



## **SIGNIFICANT EVENT**

### **Press Release published by Moody's**

Pursuant to Article 82 of the Spanish Securities Market Act, Law 24/1988, of 28 July, and other enacting regulations, we hereby inform you that Moody's has published a press release on Endesa dated 5 October 2011, where affirms the "A3" long-term credit ratings of Endesa's guaranteed subsidiaries, International Endesa B.V. and Endesa Capital, S.A., and changes the outlook to negative in line with that of the Enel group.

The Prime-2 ratings of Endesa S.A. and International Endesa B.V. are also affirmed.

Madrid, 6 October 2011