

**Enel Iberoamérica, S.R.L.**, formerly Enel Energy Europe, S.L.U., hereby publishes the following

## NOTICE

In relation to the public offering of ENDESA, S.A. ("**Endesa**") shares held by Enel Energy Europe, S.L.U (the "**Offeror**") (the "**Public Offering**" or the "**Offering**"), referred to in the Prospectus ("**Prospectus**") registered with the CNMV on 6 November 2014, the holders of Endesa shares acquired in the Offering are hereby reminded that the maintenance period for the shares finishes on 26 November 2015, when they will be entitled to receive one additional share for every 40 shares acquired under the Offering, in compliance with requirements established in the Prospectus.

Endesa shareholders meeting these requirements are therefore advised to contact the entity where they have deposited their shares to initiate the procedure established in the Prospectus to exercise their right to acquire additional shares.

It should be noted that any Endesa shareholders that have changed custodian during the maintenance period should contact the entity through which they originally acquired their shares and request a written document from that entity accrediting that the shares transferred to the new custodian derive from the Offering. This document must be delivered to the custodian at least one month prior to the conclusion of the maintenance period, i.e. no later than 26 October 2015.

The additional shares will be delivered on 10 December 2015.

Lastly, the financial institutions involved in the award procedure, including custodians, may apply their established fees and commissions for this type of service.

Madrid, 22 October 2015

*This announcement is not an offer to sell or a solicitation of any offer to buy any securities issued by Endesa, S.A. in the United States or in any jurisdiction where such offer or sale would be unlawful.*

*This announcement is not intended for distribution, directly or indirectly, in the United States, Australia, Canada or Japan.*

*In any EEA Member State, other than Spain, that has implemented Directive 2003/71/EC as amended (together with any applicable implementing measures in any member State, the "Prospectus Directive"), this communication is addressed only to qualified investors in that Member State within the meaning of the Prospectus Directive.*

*None of the securities referred to herein have been, nor will they be registered under the U.S. Securities Act of 1933 (the "Securities Act"), as amended, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States. This document does not solicit*

*money, securities or any other type of consideration, and, if any is sent in response hereto, it will not be accepted.*

*This announcement and the Prospectus of the Offering do not constitute an offer to sell shares in ENDESA in Chile, and neither the Offeror nor ENDESA intends to make any kind of offering in that country.*

*The Prospectus of the Offering registered by the CNMV can be found on its website ([www.cnmv.es](http://www.cnmv.es)) and on the corporate website of ENDESA [www.endesa.com](http://www.endesa.com)*