511,000)					(4,000)	(1,515,000)
1. Capital increases/ (reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168		(1,511,000)					(14,000)	(1,525,000)
4. Net trading with treasury stock	3169								
5. Increase/ (decrease) for business combinations	3170								
6. Other transactions with shareholders or owners	3172							10,000	10,000
III. Other changes in equity	3175		1,417,000		(1,417,000)				
1. Equity-settled share-based payment	3176								
2. Transfers between equity accounts	3177		1,417,000		(1,417,000)				
3. Other changes	3178								
Closing balance at 31/12/2019 (comparative period)	3180	1,271,000	6,187,000		171,000		59,000	149,000	7,837,000

## Comments

SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

**IV. SELECTED FINANCIAL INFORMATION**  
**9.A. CONSOLIDATED STATEMENT OF CASH FLOWS (INDIRECT METHOD) (ADOPTED IFRS)**

Units: Thousand euros

		CURRENT PERIOD		PREVIOUS PERIOD	
		31/12/2020		31/12/2019	
<b>A)</b>	<b>CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)</b>	<b>1435</b>	<b>2,951,000</b>	<b>3,181,000</b>	
1.	Profit (loss) before tax	1405	1,788,000	230,000	
2.	Adjustments to profit (loss):	1410	2,153,000	3,981,000	
(+)	Depreciation and amortisation charge	1411	1,897,000	3,453,000	
(+/-)	Other net adjustments to profit (loss)	1412	256,000	528,000	
3.	Changes in working capital	1415	(413,000)	(230,000)	
4.	Other cash flows from operating activities:	1420	(577,000)	(800,000)	
(-)	Interest paid	1421	(152,000)	(136,000)	
(-)	Payment of dividends and remuneration on other equity instruments	1430			
(+)	Dividends received	1422	28,000	26,000	
(+)	Interest received	1423	34,000	27,000	
(+/-)	Income tax recovered/(paid)	1424	(229,000)	(440,000)	
(+/-)	Other sums received/(paid) from operating activities	1425	(258,000)	(277,000)	
<b>B)</b>	<b>CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)</b>	<b>1460</b>	<b>(1,726,000)</b>	<b>(1,951,000)</b>	
1.	Payments for investments:	1440	(1,990,000)	(2,210,000)	
(-)	Group companies, associates and business units	1441	(17,000)	(38,000)	
(-)	Property, plant and equipment, intangible assets and investment property	1442	(1,704,000)	(1,821,000)	
(-)	Other financial assets	1443	(269,000)	(351,000)	
(-)	Non-current assets and liabilities classified as held-for-sale	1459			
(-)	Other assets	1444			
2.	Proceeds from sale of investments	1450	158,000	122,000	
(+)	Group companies, associates and business units	1451	26,000		
(+)	Property, plant and equipment, intangible assets and investment property	1452	49,000	94,000	
(+)	Other financial assets	1453	83,000	28,000	
(+)	Non-current assets and liabilities classified as held-for-sale	1461			
(+)	Other assets	1454			
3.	Other cash flows from investing activities	1455	106,000	137,000	
(+)	Dividends received	1456			
(+)	Interest received	1457			
(+/-)	Other sums received/(paid) from investing activities	1458	106,000	137,000	
<b>C)</b>	<b>CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)</b>	<b>1490</b>	<b>(1,045,000)</b>	<b>(1,251,000)</b>	
1.	Sums received/(paid) in respect of equity instruments	1470	4,000	10,000	
(+)	Issuance	1471	3,000	10,000	
(-)	Redemption	1472			
(-)	Acquisition	1473	(2,000)		
(+)	Disposal	1474	3,000		
2.	Sums received/(paid) in respect of financial liability instruments:	1480	523,000	259,000	
(+)	Issuance	1481	14,823,000	11,595,000	
(-)	Repayment and redemption	1482	(14,300,000)	(11,336,000)	
3.	Payment of dividends and remuneration on other equity instruments	1485	(1,572,000)	(1,520,000)	
4.	Other cash flows from financing activities	1486			
(-)	Interest paid	1487			
(+/-)	Other sums received/(paid) from financing activities	1488			
<b>D)</b>	<b>EFFECT OF CHANGES IN FOREIGN EXCHANGE RATE</b>	<b>1492</b>			
<b>E)</b>	<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)</b>	<b>1495</b>	<b>180,000</b>	<b>(21,000)</b>	
<b>F)</b>	<b>CASH AND CASH EQUIVALENTS AT THE START OF THE PERIOD</b>	<b>1499</b>	<b>223,000</b>	<b>244,000</b>	
<b>G)</b>	<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (E + F)</b>	<b>1500</b>	<b>403,000</b>	<b>223,000</b>	

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD

		CURRENT PERIOD		PREVIOUS PERIOD	
		31/12/2020		31/12/2019	
(+)	Cash on hand and at banks	1550	403,000	223,000	
(+)	Other financial assets	1552			
(-)	Less: Bank overdrafts repayable on demand	1553			
	<b>TOTAL CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>1600</b>	<b>403,000</b>	<b>223,000</b>	

## SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

## IV. SELECTED FINANCIAL INFORMATION

## 10. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros / share (X,XX)	Amount	No. of shares	Euros / share (X,XX)	Amount	No. of shares
			(thousand euros)	to be delivered		(thousand euros)	to be delivered
Ordinary shares	2158	1.48	1,561,659		1.43	1,510,839	
Other shares (non-voting shares, redeemable shares, etc.)	2159						
<b>Total dividends paid</b>	<b>2160</b>	<b>1.48</b>	<b>1,561,659</b>		<b>1.43</b>	<b>1,510,839</b>	
a) Dividends charged to profit and loss	2155	1.48	1,561,659		1.43	1,510,839	
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payment	2154						



SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

<b>IV. SELECTED FINANCIAL INFORMATION</b>
<b>11. SEGMENT INFORMATION</b>

Units: Thousand euros

GEOGRAPHIC AREA		Distribution of revenue by geographic area			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT	PREVIOUS	CURRENT	PREVIOUS
		PERIOD	PERIOD	PERIOD	PERIOD
Spanish market	2210	2,862,630	2,132,876	14,865,000	17,117,000
International market	2215	4,083	4,614	1,779,000	2,141,000
a) European Union	2216	3,253	3,876	1,686,000	2,008,000
a.1) Euro Area	2217	3,028	3,732	1,686,000	1,905,000
a.2) Non-Euro Area	2218	225	144		103,000
b) Other	2219	830	738	93,000	133,000
<b>TOTAL</b>	<b>2220</b>	<b>2,866,713</b>	<b>2,137,490</b>	<b>16,644,000</b>	<b>19,258,000</b>

SEGMENTS		CONSOLIDATED			
		Ordinary revenue		Profit (loss)	
		CURRENT	PREVIOUS	CURRENT	PREVIOUS
		PERIOD	PERIOD	PERIOD	PERIOD
Generation and Supply	2221	15,215,000	17,537,000	563,000	(815,000)
Distribution	2222	2,720,000	2,828,000	990,000	1,078,000
Structure and Services	2223	563,000	638,000	2,432,000	1,651,000
	2224				
	2225				
	2226				
	2227				
	2228				
	2229				
(-) Adjustments and elimination of ordinary revenue between segments	2230	(919,000)	(845,000)	(2,585,000)	(1,734,000)
<b>TOTAL of reportable segments</b>	<b>2235</b>	<b>17,579,000</b>	<b>20,158,000</b>	<b>1,400,000</b>	<b>180,000</b>

SELECTED FINANCIAL INFORMATION

ENDESA, S.A.

2 HALF-YEAR OF 2020

**IV. SELECTED FINANCIAL INFORMATION**  
**12. AVERAGE WORKFORCE**

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
<b>AVERAGE WORKFORCE</b>	<b>2295</b>	<b>1,318</b>	<b>1,299</b>	<b>9,721</b>	<b>9,761</b>
Men	2296	641	636	7,388	7,473
Women	2297	677	663	2,333	2,288

**IV. SELECTED FINANCIAL INFORMATION**  
**13. REMUNERATION RECEIVED BY DIRECTORS AND MANAGERS**

DIRECTORS:	Item of remuneration:		Amount (thousand euros)	
			CURRENT PERIOD	PREVIOUS PERIOD
	Remuneration for membership on the board and/or board committees	2310	1,968	1,662
	Salaries	2311	929	1,060
	Variable remuneration in cash	2312	1,141	2,420
	Share-based remuneration systems	2313	86	
	Termination benefits	2314		9,615
	Long-term savings systems	2315	485	645
	Other items	2316	375	3,633
	<b>TOTAL</b>	<b>2320</b>	<b>4,984</b>	<b>19,035</b>

MANAGERS:	Total remuneration paid to managers		Amount (thousand euros)	
			CURRENT PERIOD	PREVIOUS PERIOD
		2325	11,953	13,042

## IV. SELECTED FINANCIAL INFORMATION

## 14. RELATED-PARTY TRANSACTIONS AND BALANCES (1/2)

Units: Thousand euros

EXPENSES AND REVENUE		CURRENT PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
1) Finance costs	2340	97,000				97,000
2) Leases	2343					
3) Services received	2344	44,000			7,000	51,000
4) Purchase of inventories	2345	59,000				59,000
5) Other expenses	2348	454,000				454,000
<b>TOTAL EXPENSES (1 + 2 + 3 + 4 + 5)</b>	<b>2350</b>	<b>654,000</b>			<b>7,000</b>	<b>661,000</b>
6) Finance income	2351	4,000				4,000
7) Dividends received	2354					
8) Services rendered	2356	14,000			2,000	16,000
9) Sale of inventories	2357	92,000				92,000
10) Other income	2359	364,000				364,000
<b>TOTAL REVENUE (6 + 7 + 8 + 9 + 10)</b>	<b>2360</b>	<b>474,000</b>			<b>2,000</b>	<b>476,000</b>

OTHER TRANSACTIONS:		CURRENT PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	2372		1,000			1,000
Financing agreements: loans and capital contributions (borrower)	2375	3,700,000				3,700,000
Guarantees and collateral given	2381		7,000			7,000
Guarantees and collateral received	2382	112,000				112,000
Commitments assumed	2383	96,000				96,000
Dividends and other earnings distributed	2386	1,095,000				1,095,000
Other transactions	2385	151,000				151,000

BALANCES ON THE REPORTING DATE:		CURRENT PERIOD				
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	Total
1) Trade receivables	2341	624,000				624,000
2) Loans and credit given	2342		1,000			1,000
3) Other receivables	2346	520,000				520,000
<b>TOTAL RECEIVABLES (1 + 2 + 3)</b>	<b>2347</b>	<b>1,144,000</b>	<b>1,000</b>			<b>1,145,000</b>
4) Trade payables	2352	1,233,000				1,233,000
5) Loans and credit received	2353	3,002,000				3,002,000
6) Other payment obligations	2355	504,000				504,000
<b>TOTAL PAYABLES (4 + 5 + 6)</b>	<b>2358</b>	<b>4,739,000</b>				<b>4,739,000</b>

## IV. SELECTED FINANCIAL INFORMATION

## 14. RELATED-PARTY TRANSACTIONS AND BALANCES (2/2)

Units: Thousand euros

EXPENSES AND REVENUE		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	
1) Finance costs	6340	94,000				94,000
2) Leases	6343					
3) Services received	6344	43,000			17,000	60,000
4) Purchase of inventories	6345	174,000				174,000
5) Other expenses	6348	831,000				831,000
<b>TOTAL EXPENSES (1 + 2 + 3 + 4 + 5)</b>	<b>6350</b>	<b>1,142,000</b>			<b>17,000</b>	<b>1,159,000</b>
6) Finance income	6351	2,000				2,000
7) Dividends received	6354					
8) Services rendered	6356	14,000			2,000	16,000
9) Sale of inventories	6357	141,000				141,000
10) Other income	6359	502,000				502,000
<b>TOTAL REVENUE (6 + 7 + 8 + 9 + 10)</b>	<b>6360</b>	<b>659,000</b>			<b>2,000</b>	<b>661,000</b>

OTHER TRANSACTIONS:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	
Financing agreements: loans and capital contributions (lender)	6372		1,000			1,000
Financing agreements: loans and capital contributions (borrower)	6375	3,000,000				3,000,000
Guarantees and collateral given	6381		7,000			7,000
Guarantees and collateral received	6382	122,000				122,000
Commitments assumed	6383	19,000				19,000
Dividends and other earnings distributed	6386	1,059,000				1,059,000
Other transactions	6385	148,000				148,000

BALANCES ON THE REPORTING DATE:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and managers	Group employees, companies and entities	Other related parties	
1) Trade receivables	6341	582,000				582,000
2) Loans and credit given	6342		1,000			1,000
3) Other receivables	6346	365,000				365,000
<b>TOTAL RECEIVABLES (1+2+3)</b>	<b>6347</b>	<b>947,000</b>	<b>1,000</b>			<b>948,000</b>
4) Trade payables	6352	1,377,000			2,000	1,379,000
5) Loans and credit received	6353	3,004,000				3,004,000
6) Other payment obligations	6355	310,000				310,000
<b>TOTAL PAYABLES (4+5+6)</b>	<b>6358</b>	<b>4,691,000</b>			<b>2,000</b>	<b>4,693,000</b>